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Neuadd y Sir
Y Rhadyr
Brynbuga
NP15 1GA

Dydd Mawrth, 12 Medi 2023

Hysbysiad a gyfarfod

Pwyllgor Perfformiad a Throsolwg

Dydd Mercher, 20fed Medi, 2023 at 10.00 am,

Nodwch y cynhelir rhag gyfarfod 30 munud cyn dechrau'r cyfarfod ar gyfer aelodau'r pwyllgor

AGENDA

Item No	Item	Pages
1.	Ymddiheuriadau am absenoldeb	
2.	Datganiadau o Fuddiant	
3.	Fforwm Agored i'r Cyhoedd Canllawiau ~ Fforwm Agored Cyhoeddus y Pwyllgor Dethol Mae ein cyfarfodydd Pwyllgor Dethol yn cael eu ffrydio'n fyw a bydd dolen i'r ffrwd fyw ar gael ar dudalen gyfarfod gwefan Cyngor Sir Fynwy Os hoffech rannu eich barn ar unrhyw gynigion sy'n cael eu trafod gan Bwyllgorau Dethol, gallwch gyflwyno eich sylwadau drwy ddefnyddio'r ffurflen hon <ul style="list-style-type: none">• Rhannwch eich barn drwy lanlwytho ffeil fideo neu sain (uchafswm o 4 munud); neu• Cyflwynwch sylwadau ysgrifenedig (drwy Microsoft Word, uchafswm o 500 gair) Bydd angen i chi gofrestru ar gyfer cyfrif Fy Sir Fynwy er mwyn cyflwyno'r ymateb neu ddefnyddio eich manylion mewngofnodi os ydych wedi cofrestru o'r blaen.	

Y dyddiad cau ar gyfer cyflwyno sylwadau i'r Cyngor yw 5pm dri diwrnod gwaith clir cyn y cyfarfod. Os bydd y sylwadau a dderbynnir yn fwy na 30 munud, bydd detholiad o'r rhain, yn seiliedig ar thema, yn cael eu rhannu yng nghyfarfod y Pwyllgor Dethol. Bydd yr holl sylwadau a dderbynnir ar gael i gynghorwyr cyn y cyfarfod.

Os hoffech fynychu un o'n cyfarfodydd i siarad dan y Fforwm Agored i'r Cyhoedd, bydd angen i chi roi tri diwrnod o hysbysiad i ni drwy gysylltu â Scrutiny@monmouthshire.gov.uk. Y cadeirydd sy'n penderfynu faint o amser a roddir i bob aelod o'r cyhoedd i siarad, ond i'n galluogi i roi cyfle i nifer o siaradwyr, gofynnwn nad yw cyfraniadau yn hirach na 3 munud.

Os hoffech awgrymu pynciau i un o'n Pwyllgorau Dethol graffu arnynt yn y dyfodol, gwnewch hynny drwy e-bostio Scrutiny@monmouthshire.gov.uk

4. Proses Hunanasesu

1 - 80

Craffu ar y broses hunanasesu i lywio dealltwriaeth yr Aelodau o drefniadau'r Cyngor a nodi meysydd i'w craffu ymhellach

5. Blaenraglen Waith y Pwyllgor Craffu Perfformiad a Throsolwg a'r Rhestr Weithredu

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7. I gadarnhau a llofnodi'r cofnodion canlynol:

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21^{ain} Mehefin 2023: Cyfarfod Cyffredin

17^{eg} Gorffennaf 2023: Cyfarfod Arbennig

8. Cyfarfod nesaf: 24ain Hydref 2023

Paul Matthews

Prif Weithredwr

MONMOUTHSHIRE COUNTY COUNCIL
CYNGOR SIR FYNWY

MAE CYFANSODDIAD Y PWYLLGOR FEL A GANLYN:

County Councillor Jill Bond, West End;, Welsh Labour/Llafur Cymru
County Councillor Alistair Neill, Gobion Fawr;, Welsh Conservative Party
County Councillor Paul Pavia, Mount Pleasant;, Welsh Conservative Party
County Councillor Peter Strong, Rogiet;, Welsh Labour/Llafur Cymru
County Councillor Ann Webb, St Arvans;, Welsh Conservative Party
County Councillor Laura Wright, Grofield;, Welsh Labour/Llafur Cymru
Janice Watkins
County Councillor Rachel Buckler, Devauden;, Welsh Conservative Party
County Councillor Catherine Fookes, Town;, Welsh Labour/Llafur Cymru
County Councillor Meirion Howells, Llanbadoc & Usk;, Independent

Gwybodaeth I'r Cyhoedd

Mynediad i gopiau papur o agendâu ac adroddiadau

Gellir darparu copi o'r agenda hwn ac adroddiadau perthnasol i aelodau'r cyhoedd sy'n mynychu cyfarfod drwy ofyn am gopi gan Gwasanaethau Democrataidd ar 01633 644219. Dylid nodi fod yn rhaid i ni dderbyn 24 awr o hysbysiad cyn y cyfarfod er mwyn darparu copi caled o'r agenda hwn i chi.

Edrych ar y cyfarfod ar-lein

Gellir gweld y cyfarfod ar-lein yn fyw neu'n dilyn y cyfarfod drwy fynd i www.monmouthshire.gov.uk neu drwy ymweld â'n tudalen Youtube drwy chwilio am MonmouthshireCC. Drwy fynd i mewn i'r ystafell gyfarfod, fel aelod o'r cyhoedd neu i gymryd rhan yn y cyfarfod, rydych yn caniatáu i gael eich ffilmio ac i ddefnydd posibl y delweddau a'r recordiadau sain hynny gan y Cyngor.

Y Gymraeg Mae'r Cyngor yn croesawu cyfraniadau gan aelodau'r cyhoedd drwy gyfrwng y Gymraeg neu'r Saesneg. Gofynnwn gyda dyledus barch i chi roi 5 diwrnod o hysbysiad cyn y cyfarfod os dymunwch siarad yn Gymraeg fel y gallwn ddarparu ar gyfer eich anghenion.

Nodau a Gwerthoedd Cyngor Sir Fynwy

Cymunedau Cynaliadwy a Chryf

Canlyniadau y gweithiwn i'w cyflawni

Neb yn cael ei adael ar ôl

- Gall pobl hŷn fyw bywyd da
- Pobl â mynediad i dai addas a fforddiadwy
- Pobl â mynediad a symudedd da

Pobl yn hyderus, galluog ac yn cymryd rhan

- Camddefnyddio alcohol a chyffuriau ddim yn effeithio ar fywydau pobl
- Teuluoedd yn cael eu cefnogi
- Pobl yn teimlo'n ddiogel

Ein sir yn ffynnu

- Busnes a menter
- Pobl â mynediad i ddysgu ymarferol a hyblyg
- Pobl yn diogelu ac yn cyfoethogi'r amgylchedd

Ein blaenoriaethau

- Ysgolion
- Diogelu pobl agored i niwed
- Cefnogi busnes a chreu swyddi
- Cynnal gwasanaethau sy'n hygyrch yn lleol

Ein gwerthoedd

- **Bod yn agored:** anelwn fod yn agored ac onest i ddatblygu perthnasoedd ymddiriedus
- **Tegwch:** anelwn ddarparu dewis teg, cyfleoedd a phrofiadau a dod yn sefydliad a adeiladwyd ar barch un at y llall.
- **Hyblygrwydd:** anelwn fod yn hyblyg yn ein syniadau a'n gweithredoedd i ddod yn sefydliad effeithlon ac effeithiol.
- **Gwaith tîm:** anelwn gydweithio i rannu ein llwyddiannau a'n methiannau drwy adeiladu ar ein cryfderau a chefnogi ein gilydd i gyflawni ein nodau.

- **Caredigrwydd** – Byddwn yn dangos caredigrwydd i bawb yr ydym yn gweithio gyda nhw, gan roi pwysigrwydd perthnasoedd a'r cysylltiadau sydd gennym â'n gilydd wrth wraidd pob rhyngweithio.

Canllaw Cwestiynau Craffu Sir Fynwy

1. Pam mae'r Pwyllgor yn craffu ar hyn? (cefndir, materion allweddol)
2. Beth yw rôl y Pwyllgor a pha ganlyniad mae'r Aelodau am ei gyflawni?
3. A oes digon o wybodaeth i gyflawni hyn? Os nad oes, pwy allai ddarparu hyn?
 - Cytuno ar y drefn holi a pha Aelodau fydd yn arwain
 - Cytuno ar gwestiynau i swyddogion a chwestiynau i Aelod y Cabinet

Cwestiynau'r Cyfarfod

Craffu ar Berfformiad

1. Sut mae perfformiad yn cymharu â'r blynyddoedd blaenorol? Ydy e'n well/yn waeth? Pam?
2. Sut mae perfformiad yn cymharu â chynghorau eraill/darparwyr gwasanaethau eraill? Ydy e'n well/yn waeth? Pam?
3. Sut mae perfformiad yn cymharu â thargedau gosodedig? Ydy e'n well/yn waeth? Pam?
4. Sut cafodd targedau perfformiad eu gosod? Ydyn nhw'n ddigon heriol/realistig?
5. Sut mae defnyddwyr gwasanaethau/y cyhoedd/partneriaid yn gweld perfformiad y gwasanaeth?
6. A fu unrhyw awdid ac archwiliadau diweddar? Beth oedd y canfyddiadau?
7. Sut mae'r gwasanaeth yn cyfrannu at wireddu amcanion corfforaethol?
8. A yw gwelliant/dirywiad mewn perfformiad yn gysylltiedig i gynnydd/ostyngiad mewn adnodd?
Pa gapasiti sydd yna i wella?

Craffu ar Bolisi

1. Ar bwy mae'r polisi yn effeithio ~ yn uniongyrchol ac yn anuniongyrchol? Pwy fydd yn elwa fwyaf/leiaf?
2. Beth yw barn defnyddwyr gwasanaeth /rhanddeiliaid? Pa ymgynghoriad gafodd ei gyflawni? A wnaeth y broses ymgynghori gydymffurfio ag Egwyddorion Gunning? A yw rhanddeiliaid yn credu y bydd yn sicrhau'r canlyniad a ddymunir?
3. Beth yw barn y gymuned gyfan – safbwynt y 'trethdalwr'?
4. Pa ddulliau a ddefnyddiwyd i ymgynghori â'r rhanddeiliaid? A oedd y broses yn galluogi pawb â chyfran i ddweud eu dweud?
5. Pa ymarfer ac opsiynau sydd wedi eu hystyried wrth ddatblygu/adolygu'r polisi hwn? Pa dystiolaeth sydd i hysbysu beth sy'n gweithio? A yw'r polisi yn ymwneud â maes lle mae diffyg ymchwil cyhoeddedig neu dystiolaeth arall?
6. A yw'r polisi'n ymwneud â maes lle ceir anghydraddoldebau hysbys?
7. A yw'r polisi hwn yn cyd-fynd â'n hamcanion corfforaethol, fel y'u diffinnir yn ein cynllun corfforaethol? A yw'n cadw at ein Safonau Iaith Gymraeg?
8. A gafodd yr holl ddatblygu cynaliadwy, y goblygiadau cydraddoldeb a diogelu perthnasol eu hystyried?

	<p>Er enghraifft, beth yw'r gweithdrefnau sydd angen bod ar waith i amddiffyn plant?</p> <p>9. Faint fydd y gost hon i'w gweithredu a pha ffynhonnell ariannu sydd wedi'i nodi?</p> <p>10. Sut fydd perfformiad y polisi yn cael ei weithredu a'r effaith yn cael ei gwerthuso?</p>
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Cwestiynau Cyffredinol:

Grymuso Cymunedau

- Sut ydym ni'n cynnwys cymunedau lleol a'u grymuso i ddylunio a darparu gwasanaethau i gyd-fynd ag angen lleol?
- A ydym ni'n cael trafodaethau rheolaidd gyda chymunedau am flaenoriaethau'r gwasanaeth a pha lefel o wasanaeth y gall y cyngor fforddio ei ddarparu yn y dyfodol?
- A yw'r gwasanaeth yn gweithio gyda dinasyddion i egluro rôl gwahanol bartneriaid wrth ddarparu gwasanaeth a rheoli disgwyliadau?
- A oes fframwaith a phroses gymesur ar waith ar gyfer asesu perfformiad ar y cyd, gan gynnwys o safbwynt dinesydd, ac a oes gennych chi drefniadau atebolrwydd i gefnogi hyn?
- A oes Asesiad Effaith Cydraddoldeb wedi'i gynnal? Os felly a all yr Arweinydd a'r Cabinet /Uwch Swyddogion roi copïau i'r Aelodau ac eglurhad manwl o'r Asesiad o'r Effaith ar Gydraddoldeb (EQIA) a gynhaliwyd mewn perthynas â'r cynigion hyn?
- A all yr Arweinydd a'r Cabinet/Uwch Swyddogion sicrhau aelodau bod y cynigion hyn yn cydymffurfio â deddfwriaeth Cydraddoldeb a Hawliau Dynol? A yw'r cynigion yn cydymffurfio â Chynllun Cydraddoldeb Strategol yr Awdurdod Lleol?

Galwadau'r Gwasanaeth

- Sut fydd newid polisi a deddfwriaeth yn effeithio ar y ffordd mae'r cyngor yn gweithredu?
- A ydym ni wedi ystyried demograffeg ein cyngor a sut bydd hyn yn effeithio ar ddarparu gwasanaethau a chyllid yn y dyfodol?
- A ydych chi wedi adnabod ac ystyried y tueddiadau tymor hir a allai effeithio ar eich maes gwasanaeth, pa effaith allai'r tueddiadau hyn ei chael ar eich gwasanaeth/allai eich gwasanaeth ei gael ar y tueddiadau hyn, a beth sy'n cael ei wneud mewn ymateb?

Cynllunio Ariannol

- A oes gennym ni gynlluniau ariannol canolig a hirdymor cadarn yn eu lle?
- A ydym ni'n cysylltu cyllidebau â chynlluniau a chanlyniadau ac adrodd yn effeithiol ar y rhain?

Gwneud arbedion a chynhyrchu incwm

- A oes gennym ni'r strwythurau cywir ar waith i sicrhau bod ein dulliau effeithlonrwydd, gwelliant a thrawsnewid yn gweithio gyda'i gilydd i sicrhau'r arbedion mwyaf posibl?
- Sut ydym ni'n gwneud y mwyaf o incwm? A ydym ni wedi cymharu polisïau eraill y cyngor

i sicrhau'r incwm mwyaf posibl ac wedi ystyried yn llawn y goblygiadau ar ddefnyddwyr gwasanaeth?

- A oes gennym ni gynllun gweithlu sy'n ystyried capasiti, costau, a sgiliau'r gweithlu gwirioneddol yn erbyn y gweithlu a ddymunir?

Cwestiynau i'w gofyn o fewn blwyddyn i'r penderfyniad:

- A gafodd canlyniadau arfaethedig y cynnig eu cyflawni neu a oedd canlyniadau eraill?
- A oedd yr effeithiau wedi'u cyfyngu i'r grŵp yr oeddech chi ar y dechrau yn meddwl fyddai wedi cael ei effeithio h.y. pobl hŷn, neu a gafodd eraill eu heffeithio e.e. pobl ag anableddau, rhieni â phlant ifanc?
- A yw'r penderfyniad yn dal i fod y penderfyniad cywir neu a oes angen gwneud addasiadau?

Cwestiynau i'r Pwyllgor ar ddiwedd y cyfarfod ...

A oes gennym ni'r wybodaeth angenrheidiol i ffurfio casgliadau/i wneud argymhellion i'r pwyllgor gwaith, cyngor, partneriaid eraill? Os nad oes, a oes angen i ni:

- (i) Ymchwilio i'r mater yn fwy manwl?
- (ii) Gael rhagor o wybodaeth gan dystion eraill - Aelod o'r Bwrdd Gweithredol, arbenigwr annibynnol, aelodau o'r gymuned, defnyddwyr gwasanaeth, cyrff rheoleiddio...

Cytuno ar gamau pellach sydd i'w cymryd o fewn amserlen/adroddiad monitro yn y dyfodol.

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SUBJECT: Draft Self-Assessment 2022/23
MEETING: Performance and Overview Scrutiny Committee
DATE: 20th September 2023
DIVISION/WARDS AFFECTED: All

1 PURPOSE:

- 1.1 To provide the committee with an assessment of the council's performance during 2022/23. The committee is asked to consider how well we have addressed the areas for development identified in the previous self-assessment report, and to what extent the council has met the performance requirement outlined in the Local Government and Elections (Wales) Act 2021.

2 RECOMMENDATIONS:

- 2.1 That the committee uses the draft self-assessment report to scrutinise the council's performance during 2022/23 and agrees any areas they would like to examine in greater depth as part of their forward work programme.

3. KEY ISSUES:

- 3.1 The Self-Assessment Report is a requirement under the Local Government and Elections (Wales) Act 2021. The Act requires each local authority in Wales to keep under review the extent to which it is meeting the 'performance requirements', that is the extent to which; it is exercising its functions effectively; it is using its resources economically, efficiently and effectively and its governance is effective for securing these.
- 3.2 Under the Act, the mechanism for a council to keep its performance under review is self-assessment, with a duty to publish a report setting out the conclusions of the self-assessment once in respect of every financial year. Self-assessment is a way of evaluating, critically and honestly, the current position and to inform decisions on how to secure improvement for the future. It needs to be embedded across the organisation to help the council continually learn and achieve sustainable improvement and better outcomes for citizens, service users and its own workforce. The self-assessment process has been embedded as part of the council's performance management framework (appendix 1).
- 3.3 The financial year 2022-23 saw a time of transition for the Council and the organisation. Following the appointment of a new administration, a new Community and Corporate Plan was developed, having been informed by a wide range of evidence with a focus on improving the economic, social, environmental, and cultural well-being of Monmouthshire in line with the Well-being of Future Generations Act. This plan was produced against a backdrop of economic uncertainty, with increasing financial pressures making it difficult to meet increasingly complex demand in many service areas.
- 3.4 Given the circumstances of the transitional period of 2022/23, the assessment focuses on how well the Council has met the areas for development identified in the 2021/22 self-assessment report rather than the explicit actions in the Community and Corporate plan as these were not approved until the end of the year. While the report shows targets against key measures in the performance framework, it is important to be aware these are for the year 2026-27 which is the final year of the plan. Work to develop targets profiled targets for the intervening years is currently underway.

- 3.5 The areas for development are set out under each of the six Well-being Objectives identified in the Community and Corporate Plan. To support the delivery of the objectives, the council has to make sure that all of its areas are working efficiently and effectively. The report also assesses the effectiveness of the 'enabling functions' that support council services to meet changing demands and ensure their sustainability. These include corporate planning, performance and risk management; financial planning; workforce planning; procurement; assets; digital; data; and democracy and scrutiny. These enablers are also assessed against the areas for development identified in last year's assessment.
- 3.6 The self-assessment report demonstrated the progress the council has made in addressing its areas for development and identifies any further areas for development to be addressed in 2023/24. These include:
- We have continued to expand our education offer with the development of the new 3-19 all-through school in Abergavenny and the implementation of our 10-year Welsh in Education Strategic Plan, which aims to promote and expand Welsh medium-education provision in the county.
 - We have shown our commitment to reducing our impact on the planet exceeding recycling targets, and the production of our socially responsible procurement strategy. However, we will struggle to achieve our goal of net-zero by 2030 if work in this space continues at its current pace.
 - We have faced increased and more complex demand for homeless accommodation, with a heavier reliance on temporary accommodation. Finding suitable housing provision is likely to continue to be challenging as phosphates continue to restrict new developments in the county, including the development of affordable housing.
 - We have continued to support our communities and residents through investing in volunteering opportunities, increasing our sports development offer and involving residents in longer-term planning. We have provided both financial support and advice to residents on the cost-of-living crisis and can demonstrate an understating of where poverty interventions are needed, however we do not always have the resources to act upon this information.
 - Work is needed to ensure the financial viability of the council's services and to prevent further overspend in service areas such as social care and homelessness.
- 3.7 Committee findings have been used to inform our assessment of performance and formed a key part of our evidence base. Evidence presented to, and scrutinised by, the committee which informed our assessment includes, but is not limited to, the 22/23 outturn report; the Strategic Risk Register; Welsh Education Strategic Plan; and the Local Development Plan Annual Monitoring Report.
- 3.8 Performance and Overview Scrutiny Committee has an important role in scrutinising the council's performance. This report provides the committee with an assessment of performance during 2022/23 which the committee can use to inform this role. The committee may also wish to use this report to identify any further areas it may wish to scrutinise the performance of in more detail as part of its forward work plan.
- 3.9 Following scrutiny, the self-assessment report will be presented to Governance and Audit Committee which has a statutory role in scrutinising the self-assessment report to seek assurance on the effectiveness of the council's governance and performance management arrangements. The assessment will be taken to Governance and Audit Committee on the afternoon of the 20th September before being presented to Council on the 26th October.
- 3.10 The annual self-assessment report will be complemented by a panel performance assessment once in an electoral cycle, providing an opportunity to seek external insights (other than from auditors, regulators or inspectors) on how the council is meeting the performance requirements.

4. RESOURCE IMPLICATIONS:

4.1 There are no additional resource implications as a result of this report. However, there may be resource implications in undertaking further actions identified in the self-assessment report. These would be subject to the usual council decision-making processes.

5. BACKGROUND PAPERS:

Local Government and Elections (Wales) Act 2021

Performance and governance of local authorities: statutory guidance

Corporate Plan 2017-22

Community and Corporate Plan 2022-28

Self-assessment Report 2021/22

6. AUTHOR:

Matthew Gatehouse, Chief Officer People, Performance and Partnerships
Richard Jones, Performance and Data Insight Manager
Robert McGowan, Policy and Scrutiny Officer
Hannah Carter, Performance Analyst

7. CONTACT DETAILS:

E-mail: matthewgatehouse@monmouthshire.gov.uk
Telephone: 01633 644397

E-mail: richardjones@monmouthshire.gov.uk
Telephone: 01633 740733

E-mail: robertmcgowan@monmouthshire.gov.uk
Telephone: 01633 644430

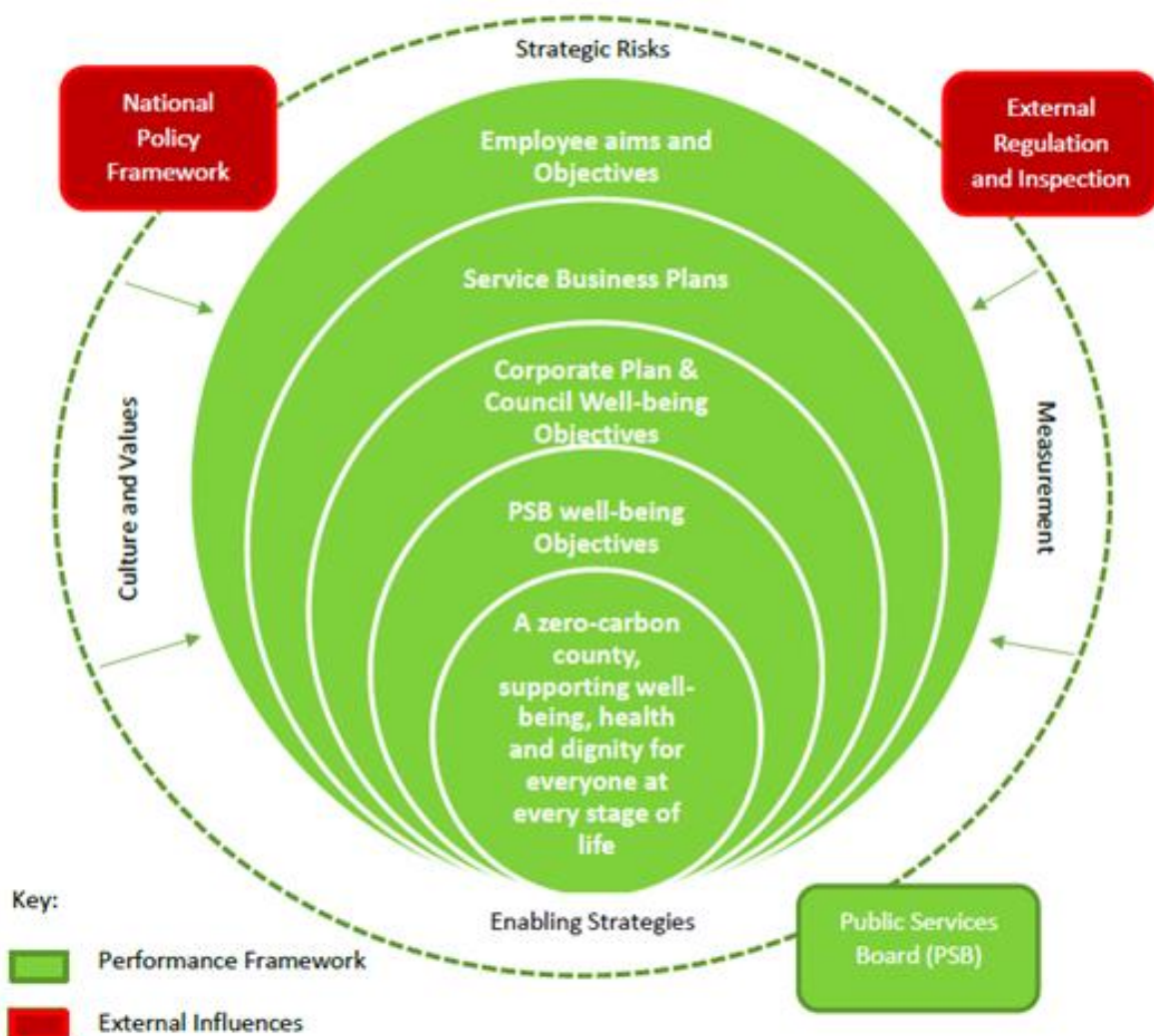
E-mail: hannahcarter@monmouthshire.gov.uk

Appendix 1

Performance Management Framework

Our performance management framework makes sure that everyone is pulling in the same direction to deliver real and tangible outcomes.

Building a zero-carbon county, supporting well-being, health and dignity for everyone at every stage of life is the unifying purpose of the diverse range of services for which we are responsible. We are a partner in the Public Service Board, which is responsible for setting well-being objectives for the county. The council's own well-being objectives are set by Council and form the backbone of our Community and Corporate Plan. Each of our teams has a service business plan that aligns to these objectives. We have a range of performance measures that we use to keep track of our progress. Our risk management policy enables us to manage strategic risks to our delivery. Our employee aims and objectives show the contributions that individual colleagues make to these objectives and delivering our vision in accordance with our values.



Self-assessment Report 2022/23



monmouthshire
sir fynwy

Version Control

Title	Monmouthshire County Council Self-Assessment 2022/23
Purpose	To self-assess the council's goals and arrangements as required by the Local Government and Elections (Wales) Act 2021.
Owner	Monmouthshire County Council
Approved by	Monmouthshire County Council
Date	August 2023
Version Number	0.43
Status	Draft
Review Frequency	Annual
Next review date	July 2024
Consultation	Strategic Leadership Team Performance and Overview Scrutiny Committee Governance and Audit Committee

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Executive Summary

Our Community and Corporate Plan describes the things we will focus on to deliver our priorities of tackling inequality and working to decarbonise our county. It also describes the type of council we want to be. This gives us a shared understanding of what we want to achieve. This self-evaluation is one of the ways in which we hold ourselves to account to make sure that it happens and making sure that we learn and improve. The Local Government and Elections (Wales) Act 2021, requires councils to do this and this document captures the conclusions of the self-assessment covering the period 2022-23 and the progress we have made against our objectives.

Following the local elections in May 2022, a new administration was elected to lead the council. The priorities and objectives of the new administration were not approved until the end of the year. As a result, this assessment focuses primarily on the areas for development identified in the previous self-assessment but does so through the lens of the new objectives.

How well do we understand our local context and place?

The assessment concludes that we have a good understanding of our place and this has informed our policy development and priorities including the work on a Replacement Local Development Plan. We have begun to develop more localised data in some areas of our work, such as poverty and inequality, but we do not yet understand the lived experiences of all residents. There has been active participation in decision-making, through this how we have involved service users and engaged communities in some of our plans has been challenged. We have listened and adjusted some of our plans on the evidence presented at pre-decision scrutiny and the Community and Corporate Plan sets out our aspirations to improve how we work with and alongside communities.

How well are we achieving our agreed outcomes?

Our Community and Corporate Plan sets six objectives. We've assessed our progress against these using a six-point scale that rates each one from 1 (unsatisfactory) through to 6 (excellent). It must be remembered that many of the things we've set out to do, such as improving river health and achieving net zero are complex societal challenges and will take time.

A fair place to live – We have provided a range of support in response to the cost-of-living crisis, including distributing £500k through a discretionary Cost of Living Support Scheme and holding 15 cost of living support sessions with Mind Cymru. With the cost-of-living continuing to rise, demand on council services is increasing, and it will be a challenge to meet this demand at present capacity. We have invested in our leisure centre facilities which have seen an increase in users and provided over 10,000 hours of play activities through school holidays. We are increasing the involvement of residents in the decision-making processes; we made £60,000 available through the participatory budgeting. We are seeing more people who require support, and with continuing cost-of-living challenges, to deliver what we can for our objective will need a greater focusing of our activities. Our Rating: Level 4 (Good)

A green place to live – We are making progress with our decarbonisation plan: we're working with energy companies to improve the efficiency of our buildings, installing renewable energy wherever possible – 6.5MW of capacity is installed on our buildings – and we've replaced more of our diesel vehicles with electric ones. However, if we continue at our current pace, we are unlikely to meet our aspiration to become net zero by 2030. We spend in excess of £98 million a year procuring a range of services. We have developed a Socially Responsible Procurement Strategy to guide how we will work with our supply chains, including on outcomes related to decarbonisation, social value and more localised supply chains. Thanks to the efforts of residents, we recycled 69.9% of waste. Phosphates remain a major issue for our rivers, with 88% of the Usk and 67% of the Wye failing the phosphate targets. We are

working with a range of partners to try to improve river health, as we are limited as a council in the solutions that we can implement ourselves. Our Rating: Level 3 (Adequate)

A thriving and ambitious place – We are producing a Replacement Local Development Plan that will set out how land can be used sustainably to meet the needs of local people and businesses. We've worked hard to find land and properties for new businesses, although this has not yet translated into outcomes. We have provided advice and support to 55 pre-starts and existing businesses, below our 75 target. We have increased the number of people we support into employment during the year to 142. We've worked with partners to reduce the number of premises without access to high-speed broadband and the digital deprivation rate in the county has decreased significantly from 5.1% in 2019 to 2.5% in 2022. More can be done to make Monmouthshire a thriving and ambitious place; work on the refreshed Economy, Employment & Skills paper will inform the emerging RLDP and will ensure we are meeting the needs of both businesses within the county and also the wider Cardiff Capital Region. Our Rating: Level 4 (Good)

A safe place to live – 35 affordable homes were completed in our last annual local development plan monitoring period, well below the target of 96. A shortage of development land and increased phosphate levels in rivers is restricting new developments and affecting completions: in total the development of 308 dwellings was being affected by phosphates, of which 149 are affordable dwellings. We are preparing a Replacement Local Development Plan to address these issues over the next decade. We've developed a Rapid Rehousing Transition Plan to support anyone experiencing homelessness to move into a settled home as quickly as possible. Demand and complexity of demand for homelessness continues to increase, with the wider economic climate of rising living costs and accommodation costs resulting in added pressure, making it difficult to decrease the use of bed and breakfasts (92 households are in B&B) and temporary accommodation. Finding suitable homeless accommodation provision in the county remains a challenge. On average homeless households spend 10.2 months with a homeless duty before moving on to settled/permanent accommodation, above our long-term target of less than 6 months. Our Rating: Level 3 (Adequate)

A connected place where people care – We've seen increased volume and complexity in the cases our adults social services teams. We have focused on addressing a number of issues, many of which are issues prevalent throughout the UK. We launched a micro-carers project to try to meet this demand through small-scale local enterprise – these carers are delivering 161 hours of care each week. We have reduced the hours of un-met need within home care to 804 from nearly 1,200. We have developed a recruitment and retention strategy for our social care workforce. However, we continue to face a number of challenges in being able to respond to people's care and support needs as quickly as we would want.

There remains a high level of demand and continued complexity for children requiring support from social services. We continue to work with increased levels of risk and vulnerability within the community. There are 542 children with a care and support plan in place. Children's Services have focused on working with families to support their strengths, manage risks and achieve good outcomes. Of the children with a care and support plan, 61% are supported to remain at home where safe to do so. Whilst we continue to take steps to prevent children coming into care and reduce the numbers of children in care, the demand for appropriate placements remains high in a low supply environment. Our Rating: Level 3 (Adequate)

A learning place – The new Curriculum for Wales has been adopted in all primary schools and is now being rolled out in all secondary schools. The action plan to address the recommendations from our Estyn inspection is being implemented. Recent Estyn reports indicate that learners eligible for free school meals are making good progress in their learning. Although more extensive access to the evidence in schools is needed to fully understand progress.

The pandemic affected learners' academic progress, particularly in relation to disadvantaged learners, and also affected learners' and staff's wellbeing. School leaders are faced with a range of challenges that

are both different and intensified since the pandemic. The council has sought to strengthen its team to provide support to learners and schools. The Whole School Approach to Emotional and Mental Wellbeing has been developed; currently 43% of schools are engaged with this. Also, training new Emotional Literacy Support Assistants, with 70 across all bar one school in the county. Attendance at school remains below pre-pandemic levels, with secondary attendance (88.4%) showing much slower improvement than primary (91.8%). The provision for Additional Learning Need (ALN) has grown with the implementation of the ALN strategy. Grant funding has been used to grow the team to support further requirements. There remains increased demand for specialist provision places.

Development on the new King Henry VIII all-through school in Abergavenny is progressing. The school will have the capacity for 1200 secondary and 420 primary age pupils and 200 places for post-16 education. Welsh medium school provision has continued to expand, including the refurbishment of Ysgol Gymraeg y Ffin to increase the capacity of the school to 210 places. Our Rating: Level 4 (Good)

How effectively are resources being used to deliver our priorities?

We have sound arrangements in place to enable and support service delivery. These include finance, workforce management, digital, asset management, performance and risk management. However, for the first time in more than a decade the council was unable to balance its budget in 2022-23 and needed to draw in reserves.

We have faced increased demand for services, such as social care and homelessness, while inflation has contributed to rising costs in areas such as home to school transport. We are revising our enabling strategies to respond to challenges and opportunities and align to the Community and Corporate Plan.

How effectively does the council work with stakeholders and partners on agreed outcomes?

Partnership is core to how we work. The council has effective relationships in place with a multiplicity of stakeholders that help us achieve our purpose. These range from large scale strategic partnerships like the Cardiff Capital Region and Gwent Public Services Boards to bi-lateral shared services on things like youth offending. We have strengthened how we work with Welsh Government and recognise that we can and must do more to develop and build on our relationship with community and town councils.

Areas for Development

Through the self-assessment, we've identified how well we are doing and what we can do better. Identifying these is not the end of the self-assessment process. We will look to build on and learn from the areas that are going well and address areas that we can do better.

Measuring Progress

We use a wide range of performance measures to track our progress against our priorities. These are found throughout the assessment. We did not have targets in place for these measures during 2022-23. This evaluation report shows our targets for 2026-27, aligned with the end of the current Community and Corporate Plan. Key measures will be presented regularly to Cabinet and the Performance and Overview Scrutiny Committee to enable us to track progress and adjust delivery where we're falling short of our expectations.

What do you think?

We've also included some of the feedback we've received from others. Whether you agree with our assessment or not we would be delighted to hear your views.

Please e-mail us: improvement@monmouthshire.gov.uk

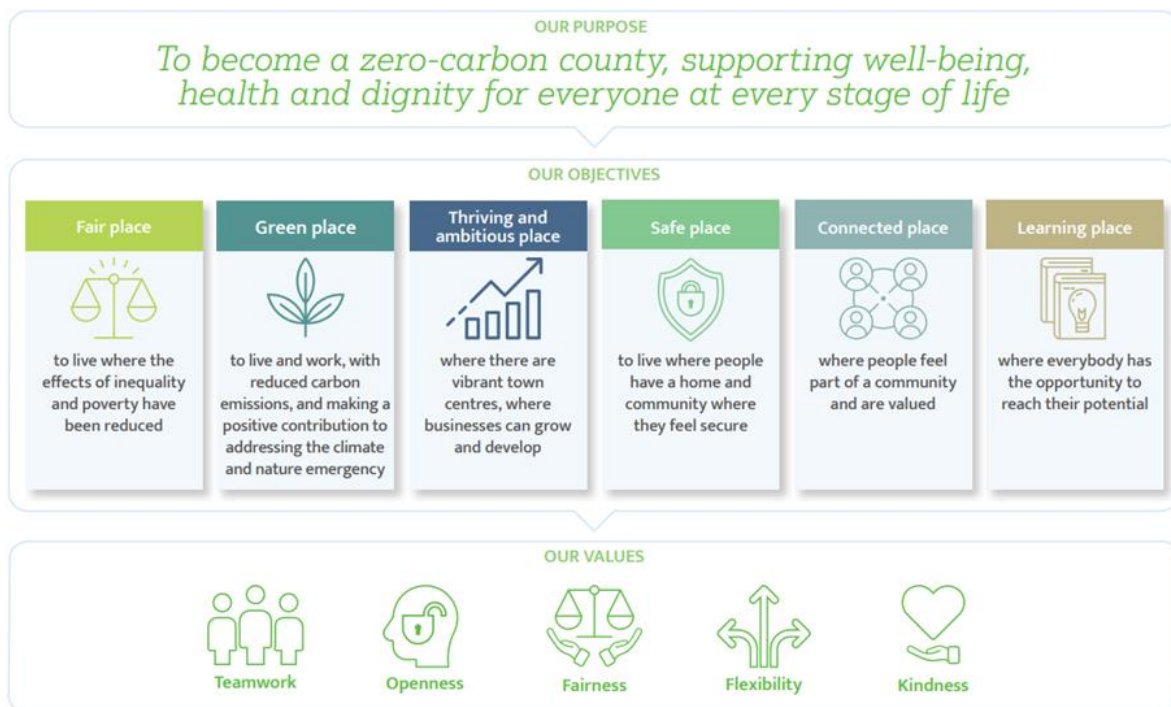
Introduction

Over the last twelve months the council has re-set its well-being objectives in the Community and Corporate Plan 2022-2028. The plan sets our ambition for the council and county of Monmouthshire. We are facing challenging financial circumstances and rising demand. This does not diminish our ambition or the hope we have for this place. Its important that we track the progress we are making. This report evaluates what we have done during 2022/23 and how we have done it as well as identifying future areas for development.

Following the elections in May 2022, the new Cabinet began to articulate the biggest challenges and opportunities facing the county. High-level political ambition has been converted into a whole authority strategic Community and Corporate Plan, approved in April 2023, that sets the direction for the organisation for the period 2022-28. The plan is available [here](#).

The plan has been produced against the backdrop of economic uncertainty with the council facing rising costs alongside increased demands. The ambition outlined in the document looks to the long term and is focused on the well-being of current and future generations. A clear purpose has been set to become a zero-carbon county, supporting well-being, health and dignity for everyone at every stage of life. This is supported by six well-being objectives shown in the diagram.

Our Community and Corporate Plan – at a glance



The self-assessment process is about the council being self-aware, understanding whether it is delivering the right outcomes and challenging itself to continuously improve. Usually this would be done by focusing on the activity described in the Community and Corporate Plan. However, the plan was not approved until April 2022, after the year being evaluated concluded. As a result, this report evaluates the council's performance on the areas for development identified in our 2021/22 assessment under each of the six new well-being objectives. This enables the learning to be applied against the future delivery of the objectives in the Community and Corporate Plan. The 2021/22 assessment is available [here](#).

Our Self-Assessment

New legislation in Wales, the Local Government and Elections (Wales) Act 2021, requires councils to keep their performance under review through self-assessment, with the need to publish a report setting out the conclusions of the self-assessment once every financial year. This is the second self-assessment report of Monmouthshire County Council and looks back over the past financial year 2022-23.

Effective self-assessment helps the council to continually learn and to achieve sustainable improvement and better outcomes for citizens, service users and its own workforce. This is focused on three questions:

- How well are we doing?
- How do we know?
- What and how can we do better


This is integrated with our annual reporting arrangements on the progress and impact we have made in meeting our well-being objectives, which is a requirement under the Well-being of Future Generations Act.

Self-assessment allows us to evaluate our performance and use this to inform the direction we will chart, and the way we will work over the next five years.

Further details on the process of the self-assessment are in Appendix 2.

We welcome your views on this assessment along with any areas of our work that you think should be considered by the scrutiny committees that hold decision-makers to account, please get in touch:

 improvement@monmouthshire.gov.uk

 Matthew Gatehouse, Chief Officer People, Performance and Partnerships, Monmouthshire County Council, County Hall, Usk, NP15 1GA

 @MonmouthshireCC

Understanding our local place

Public Services face a range of complex challenges including climate change, income and health inequalities, access to housing and transport. A clear and current understanding of the social, economic, environmental, and cultural well-being in Monmouthshire is essential for the council to inform its purpose and priorities.

Local place

	How well do we understand our local context and place and has this informed our purpose and priorities?	How do we know?
Keep an up-to-date understanding of well-being, including participation of residents and service users	<p>The council has a good understanding of the well-being of residents. We have benefitted from an extensive engagement process run across Gwent to inform priorities for public services beyond the council in line with the requirements of the Well-being of Future Generations Act. We have also benefitted from work to highlight health inequalities, carried out with partners including the Institute of Health Equity.</p> <p>Alongside this the Population Needs Assessment, approved by Council in March 2022, identifies the care and support needs of the people in the area and their carers in line with the requirements of The Social Services and Well-being (Wales) Act 2014.</p> <p>Councillors held conversations with citizens on the doorstep through the build up to the elections in May 2022. We are also able to draw on a wide range of quantitative data such outputs from the 2021 census, the National Survey for Wales and local surveys of service users in areas such as social care and libraries.</p>	<p>Population Needs Assessment</p> <p>Gwent Well-being Assessment</p> <p>National Survey for Wales</p>
Develop thinking and ideas to plan longer term alongside Monmouthshire residents, community groups and public service partners	<p>The Community and Corporate Plan sets out a commitment to work with and alongside communities, empowering people to support each other and come up with long-term solutions.</p> <p>We have engaged extensively in areas such as the production of the replacement Local Development Plan and will work in partnership on the production of town centre masterplans.</p> <p>The Gwent Public Services Board (PSB) was formed in 2021 and has overseen the development and publication of the well-being assessment and plan for the area.</p>	<p>Community and Corporate Plan</p> <p>Replacement Local Development Plan</p> <p>Town centre masterplans</p> <p>Gwent PSB well-being assessment and plan</p>

Our Outcomes

The Community & Corporate Plan 2022-28 contains six well-being objectives which focus on the longer-term future of the county and aim to address complex challenges, in line with the Future Generations Act.

In assessing each of the areas for development from our previous assessment under the 6 objectives, we have considered the extent to which:

- Our goals contribute to the achievement of the seven well-being goals identified in the Well-being of Future Generations Act
- We are taking all reasonable steps to meet them
- They remain consistent with the sustainable development principle, in particular, the five ways of working. More detail on the how the five ways of working are applied is provided in the progress on each goal later in this report

It is important that outcomes are not considered in isolation since they can affect each other and need to be considered in an integrated way. How they integrate with each other is shown in Appendix 1.

We have included the following icons to illustrate each objectives contribution to the Well-being of Future Generations Act goals:



The long-term nature of some objectives means that the effects of some activity may not be clearly demonstrable over short timescales, and some activity will have an impact over the longer term. The targets included in this assessment are longer-term targets set for 2026/27, and are not reflective of where we aspire to be in 2022/23. Informed by the evidence gathered, we have assessed each of our objectives on a scale of 1-6 based on the following principles:

Level	Definition	Description
6	Excellent	Excellent or outstanding – all performance measures have achieved the target set and all actions have been delivered
5	Very Good	Major strengths – a significant majority of actions and measures are on track. No more than one or two falling short
4	Good	Important strengths with some areas for improvement – the weight of evidence shows that the successes are greater than the areas that have not been achieved
3	Adequate	Strengths just outweigh weaknesses – the evidence of success marginally outweighs areas that are not on track. Some actions are behind schedule and some measures are falling short of planned targets
2	Weak	Important weaknesses – the majority of measures and actions have not been achieved
1	Unsatisfactory	Major weakness – in most areas, performance is assessed as moving in the wrong direction and the vast majority of actions have not been delivered

Objective template explained

WHY WE FOCUSED ON THIS?

Why we are focusing on this objective to improve well-being in Monmouthshire.

How well are we achieving our agreed outcomes?

How do we know?

This sets 'What we want to achieve' from the Community & Corporate Plan 2022-28

Column 1 - Areas for development from previous Self-Assessment 2021-22

Column 2 - This provides the self-assessment of our performance during 2022/23 against the areas for development.

Column 3 - The evidence sources we have used to inform our assessment.

Further areas for development identified through our 2022/23 self-assessment

These are specific conclusions from the self-assessment that inform our action plan.

Well-being of Future Generations Act impact

This provides an explanation of how our activity contributes to the Well-being of Future Generations Act well-being goals and ways of working. It also identifies the Council's well-being objective(s) that were in place during 2022/23, revised well-being objectives in the community and corporate plan were subsequently set in April 2023.

Measures of progress

Measure	Previous	Latest	Target for 2026/27	Comment
This provides the latest update of measures set in the performance measurement framework of the Community and Corporate Plan. The target shows the 5-year targets which are being reviewed and disaggregated to annual targets for 23/24 based on the latest performance	Previous data is 21/22 unless otherwise stated	Latest data is 22/23 unless otherwise stated	This is what we want to be achieving in the final full year of the community and corporate plan	It's important to remember that we do not have targets in place for 2022-23. This table shows what we expect to be achieving by the end of the plan period.

Evaluation Score

This provides our assessment of performance against the objective using the evaluation scoring mechanism

Community & Corporate Plan Objective: A Fair Place to Live

Evaluation Score	
Level 4 (Good)	Important strengths with some areas for improvement – the weight of evidence shows that the successes are greater than the areas that have not been achieved

WHY WE FOCUSED ON THIS?

Nobody should be left behind in Monmouthshire or feel their voice does not count. Many of our residents are prosperous and very capable of looking after themselves and their loved ones. However, this is not the case for all and in a rural county inequality is often more hidden than in urban places. We will increase the intensity of our work to help those who need support to live the lives they want.

Area for development	How well are we achieving our agreed outcomes?	How do we know?
IMPROVED LIFE CHANCES FOR PEOPLE REGARDLESS OF INCOME OR BACKGROUND		
<p>Page 16</p> <p>Rising cost-of-living and impact on residents</p>	<p>The council has provided a range of support in response to the cost-of-living crisis, including establishing a discretionary Cost of Living Support Scheme to distribute almost half a million pounds worth of funding to support those most affected. We also delivered the Money Matters campaign which signposts to sources of support and further delivery of the campaign to staff in schools and other projects related to the costs of the school day. 15 cost of living support drop-in sessions were held in partnership with Mind Monmouthshire and Citizens Advice Monmouthshire, which provided advice on getting the maximum benefits that individuals are entitled to, making money go further and guidance on managing energy bills. These sessions had variable engagement, with an average of seven people engaging at each event. We know that there is still unmet demand for cost-of-living advice across the county; effectively reaching our communities has proven a challenge. A larger, weekend event is planned to increase engagement with residents.</p>	<p>Engagement at cost-of-living support sessions</p>
<p>Develop interventions (for poverty & inequality) based on what our analysis is telling us and track the impact of these programmes of work</p>	<p>We recognised that we needed a better understanding of poverty at the local level. We developed a poverty data dashboard to help us analyse deprivation in the county. This has informed the work that we have done in response to the cost of living crisis and has allowed us to target help where it is needed.</p> <p>This problem will not be addressed overnight. We have programmes to increase employment and last year we supported a hundred people back to work, we also provide a range of training courses, not only to get people back to work but to help them upskill and increase their earning potential. All of this takes time and we recognise that many people are struggling now. We work with voluntary groups who operate community fridges across the county, taking surplus food from local supermarkets and other providers and</p>	<p>Poverty data dashboard</p> <p>Number of people visiting community fridges</p>

redistributing to local people, saving food from going to landfill but also helping those struggling with food insecurity as an incidental impact. There are now community fridges in all of our main towns, with multiple in some towns. On average, around 480 people visit a community fridge each week, with each fridge saving around 2 tonnes of food going to landfill per month. However, with more people using on community fridges rather than using food banks, those in need may miss the opportunity to be signposted to additional sources of support.

RESIDENTS HAVE BETTER ACCESS TO COUNCIL SERVICES AND SUPPORT NEEDED TO LIVE A HEALTHY LIFE

Use and participation in leisure facilities	The council has made significant investment to improve the offer in our four leisure centres. A range of marketing campaigns has been undertaken and participation and use of leisure facilities has recovered from the pandemic with record numbers of members at the centres. At 31 st March 2023 there were 703 Annual Members and 6825 Direct Debits exceeding the target of 550 and 6500, respectively. This is helping to support the health and well-being of users and generated £165,920.	Mon Life leisure services memberships
Promotion of the outdoor education service, and its benefits for young people	The service has had a successful recovery post-pandemic, and has now been redesigned, with three main elements. The first is the outdoor learning offer which includes residential. The second is the re-engage project, which is alternative education using the outdoor service. The third is specifically for children with additional learning needs or disabilities. Engagement has been successful across the county, with all Monmouthshire secondary schools engaged with the service, and 22 out of 30 Monmouthshire primary schools engaged by the end of the year, increasing from 13 primary schools at the start of the year.	Numbers of schools engaged with the outdoor education service
Integrated approach to sport development, youth service and play to ensure a coordinated offer and support for children and young people’s well-being	<p>A range of inclusive sporting and play activities has been successfully provided throughout the year, including MonGames, Open Access Play Provision and Food and Fun. Summer provision saw over 10,000 hours of activities and over 14,000 engagements. Funding was used to provide a further 16 sessions throughout the October half-term and Christmas break, which were a combination of stay and play sessions which saw a total of 689 attendees. A range of activities was also provided during Easter and May holiday periods which saw a total of 5,234 attendances across Leisure Centre and community sites.</p> <p>20 new members of staff were recruited this year which allowed for the formation of a Caldicot sports delivery team. This facilitated the launch of Positive Futures sessions to combat anti-social behaviour in the local area and promote healthy lifestyles and physical activity to young people. Funding was used to run Safer Streets which provides 2 free access to sports sessions each week whilst also promoting healthy lifestyles and tackling Anti Social Behaviour. The wider youth service saw successful engagement throughout the team; The Bronze Young Ambassador Conference held in October 2022 saw 61 Bronze</p>	Attendance at events and activities

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Young Ambassadors in attendance, with 93% of Monmouthshire Primary Schools attending the event. Three external partners (Disability Sport Wales, Hockey Wales and County in the Community) were also engaged across the event. MonLife Sports Development Cross Country brought together local community park-run groups and Sports Development provision, engaging 1,020 pupils and 90% of all primary schools in Monmouthshire over four days.

There has been a transition from separate funding streams for each project to a single point of financing available for Children and Young People Services within MonLife. This has helped to integrate MonLife services and has resulted in a £15k saving as a result of better collaboration.

Improve self-service capabilities and reduce telephony reliance by customers

A review of customer service is underway. This is identifying and acting on changes needed to improve end-to-end processes in service areas with the highest number of customer transactions. This should improve responsiveness for self-service, face-to-face and telephone customers; however, we have not yet seen any measurable effect on the number of people self-serving.

Customer service transactions

CITIZENS ARE ABLE TO PARTICIPATE IN COUNCIL AND COMMUNITY DECISION-MAKING AND TAKE ACTIONS WHICH ENABLE THEM TO SHAPE THEIR OWN FUTURES

Continue to work with volunteers to ensure social capital supports community well-being

MonLife actively engaged with 301 volunteers throughout this year, exceeding the target of 216. This supplements a wealth of grass-roots volunteering that takes place throughout the county with 46% of the Monmouthshire population indicating that they undertake some volunteering. Kinetic, the volunteer Monmouthshire website, continues to be used as a resource tool to promote MonLife volunteering opportunities, recruit volunteers, and as a database and communication platform to report on MonLife volunteering activity. This has allowed safe recruitment and oversight of volunteers within the county. The team has also set up its own systems and processes around recruiting volunteers; however, there has been limited support in recent years following changes to laws and legislation.

Number of volunteers engaged with MonLife

Be Community provision and funding

The Be Community Programme has continued to operate throughout this year. In addition to continuation funding from the Rural Development Plan, Be Community was awarded £42k by the Strategic Volunteering Fund/Wales Council for Voluntary Action. The project piloted mentorship, small purchases and the creation of a digital training resource in order to develop resilience and sustainable growth in community volunteering across Monmouthshire. This resulted in additional funding being leveraged into community groups, upscaling of numerous community projects, increased volunteering numbers, increased project sustainability and the creation of 17 online training modules on various subjects ranging from compliance, technical, leadership to community development. Throughout this year, Be Community provided 1275 training places to volunteers, delivered 9 mentorship programs, and leveraged an additional £206,000 of funding into community groups.

Public participation in scrutiny and decision making

The council’s scrutiny arrangements were revised in May 2022 following a decision by Council earlier in the year. This enables the People and Place committees to improve their focus on engaging the public in policy development and pre-decision scrutiny through debating key topics affecting residents. Delays in approval of the authority’s five-year Community and Corporate Plan mean it was not possible to produce a medium-term forward work planner for scrutiny committees necessary to achieve this. However, there has been improved attendance at public open forums.

Attendance and public open forum participation at Scrutiny

Draft public participation strategy

The Democratic Services Committee has received a draft public participation strategy, as required by the Local Government and Elections Act. Alongside this, the Community and Corporate Plan has made explicit the desire of the administration to improve participation in decision-making although the capacity and expertise necessary to undertake extensive and inclusive public engagement is not yet in place.

Involving Monmouthshire residents, community groups and public service partners in longer term planning

We have developed a participatory budgeting programme to increase community participation in decisions affecting their lives and enable spending decisions that better reflect local needs and address inequity. Our programme consists of several strands, including direct small grant giving (e.g., You Decide), targeting of communities of interest (Youth, Care Leavers, Young Carers), work with micro-geographies (hyper local engagement), and public allocation/prioritisation of funds to be delivered through local community organisations. During this year, *You Decide* events were held across 6 towns, resulting in 85 applications, of which 75 were allocated funding. In total, £60,000 has been made available for distribution through the *You Decide* small grants and around 7,000 citizens were involved in the overall process although this remains a small proportion of the overall grant expenditure that flows through the authority.

Participatory budget programme monitoring

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Further areas for development identified through our 2022/23 self-assessment

Ensure interventions to achieve a fair place to live objectives are evidence-based, targeted, clearly communicated and evaluated to assess impact.

Well-being of Future Generations Act impact

Contribution of Council goal to Future Generations Act Well-being Goals						
Prosperous Wales	Resilient Wales	Healthier Wales	More equal Wales	Wales of cohesive communities	Vibrant culture and thriving Welsh Language	Globally responsible Wales



Monmouthshire Council Well-being Objective in 2022/23 - Lifelong well-being & Future Focused Council



Adopting community-focused approaches promotes **collaboration** which in turn will support well-being. By working with communities, empowering people and ensuring they can access support we hope to **prevent** problems from occurring. Opportunities are plentiful in our county, so it is vital that everyone is able to be **involved** to maximise benefits to well-being. This should have a **long-term** benefit to individuals and communities. Our actions will have an **integrated** benefit for many aspects of the act, they will promote a Wales of cohesive communities and overall, help to create a more equal Wales.

Measures of progress

Measure	Previous ¹	Latest ²	Target for 2026/27	Comment
Number of children receiving universal free school meals ⁱ	New scheme	2,583	6,250	The target is the number of children we expect to be in receipt of universal free school meals by March 2027
Percentage of people successfully completing the exercise referral scheme at week 16 ^v	43	48	50	
Percentage of people who feel they are able to influence decisions in their local area ⁱⁱⁱ	20	33	40	Latest figure is for 2021/22, and the previous figure is for 2018/19 – This was not measured as part of the National Survey for Wales 2019/20 or 2022/23.
Number of young people who take part in the national Make Your Mark survey and Monmouthshire-specific ballot ^{iv}	1,262	2,306	2,400	
Percentage of people who volunteer ^v	32	39	35	
Number of local employers who make disability confident employer pledge ^{vi}	24	35	40	
Percentage of the population who can speak Welsh ^{vii}	16.4	18.4	16.6	
Number of Welsh speakers employed by the council	308	278	500	

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¹ Previous data is 2021/22 unless otherwise stated.

² Latest data is 2022/23 unless otherwise stated.

Community & Corporate Plan Objective: A Green Place to Live

Evaluation Score	
Level 3 (Adequate)	Strengths just outweigh weaknesses – the evidence of success marginally outweighs areas that are not on track. Some actions are behind schedule and some measures are falling short of planned targets

WHY WE FOCUSED ON THIS?

We recognise the outstanding beauty of Monmouthshire. As custodians of this stunning place we need to encourage residents and visitors to enjoy it, protect it and conserve it. The natural world in all its guises is the backdrop to our tourism and visitor economy. We will work with others to promote access to our special places whilst protecting the environment, support nature recovery, reduce our carbon emissions, reduce the risk of flooding and promote the circular economy. We also recognise that these are complex issues and it will take decades rather than years to see the full impact of the changes we are making.

Area for development	How well are we achieving our agreed outcomes?	How do we know?
<p>Understanding carbon emission and focus of resources</p>	<p>COUNCIL OPERATIONS ARE NET ZERO BY 2030 AND LOCAL COMMUNITIES ARE SUPPORTED TO REDUCE THEIR OWN CARBON FOOTPRINT</p> <p>We have implemented various decarbonisation programs in the year. These include a county-wide initiative, in partnership with SSE energy, to identify how schools and leisure centres can run at optimum efficiency, helping them in their goal to become net-zero. We are exploring expanding this to more buildings and widening our scope of decarbonisation measures including the introduction of electric and hydrogen powered vehicles. Refit Phase 2 is nearing completion. We have also commissioned Senex to develop the information needed for the Electric Vehicle Infrastructure charging strategy for the county, and have commissioned consultants to help us to produce the data for a decarbonisation strategy for the council.</p> <p>We have a clear understanding of the carbon emissions that we produce as a council, reported annually to Welsh Government. Work is needed to ensure consistency and standardisation of data reporting, and that we are utilising data rather than simply collecting it. Our carbon emissions have increased post-pandemic, following a rapid downturn during it. We have seen a sustained change in people’s working habits with staff more regularly working from home, where they are able to do so, but our offices remain open and usage has increased since the pandemic with staff feedback valuing the flexibility.</p>	<p>Net Zero Carbon Reporting.</p>

We continue to focus on reducing wider community carbon emissions. Including through facilitating the Community Climate Champions network, development of active travel, increasing our recycling provision and promoting the reduction of waste and developing green infrastructure.

We recommend to businesses that they create a carbon reduction plan, but there is limited support available to businesses to create these. We know from our data that the main source of our emissions is procurement, however, we have limited ability to influence the emissions of the private sector.

There is currently a limit to the progress we can make on decarbonisation due to limited funding and capacity. Though work done during this year sets us up well for next year, if we continue at this rate, we will not achieve our target of Net Zero by 2030. There is also a limitation in the actions we as a council have the ability to take to reduce emissions in the county; for example, one of the biggest sources of carbon emissions in our county is personal carbon emissions from residents, which we can promote to influence but over which we have limited direct control.

Decrease amount of waste being generated in the county and move to net zero waste

We have continued to promote recycling, and due to continued participation of residents in 2022/23 69.9% of waste was reused, recycled or composted, exceeding the current 64% target and almost reaching the target that Welsh Government is setting for 24/25. The amount of waste produced per person in the county has also continued to decrease, falling from 143.3kg in 21/22 to 125.5kg in 22/23. Black bag sorting was continued during this year which has helped to reduce black bag waste. Polyprops bags have also been rolled out, which will continue.

Waste and recycling data

Incorporation of climate and decarbonisation into strategic procurement collaborations

A Socially Responsible Procurement Strategy 2023-27 has been published, outlining the steps the council will take in contributing to Net Zero. This includes the steps the council will take to understand the carbon footprint of the council's purchased goods and services to ensure that our carbon reduction activity is targeted, how we will work with partners, elected members, staff and contractors to ensure that carbon reduction is fully considered throughout the procurement cycle, and how we will collaborate with, and learn from, organisations across the public and private sector.

Socially Responsible Procurement Strategy 2023-27

NATURE RECOVERY, IMPROVED ENVIRONMENTAL AND RIVER HEALTH

Work with partner organisations to identify and implement solutions to phosphate pollution in the rivers Usk and Wye that are

We have worked with partners, including Welsh Water, to provide a phosphate stripping facility at Llanfoist to improve water quality and facilitate new development in the Usk catchment. Officers and Cabinet Members are working with stakeholders to identify and deliver solutions to water quality issues affecting the upper Wye and upper Usk river catchments.

Work with Welsh Water and stakeholders

<p>currently preventing development</p> <p>Better understanding of the sources and solution to river pollution, and how the council can contribute to addressing the river phosphate levels. also need to understand the impact on development plans</p>	<p>A Motion For The Rivers And Ocean was passed by Council in March 2022, and an action plan has been published detailing how the council will work with partners to identify and implement solutions to the phosphate issues in its rivers. The amended Preferred Strategy also responds to, and considers, the challenges of phosphates, and has been endorsed by Welsh Government. Other public bodies are conducting work that will benefit Monmouthshire such as Dŵr Cymru, who have announced large investments in this space. We have attended phosphate working groups with various organisations, including Dŵr Cymru, the development industry and other local planning authorities, to discuss Replacement Local Development Plan progress and phosphate issues.</p> <p>88% of the Usk and 67% of the Wye fail the phosphate targets in the Special Area of Conservation river catchment waterbodies. One of the challenges in tackling this issue has been learning our role. The principle causes of the phosphate issues are largely out of the council’s direct control and arise outside the county – around 66-70% of the problem is as a result of agriculture based upstream from Monmouthshire, where we have no legislative control. Given the council’s limited control of the issue, we have focused on working with partner organisations such as Welsh Government, National Resources Wales and Dŵr Cymru to influence and collaborate on finding an effective solution.</p>	<p>Motion For The Rivers And Ocean</p> <p>RLDP Preferred Strategy</p> <p>Special Area of Conservation phosphate targets</p>
<p>Explore public perception of the plans underway to enhance the local environment</p>	<p>We regularly and actively engage with residents on our plans to enhance the local environment and use this to inform our planning. For example. A Nature Isn’t Neat survey was undertaken this year across Gwent to understand what residents value about green spaces. The survey had almost 500 respondents from Monmouthshire, making up 30% of total respondents.</p>	<p>Nature Isn’t Neat survey</p>
<p>Integrate nature recovery and decarbonisation programmes for maximum impact</p>	<p>The Climate Emergency Action Plan was amended and updated in November 2021 in order to strengthen the emphasis on nature recovery, strengthen the importance of working with communities on carbon reduction and include actions on climate adaptation. We are redrafting a concise Climate and Nature Emergency Strategy with a number of different action plans under 4 work streams, aligning with the Community and Corporate Plan. A Climate and Nature Emergency Working Group has already been established, with two councillors from each group represented, and has been renamed the Climate and Nature Emergency Steering Group.</p>	<p>Climate Emergency Action Plan</p>
<p>SUSTAINABLE LOCAL AGRICULTURE AND FARMING PRACTICES WITH PUBLIC SERVICES AND RESIDENTS CONSUMING MORE LOCAL AND SEASONAL PRODUCE</p>		
<p>Broaden the organisational understanding of the power of the local pound, and how it can benefit local businesses</p>	<p>We have developed a Socially Responsible Procurement Strategy & Delivery Plan, which sets out how the council will work to ensure procurement is more accessible to small and local businesses. We have completed an analysis of our data showing where and how the council spends its money,</p>	<p>Socially Responsible Procurement Strategy & Delivery Plan 2023-2028</p>

which is broken down by directorate. We need to complete further data analysis to inform the delivery of our strategy and explore developing a Localism Strategy.

We have supported and promoted local food businesses. This includes the Community Renewal Fund projects Food4Growth, which worked in collaboration with Caerphilly and Torfaen Council to develop a whole system approach to developing local food supply chains, and Space for Local Food Production, with partners to improve the sustainability and viability of the local agriculture sector. We are committed to continuing this work through the UK Shared Prosperity Fund Food Resilience Programme.

We have promoted local food & drink businesses through a community Cook & Share event hosted in March through Monmouthshire Food Partnership, where local produce was served and the producers attended to eat with their customers and talk about their operating models. We are also participating in supply chain innovation and pilots to increase the amount of local produce served on the public plate. Community growing has been promoted through grassroots engagement in communities, and by mapping existing supply and demand. Small grants have been provided to help community groups start or continue sustainable food growing projects, and we have mediated between community groups and Landlord Services to facilitate access to land and funding.

Space for Local Production Evaluation Report

Food4Growth Evaluation Report

Training will be provided to inform technical officers of their role in understanding local markets and, where possible, promote more local spend

The Socially Responsible Procurement Strategy & Delivery Plan 2023-2028 has been published, outlining how the council will make procurement spend more accessible to local small businesses and the third sector. This includes a focus on ensuring legal compliance and robust and transparent governance in the procurement process, with further training for council officers involved in the procurement process, work continues to develop shorter, more localised, supply chains (e.g. food production and distribution).

Socially Responsible Procurement Strategy & Delivery Plan 2023-2028

Procuring for Public Value Strategy 2018-2022

FURTHER AREAS FOR DEVELOPMENT IDENTIFIED THROUGH OUR 2022/23 SELF-ASSESSMENT

To accelerate the delivery of the council’s Decarbonisation Strategy

Well-being of Future Generations Act impact

Contribution of Council goal to Future Generations Act Well-being Goals

Prosperous Wales	Resilient Wales	Healthier Wales	More equal Wales	Wales of cohesive communities	Vibrant culture and thriving Welsh Language	Globally responsible Wales
	✓	✓		✓		✓



Well-being Objective: Maximise the Potential of the natural and built environment

Monmouthshire is a beautiful place, with a stunning natural and built environment. We have a collective responsibility to ensure this is available for future generations to enjoy so our plans must be focused on the **long-term** and look to **prevent** problems from occurring in years to come. **Involvement** is required with partners and communities to maximise the potential of the environment within the county. Working in **collaboration** with organisations who can enhance our environment will provide expertise in all aspects of our work, for example this will allow us to trial the latest technologies in renewable energies. Creating a healthy and resilient area for people to enjoy demands the **integration** of this objective as the environment within Monmouthshire forms such an important part of achieving a range of goals.

Measures of progress

Measure	Previous	Latest	Target for 2026/27	Comment
Carbon emissions (kgCO _{2e}) from the council's assets and operations ^{viii}	48,145	49,119	30,000	Latest figure is 2021/22, previous is for 2019/20. 2022/23 data will be included when available.
Capacity (MW) of renewable energy equipment installed on the council's estate	6.224	6.522	6.750	Latest figure is 2021/22, previous is for 2019/20. 2022/23 data will be included when available.
Number of active travel routes in development ^{ix}	13	16	20	
Number of active travel routes created or enhanced	14	11	18	
Percentage of municipal waste sent for recycling, reuse or composting ^x	69.53	69.97	72	
Number of people on the waiting list for allotments	43	74	Reduce by 50%	

Community & Corporate Plan Objective: A Thriving and Ambitious Place

Evaluation Score	
Level 4 (Good)	Important strengths with some areas for improvement – the weight of evidence shows that the successes are greater than the areas that have not been achieved

WHY WE FOCUSED ON THIS?

Our starting point is a comparatively strong one. Monmouthshire has a strong local economy and is well placed for growth in Welsh terms. There is strength in a number of key sectors which are highlighted and supported at a national level. Employment rates are high, as are qualification levels. But more can be done. Monmouthshire can be more vibrant. The conditions exist to achieve this. We will work with national, regional and local partners to increase investment, improve connectivity and continue the development of an economy which is thriving, ambitious and enterprising.

Area for development	How well are we achieving our agreed outcomes?	How do we know?
	VIBRANT TOWN CENTRES WHICH BRING PEOPLE TOGETHER AND ATTRACT INVESTMENT	
Address the relationship between a shortage of business sites and low business start-up rates in the county	Good progress has been made in the last year, with 19 planning permissions issued for employment uses comprising the development of allocated employment sites as well as rural diversification and rural enterprise schemes providing employment opportunities in a range of sectors. Over 99% of employment sites are occupied and despite having 40 hectares of employment land remaining in the adopted Local Development Plan, businesses tell us that the lack of sites is a major constraint on their development within the county. Work on the refreshed Economy, Employment & Skills paper will inform the emerging Replacement Local Development Plan to ensure planning policies and site allocations of appropriate size, quality and location meet the needs of both businesses within the county and also the wider Cardiff Capital Region.	Local Development Plan Annual Monitoring Report Issues, Visions and Objectives Paper
Longer-term planning and improved feedback loops to understand what visitors want	Through surveys we actively engage with visitors and stakeholders to gather views and feedback on services and experiences. A visitor survey at Caldicot Castle was carried out in the Summer of 2022. This has assisted in understanding what visitors want and has helped us to prioritise these things. Staff observation and feedback schemes are in place to record the impact of play at our museums and attractions; we also have face-to-face conversations, observations and the use of the UCL Wellbeing Umbrella evaluation tool to measure the impact relating to work with people living with Dementia and their carers.	Feedback from visitors and staff observations Nature isn't Neat survey

A Nature Isn't Neat survey was undertaken this year across Gwent to understand what residents value about green spaces. The survey had almost 500 respondents from Monmouthshire, making up 30% of total respondents.

PEOPLE OF ALL AGES AND BACKGROUNDS HAVE THE SKILLS TO DO WELL IN WORK OR START THEIR OWN BUSINESS

Build on the strong network and engagement platform to create a new business engagement model	We are in the final stages of configuring a new system, CRM, that will act as the database of Monmouthshire businesses and a tool to market the team's advice and guidance services to pre-starts and existing businesses. A Business Data & Communications Officer has been appointed who will facilitate the implementation of this system.	CRM system
Enhance economic development services for businesses and build on the success of the Business Resilience forum	<p>The Monmouthshire Business Growth & Enterprise Strategy continues to be delivered, covering a range of business engagement, including engaging with local businesses around support being provided by UK and Welsh Governments and other public bodies. Land and property searches were also conducted in order to identify potential funding for start-ups and existing businesses, as well as contacts made with property developers/owners regarding availability of commercial property. Despite this work, the number of businesses assisted was below the target of 75 at 55. There has been an investment into growing the team, funded by the Shared Prosperity Fund, with two new members of staff joining, which will allow for increased engagement with businesses.</p> <p>Though the delivery of the strategy has continued, the focus during this year shifted slightly to look at how we can reform and develop this strategy moving forward. In March 2023, external consultants were commissioned to undertake updated economic analysis to inform a new Economy, Employment & Skills strategy, which is now being developed.</p>	Monmouthshire Business Growth and Enterprise Strategy
Improve communication on the benefit and impact of the CCR city deal, and other regional governance structures	This action remains an area for development for the team as limited work has been done in this area. The council's leader, however, is committed to developing strong networks and sharing the benefits of these relationships. During this year, the Leader was appointed Vice Chair of the Cardiff Capital Region (CCR) Regional Cabinet and Portfolio Lead for Research and Innovation which includes a seat at the table of the Challenge Fund Strategic Board.	

SUSTAINABLE TRANSPORT AND INFRASTRUCTURE

Use updated digital deprivation data to target solutions to areas suffering poor connectivity	A progress report on rural broadband was published this year which outlined how those in rural parts of the county often don't have access to sufficient broadband, with some areas of Monmouthshire experiencing some of the worst connectivity in the UK. The picture is improving, however, with the percentage of premises in the county that do not have access to broadband at	Rural Broadband Update Report to Place Scrutiny Committee
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over 30 Mbps (the digital deprivation rate) decreasing from 5.1% in 2019 to 2.5% in 2022. This compares favourably to the digital deprivation rate for Wales which was 5.1% in 2022.

Addressing this issue has proven difficult given the limitations of actions we can take to directly improve it. A funded programme in collaboration with an internet service provider was started but has now stopped as the provider went into administration. The focus of our work in this space will turn to working with partners who can have a direct effect on improving this issue to ensure better connectivity for our residents.

Communication with residents on the benefits of the 20mph scheme	We were the first council in Wales to introduce the new 20mph changes, which have been largely successful. There have been some revisions following feedback from residents, with a reversion to 30mph on the B4245 and Caldicot road, Caldicot and on the B4293 at Devauden. More work is needed to communicate the benefits of this scheme to residents.	Proposed changes to speed limits on the B4245 and Caldicot Road, Caldicot and on the B4293 at Devauden paper
Monitor active travel usage to determine who uses it in order to make targeted improvements	<p>Active Travel usage is being monitored through an internal live data dashboard which provides real time updates broken down by various modes of active travel including cycling and walking. We currently have seven locations across the authority from which data is sent back to our central base. Through capturing baseline data in this way, it will be possible to evidence progress and increased modal shift in our future reporting and annual reports to Welsh Government. This data has shown that 87.28% of users of active travel routes are pedestrians, with cyclists making up 9.35% of users.</p> <p>New monitoring and evaluation counters installed and a recently constructed route at Overmonnow Primary School is seeing a 50% increase in Active Travel modes of transport. A Pilot 'Active Travel School Tracker' has been launched with Osbaston Primary, with spring term data showing that 67% of all school journeys across KS2 are by car. There has been a 5% reduction since this roll out – the team will continue to work with the school to try to continue this decrease in car usage.</p>	Central dashboard data
Implement the highways infrastructure plan	Uncertainty of budgets and limited funding and capacity have meant that a plan has not progressed. We have identified what the challenges are and how to approach shortfalls, but work is needed to secure funding; the financial need is a risk that needs to be managed.	

FURTHER AREAS FOR DEVELOPMENT IDENTIFIED THROUGH OUR 2022/23 SELF-ASSESSMENT

Use economic analysis commissioned to inform the development of an Economy, Employment and Skills Strategy

Well-being of Future Generations Act impact

Contribution of Council goal to Future Generations Act Well-being Goals						
Prosperous Wales	Resilient Wales	Healthier Wales	More equal Wales	Wales of cohesive communities	Vibrant culture and thriving Welsh Language	Globally responsible Wales
✓	✓		✓	✓	✓	✓



Well-being Objective: Thriving and well-connected county

This goal is aimed at the **long-term** viability of Monmouthshire as a thriving place to live, work and visit. The location of Monmouthshire as the gateway to South East Wales means we must embrace working with neighbouring areas to maximise opportunities. Keeping Monmouthshire thriving and well-connected promotes **integration** and impacts on the social, economic, environmental and cultural well-being of the county. This requires **collaboration** with local businesses and other organisations, and **involvement** from the local community to maximise opportunities. Considering the global well-being of Wales is also important and this goal focuses on ensuring decisions are made with future generations in mind and takes a **preventative** approach to enable the retention of young people.

Measures of progress

Measure	Previous	Latest	Target for 2026/27	Comment
Annual economic impact of tourism (£) ^{xi}	182.79m	285.08m	190m	
Number of start-up businesses assisted during the year by the local authority and its partners	88	55	90	
Number of working age people supported into employment during the year through action by the local authority	100	142	100	
Percentage of school leavers not in education, employment or training ^{xii}	2	1.8	1	
Percentage of care experienced young people who have completed at least three months in education, training or employment by the age of 19	Not available	72.7	80	

Percentage of local authority vehicle fleet which is ultra-low emission	Not available	8.4	36	
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Community & Corporate Plan Objective: A Safe Place to Live

Evaluation Score	
Level 3 (Adequate)	Strengths just outweigh weaknesses – the evidence of success marginally outweighs areas that are not on track. Some actions are behind schedule and some measures are falling short of planned targets

WHY WE FOCUSED ON THIS?

For most people, Monmouthshire is a really good place to live, but not for everyone. This needs to change. We will work with partners to create a safe place that people are proud to call home, increase the availability of good quality affordable housing, reduce homelessness and promote approaches to help homeowners to improve energy efficiency and reduce carbon emissions.

Area for development	How well are we achieving our agreed outcomes?	How do we know?
<p>People</p> <p>The requirement for suitable accommodation for homeless people, including specialist provision for those with additional needs</p>	<p>REDUCE THE NUMBER OF PEOPLE WHO BECOME HOMELESS</p> <p>A Rapid Rehousing Transition Plan was approved by Cabinet this year, which includes a detailed action plan setting out how the council will address the challenges it faces around homelessness and homeless accommodation. A young person’s homeless panel has been established and work has been ongoing for six months. Attendees include the housing and housing support teams, the economy, employment and skills teams as well as colleagues from Compass – the youth homelessness project. The findings of this work will influence work moving forward and will help us to focus our resources accordingly.</p> <p>Our aim of reducing the use of B&B accommodation for homeless individuals has not progressed as planned. Demand is increasing, not only in volume but also in complexity. Though we have succeeded in moving some households from B&B accommodation, a high level of demand for homeless accommodation has continued. The use of temporary leased accommodation has also fluctuated throughout the year. In addition, it is challenging to find suitable B&B provision in the county, which is becoming more difficult as demand increases. The wider economic climate has also resulted in added pressure with increasing interest rates making investment more expensive.</p> <p>There is positive action currently underway with investment into additional staffing, homeless prevention and identifying both additional accommodation and resources. More targeted interventions will be brought forward as well as data modelling to better understand the challenges</p>	<p>Rapid Rehousing Transition Plan</p> <p>Young Person’s Homeless Panel</p>

we face. Whilst the additional staffing capacity has been important from an operational perspective, as yet, the strategic interventions being implemented haven't sufficiently affected the council's priorities, e.g. increased intervention and increased accommodation. But some of the interventions are in their infancy and additional time is needed to understand their impact.

Identifying both appropriate accommodation/property and revenue funding for specialist supported housing continues to be challenging, although Housing First and remodelling of Young Persons accommodation has been achieved. Numerous properties have been considered and continue to be. In respect of revenue for support, the council continues to be reliant on Welsh Government Housing Support Grant funding. Welsh Government acknowledges that the funding isn't sufficient for Monmouthshire, but as the annual allocation remains static the supported housing gaps remain in local provision.

INCREASED SUPPLY OF GOOD QUALITY AFFORDABLE HOUSING & A MORE ENERGY EFFICIENT HOUSING STOCK WITH A LOWER CARBON FOOTPRINT

Address the need for affordable housing and the need to rebalance our demography to retain and attract an economically active population to support and attract business investment

The most recent Local Development Plan (LDP) Annual Monitoring Report has shown that this action is not progressing as intended: 35 affordable homes were completed during the monitoring period, accounting for 9.7% of total completions recorded. This is well below the LDP target of 96 affordable homes per year. In the period 2011-2021, 658 affordable homes were delivered, 302 short of the target of 960.

The number of homes granted planning permission in recent years has reduced significantly, from 540 in 2011/12 to 39 in 2021/22. This is partly due to the lifecycle of the adopted Local Development Plan, with most allocated sites now having received planning permission, however, phosphates have been the major contributor to this very sharp recent decrease. As of May 2022, planning applications for the development of 308 dwellings could not be determined due to phosphates, of which 149 are affordable dwellings. The submission of other development proposals has been postponed pending the identification of a solution to the phosphate problem.

Local Development Plan Annual Monitoring Report

Housing delivery records

COMMUNITIES IN WHICH EVERYONE FEELS SAFE AND RESPECTS EACH OTHER

There were 6,085 recorded crimes in Monmouthshire in the year to March 2023 compared with 5,439 in the previous year. There were 789 recorded anti-social behaviour incidents. Comparable data is not available for the previous year. The percentage of adults reporting that they feel safe was 75% in 21-22, the last year for which data was available compared to 81% in 2018-19.

Recorded crime data by Community Safety Partnership area

National Survey for Wales

FURTHER AREAS FOR DEVELOPMENT IDENTIFIED THROUGH OUR 2022/23 SELF-ASSESSMENT

Well-being of Future Generations Act impact

Contribution of Council goal to Future Generations Act Well-being Goals						
Prosperous Wales	Resilient Wales	Healthier Wales	More equal Wales	Wales of cohesive communities	Vibrant culture and thriving Welsh Language	Globally responsible Wales
	✓		✓	✓		✓



Well-being Objective: Lifelong well-being & Thriving and well-connected county

It is important the council **collaborates** with partners and **integrates** with their plans to reduce homelessness and ensure people are able to stay in their own homes and communities wherever possible. **Involving** and working with partners and community members is essential to develop communities in which everyone feels safe and respects each other. The Replacement Local Development Plan has a focus on **long term** and has affordable housing and a well-connected net zero carbon development at its heart. A focus on **preventing** problems occurring is essential to creating a safe place that people are proud to call home.

Measures of progress

Measure	Previous	Latest	Target for 2026/27	Comment
Number of affordable homes granted planning permission in year	0	51	350	This target is currently under review to ensure alignment with the RLDP.
Number of additional units of affordable housing delivered in the year ^{xiii}	91	72	200	This target is currently under review to ensure alignment with the RLDP.
Average time (months) homeless households spend in Band 1 with a homeless duty before moving on to settled/permanent accommodation	8.6	10.2	<6 months	

Percentage of homeless applications who are successfully prevented from becoming homeless	50	50	68	
Number of homeless households in bed and breakfast accommodation	90	92	25	Data as at 31 st March.
Number of 16 and 17 year olds in bed and breakfast accommodation	New measure	0	0	Data as at 31 st March.
Number of homeless households in temporary accommodation	186	117	146	Data as at 31 st March.

Community & Corporate Plan Objective: A Connected Place Where People Care

Evaluation Score	
Level 3 (Adequate)	Strengths just outweigh weaknesses – the evidence of success marginally outweighs areas that are not on track. Some actions are behind schedule and some measures are falling short of planned targets

WHY WE FOCUSED ON THIS?

Monmouthshire will be a place where people's contributions are valued, they feel part of a community and are connected to others. The health and social care system is facing significant challenges, and statutory services across the UK are struggling to cope with the volume and complexity of demand. Monmouthshire has a track record of delivering innovative approaches and rich partnership working. We recognise that well-being is about far more than treating people when they get sick. There are many factors that can affect our health including the environment, housing, what we do for work, how much we earn, our lifestyles, transport and community cohesion. These wider determinants of health, sometimes called the social determinants, can affect physical and mental health in either a positive or negative way.

Area for development	How well are we achieving our agreed outcomes?	How do we know?
HIGH QUALITY SOCIAL CARE WHICH ENABLES PEOPLE TO LIVE THEIR LIVES ON THEIR TERMS & A PROFESSIONAL AND PASSIONATE SOCIAL CARE WORKFORCE		
Meeting demand and increased complexity of support required from children's services	<p>The council is supporting 211 children who are looked after (March 2023), of which 10 are unaccompanied asylum-seeking children. The number has risen substantially in recent years but has recently stabilised, although it remains higher than the average rate of children who are looked after across Wales last year. At the end of 2022/23, 542 children had a care and support plan which detailed how their support was to be provided, which has increased from 518 in 2021/22. Children's Services have focused on working with families to support their strengths, manage risks and achieve good outcomes. Of the children with a care and support plan, 61% are supported to remain at home where safe to do so.</p> <p>There remains a high level of demand and continued complexity for children requiring support from social services. There is a need to increase resilience within Child Protection services as we continue to work with increased levels of risk and vulnerability within the community.</p>	<p>Director of Social Services Annual Report</p> <p>Rate of children who are looked after</p>
Suitable and safe placements to support children requiring them	We are developing placement opportunities for children who are looked after at a local and regional level to ensure that children are looked after in safe and appropriate settings. This includes increasing the numbers of in-house carers, and through the expansion of residential and supported accommodation options within the county. We have a commissioning strategy in place to help us	<p>Director of Social Services Annual Report</p> <p>Commissioning strategy</p>

understand our placement requirements moving forward. This is aligned with Welsh Government’s ambition to eliminate profit from children’s care.

Two children’s homes have been commissioned this year through partnership models, one of which was a specialised provision for young people with very complex needs. Further opportunities to develop residential and supported accommodation placements are in the pipeline. There are huge challenges with this work particularly around workforce, resources and the time it takes to develop provision.

Whilst we continue to take steps to prevent children coming into care and reduce the numbers of children in care, the demand for appropriate placements remains high in a low supply environment.

There remains an insufficiency of placements for children who are looked after at a local, regional and national level, particularly for those with complex needs or disabilities. Because of this, there is a risk that we may need to place children in non-regulated provision in emergency situations. This creates an on-going risk for the council that is difficult to fully mitigate at present.

Foster carer recruitment

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We are working with Foster Wales to run active campaigns to increase the numbers of in-house foster carers to provide placements for children requiring them. The team is focused on ensuring that prospective foster carers are responded to and supported from the point of enquiry, through the rigorous assessment process and onto approval and first placement. To encourage our fosters carers to continue in their valuable roles, we are working at a local and regional level to ensure that our on-going offer to foster carers – both financial and practical – is as good as it can be.

The number of generic/short breaks foster carers has remained broadly unchanged, with some carers being recruited and some leaving; there were 38 in 20/21, 40 in 21/22 and 39 in 22/23. There is an established cohort of stable long-term foster carers in Monmouthshire. However, there is an insufficiency of in-house carers in the county, particularly those who are able to provide more specialist care or look after sibling groups. This creates an over-reliance on private and independent fostering providers.

Number of generic/short breaks foster carers

Director of Social Services Annual Report

Develop a sustainable care sector to meet ongoing demand and achieve people's personal outcomes

On-going pressure across the social care and health system has meant that we continue to face a number of challenges in being able to respond to people’s care and support needs as timely as we would want. We have focused on addressing a number of issues, some of which are wider issues prevalent in the sector. This includes reviewing caseloads, triaging referrals to ensure that those most in need are prioritised for assessment and intervention, working with care providers and partners and focusing on recruitment and retention of our workforce in the care sector. The number

Director of Social Services Annual Report

Adult social care service user questionnaire

Social care workforce strategy

of hours of unmet care needs reached nearly 1,200 hours per week earlier in the year; this has subsequently been reduced to 804 hours at the end of March 2023.

We have developed a recruitment and retention strategy for our social care workforce, with a particular focus on addressing areas where there is high demand. At March 2023 the number of vacancies across the social care sector was 56.

The number of contacts to Adults social care (6,437) and the number of assessments completed (2,205) have remained high during 2022/23. As demand has increased, along with complexity, we are experiencing delays in provision and there remain a number of risks and challenges in adult social care that we need to continue to address. We have completed a fewer number of packages of reablement, there has been reduction in the number of adults with a care and support plan at the end of the year (1,651 adults have a care and support plan from 1,728), and there remain challenges at the interface of health and social care where there are delays in provision. Our Adult Social Care service user questionnaire shows that a high proportion, 83.5%, of services users are happy with their care and support, although this has decreased from 86.9% the previous year and is below levels seen in previous years.

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Build on the 'turning the world upside down' model to increase place-based/locality approaches to care provision

We have developed place-based approaches to support people's well-being. We work with partners across the health and voluntary sectors and through the Integrated Wellbeing Network. This helps to build networks that enable people to connect with groups and activities in their local community maintaining their well-being, reducing the likelihood of them requiring formal services.

Micro-carer pilot

An example of this is the micro-care pilot launched in April 2022. A micro carer is a self-employed care worker that provides flexible, personalised support and care to citizens who live in their local area. The micro-carer project supports the self-employed carers to develop their businesses as well as providing the opportunity for greater oversight and governance of self-employed care workers operating within Monmouthshire. In the first year 9 micro carers have been entered on to the micro care directory and are now delivering care and support. There are currently 21 people being supported by micro-carers in their local community, delivering 161 hours of care and support in total each week.

The key risk on the fragility of the social care sector and the availability of care remains and we remain committed to progressing a place-based approach to address this.

A HEALTHY AND ACTIVE MONMOUTHSHIRE WHERE LONELINESS AND ISOLATION ARE REDUCED, WELL-BEING IS PROMOTED, AND PEOPLE ARE SAFEGUARDED

Capacity and arrangements to meet increased demands for

There is a coherent approach to early help and prevention to support children and families. This allows families to receive support to enable parents to provide their children with the safety,

Director of social service annual report

<p>early help and preventive services</p>	<p>nurture and care they need. Services are in place to support the rehabilitation of children following periods of being looked after (Building Stronger Families); to provide medium-term holistic support to families making sustainable change (Achieving Change Together Team); and to provide a therapeutic response to parents and carers in supporting children with trauma presentations (MyST).</p> <p>Evaluation and feedback of family support services indicate clear and positive outcomes for families. During 2022/23, out of 80 families, 87.5% reported a positive outcome from the 'early help' intervention.</p> <p>There remains high demand for family support services at both pre- and post-statutory levels. Over the next year our preventative family support will be further strengthened through the expansion of the family time team to provide intensive community supervision and support to children. The focus also remains on practice development and the importance of relationships: how we work with families to support their strengths, manage risks and achieve good outcomes, reducing the need for children to be looked after.</p>	<p>Building Stronger Families feedback</p>
<p>Meet demand for mental health and emotional well-being support</p>	<p>Services have developed that have increased the support available for children, young people and their families following the pandemic, including within the school setting. This has provided additional support for well-being and mental health at a time of great uncertainty. Support includes: school-based counselling, which has seen a 9% increase in referrals over the last 2 years, and is ending the year with a 50% decrease in the number of referrals that are being taken from one academic year into the next. The SPACE wellbeing referral pathway has received 1345 referrals between April 2022 and March 2023 and 159 progressed to a full panel discussion and were allocated support, other referrals were considered outside of panel and allocated accordingly.</p> <p>This increased provision has contributed to dealing with the growing demand. However, there remains a significant need for mental health and emotional well-being support.</p>	<p>Director of social service annual report</p> <p>School-Based Counselling data</p> <p>SPACE wellbeing panel data</p>

FURTHER AREAS FOR DEVELOPMENT IDENTIFIED THROUGH OUR 2022/23 SELF-ASSESSMENT

Clearly articulate and evaluate plans to deliver high quality adults and children's social care.

Well-being of Future Generations Act impact

Contribution of Council goal to Future Generations Act Well-being Goals

Prosperous Wales	Resilient Wales	Healthier Wales	More equal Wales	Wales of cohesive communities	Vibrant culture and thriving Welsh Language	Globally responsible Wales
		✓	✓	✓		



Well-being Objective: Lifelong well-being

Adopting community-focused approaches promotes **collaboration** which in turn will support well-being. By working with communities, we hope to **prevent** problems from occurring. Opportunities are plentiful in our county, so it is vital that everyone is able to be **involved** to maximise benefits to well-being. This should have a **long-term** benefit to individuals and communities. Our actions will have an **integrated** benefit for many aspects of promoting a healthier Wales. They will promote a Wales of cohesive communities and overall, help to create a more equal Wales. There is also strong integration with our responsibilities under the Social Services & Well-being Act.

Measures of progress

Measure	Previous	Latest	Target for 2026/27	Comment
Percentage of adult service users who have had the right information or advice when they needed it ^{xiv}	77.4	75	85	
Percentage of child assessments completed within statutory timescales	91.2	92.3	92	
Percentage of families reporting a positive outcome following a Building Stronger Families team intervention	84	87.5	90	
Number of generic/short break foster carers	40	39	Recruit 8 foster carers per year	
Percentage of placements of children who are looked after by the local authority made with in-house foster carers	41.3	42.2	45	
Number of patients waiting for discharge from hospital for social care reasons (measured on an agreed census date each month)	8	15	12	As at Census date

Number of attendances at MonGames ^{xv}	4,131	3,414	4,200	
Number of attendances at Food and Fun ^{xvi}	3,620	2,005	3,840	
Number of attendances at Active Play ^{xvii}	Not available	249	500	
Percentage of adult service users who are happy with the care and support received ^{xviii}	86.9	83.5	90	
The percentage of packages of reablement completed during the year that mitigated the need for support / achieved a positive outcome	50.8	57.6	55	

Community & Corporate Plan Objective: A Learning Place

Evaluation Score	
Level: 4 (Good)	Important strengths with some areas for improvement – the weight of evidence shows that the successes are greater than the areas that have not been achieved

WHY WE FOCUSED ON THIS?

Monmouthshire will be a place where everybody experiences the best possible start in life and has the opportunity to learn, developing the skills and knowledge they will need to reach their potential. The pandemic has had a substantial effect on schools and pupils. The two years of uncertainty and significant disruption to learning have inevitably left a legacy. Before the pandemic we knew that our disadvantaged learners did not achieve the outcomes we would wish. The pandemic has worsened the learning experiences of many vulnerable students such as those eligible for free school meals. The emotional and mental well-being of pupils was often affected, with many experiencing increased uncertainty, anxiety and loneliness. In line with our guiding principles, it is vital that we develop more opportunities to listen and learn from our pupils and students. Since schools have reopened the education system in Wales has continued to evolve with reforms and developments including the new curriculum for Wales and the introduction of a new additional learning needs act.

Area for development

How well are we achieving our agreed outcomes?

How do we know?

THE BENEFITS OF THE NEW CURRICULUM IN WALES ARE MAXIMISED THROUGH EXCELLENT TEACHING AND LEARNING A TRULY INCLUSIVE EDUCATIONAL SYSTEM THAT RECOGNISES LEARNERS STARTING POINTS, STRENGTHS AND EDUCATIONAL NEEDS

Deliver improvements identified by Estyn

The action plan to address the recommendations from the Estyn inspection is being implemented. Recent Estyn reports indicate that learners eligible for free school meals are making good progress in their learning. The restructure and creation of a broader Inclusion Team has meant that the articulation of an ALN strategy will now form part of a broader umbrella suite of interconnected strategies and related toolkits/resources/policies. The Inclusion Team is developing this currently. Evaluation sits at the heart of understanding how well our service works and the impact that we are having on our learners' progress and the effectiveness of the services we run. The recently adopted Community and Corporate Plan now provides a clear framework for action and evaluation of services to ensure that we are working most effectively in the areas of need.

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It is harder to form an overall view against our Estyn recommendations due to their areas of focus: progression of FSM learners and excellent standards requiring more extensive access to schools to understand and evidence their progress.

Respond to the longer-term effects of the pandemic on

The pandemic affected learners' academic progress, particularly in relation to disadvantaged learners, and even more significant was its impact on learners' and staff's wellbeing. Traditionally,

Community Focused Schools

education and well-being of children and young people

the proxy measure for those learners who we understand to be disadvantaged has been those learners eligible for free school meals, however the pandemic and the cost-of-living crisis has forced us to reconsider our understanding of disadvantage and the effect this has on learners.

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We have a range of approaches in place to reduce barriers to learning for vulnerable pupils:

The Whole School Approach to Emotional and Mental Wellbeing is a structured approach for schools which helps them to understand how they are best placed to promote wellbeing. This has a hugely significant effect on children's attendance and achievement in school. The phased engagement of our schools has been positive: we currently have 43% of schools working with the team.

47 new Emotional Literacy Support Assistants (ELSA) were trained between 2020 and 2022 and we have 70 operating across all bar one school in the county, making a daily impact on the lives of numerous pupils.

Over 220 staff across our schools, as well as a range of service areas, have completed Trauma Informed Support training. The approach focuses on understanding children/young people presenting with behaviours of concern and raising the awareness and capacity of adults supporting vulnerable pupils. 100% of those completing the course agreed or strongly agreed that they felt more confident in supporting children and young people, including those who have experienced trauma or mental health difficulties.

There is a risk that our schooling system struggles to adjust to the new patterns of need amongst our children and young people in the post-pandemic period. If children and young people do not feel able to attend school, we cannot provide the support and care that our schools and support services do with such compassion and expertise. The role of the Community Focused Schools (CFS) Lead is crucial in working with schools and all our partners to develop these activities and relationships for the benefit of the whole school community. We are working alongside the Education Achievement Service (EAS) on Tackling All Aspects of Poverty (TAP) and developing a whole authority strategy on supporting disadvantaged learners.

Evaluation of progress and achievement in Monmouthshire schools

The Curriculum for Wales has been adopted in all primary schools and is being rolled out in all of our secondary schools. This process will continue until the teaching of the first of the new GCSEs in 2025 and their first award in 2027. The EAS provide a comprehensive package of professional learning as part of a Learning Network Schools model to support schools and settings to realise the Curriculum

Estyn Inspection Outcomes

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for Wales within their context. Estyn inspections of nine primary and two secondary schools indicate that most schools have a clear vision for the curriculum.

We have not been able to attain the level of assurance on the progress of our schools because our ability (and that of the EAS) to see first-hand evidence has been restricted by the pandemic and more recently by the action short of strike. We have been reliant upon Estyn inspections to provide evidence of the standards in our schools. The feedback from the eleven inspections across Monmouthshire since their return in 2022 shows a developing picture of strengths in provision. In the extremely challenging environment that everyone is working in, school leaders are faced with a range of challenges that are both different and intensified since the pandemic. The council has sought to strengthen its team to provide support to learners and schools.

Development and support for school leadership

All schools within Monmouthshire have access to a wide range of Professional Learning in the areas of Leadership and Pedagogy, Well-being and Curriculum. The EAS Professional Learning offer includes an extensive range of leadership programmes for school leaders, at all levels including aspiring headteachers, middle leaders, NQTs and teaching assistants. Many of these have been well-attended over the last 18 months.

EAS professional learning offer

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Professional Learning for Wellbeing includes training on whole-school approaches to mental health, Raising the Attainment of Disadvantaged Youngsters (RADY) and support for well-being leads. Well-being networks and training have not been well attended over the past eighteen months.

The EAS package includes provision of leadership briefings and curriculum networks to strengthen leadership and teaching across the whole workforce to support the effective learning environment across the county and facilitating events to share good practice across all areas of learning and leadership. Since Autumn 2021, an average of 50.6 teachers from Monmouthshire schools have attended EAS professional learning, compared to an average of 53.5 teachers across all schools in the region.

IMPROVED SCHOOL ATTENDANCE AND REDUCED LEVELS OF EXCLUSION WHICH REMOVE BARRIERS TO LEARNING FOR VULNERABLE PUPILS

Implementation of ALN strategy and meeting increasing demands for support

The new Additional Learning Needs (ALN) Strategy identifies four distinct and ambitious work streams, all of which aim to build sustainable and resilient provision. We have undertaken a restructure and created a broader Inclusion Team that has meant that delivery of the ALN strategy is embedded as part of interconnected strategies and related toolkits, resources and policies for ALN, Relationships, Children Looked After, Reducing Exclusions.

Additional Learning Needs (ALN) Strategy

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The ALN Service has worked collaboratively with regional partners, schools, settings and families to effectively implement the new procedures identified in the Additional Learning Needs and

Education Tribunal Act. The Local Authority ALN Statutory Service provided comprehensive support advice and training to schools and governing bodies to ensure a smooth transition to the new ALN system. All schools and Early Years settings were prepared for their new responsibilities under the Act through targeted training and regular online Q&A sessions.

Our model of specialist provision places specialist resource bases (SRBs) at the heart of identified mainstream schools. There is a need to ensure the quality of ALN provision in SRBs is consistent across the county. We are prioritising the development of a framework for the management of SRB provisions which ensures a consistent, equitable approach across all settings. There remains increased demand for specialist provision places. We are developing our forecasting of complex ALN needs to help inform provision required to meet need.

CONTINUE OUR PROGRAMME OF SCHOOL MODERNISATION

Work has continued on the new King Henry VIII all-through school in Abergavenny. This school will replace Deri View Primary School and King Henry VIII Comprehensive School, and will have the capacity for 1200 secondary school age pupils, 420 primary age pupils and also 200 places for post 16 education. There will also be suitable accommodation for 71 pupils with complex neurodevelopmental and learning needs within the school. It is anticipated that the development of this school will reduce the number of pupils attending an out of county secondary school. The school is scheduled to open in September 2024.

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Catchment area reviews

Secondary school catchment areas have been reviewed and are in place for the current admission round. This means that young people in Usk now have improved access to be able to attend a secondary within the county. Primary catchment areas are currently being reviewed with a member workshop to take place in June 2023. Consultation on proposed changes will then take place in the autumn term alongside our school admission arrangements for September 2025.

School catchment area reviews

Review of primary and secondary education estate in Chepstow

A cluster review is underway to establish the most appropriate way to develop education in the Chepstow area. The review will look at all education aspects as well as the education estate in the area. Proposals will be shared and discussed with members in the Autumn term.

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Provide further Welsh medium school provision

We are implementing the first year of our ten year Welsh in Education Strategic Plan (WESP). We have submitted a five-year plan to Welsh Ministers outlining our detailed targets for the year. Despite the short timescale, progress has been made in many areas. This includes the expansion of provision of Welsh medium education. The refurbishment of Ysgol Gymraeg Y Ffin to increase the capacity of the school to 210 places from Reception to year 6 is complete.

Welsh in Education Strategic Plan (WESP)

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We have secured additional Welsh Government funding for three years to continue the Immersion class in Y Ffin and extend this provision in other areas of the county. We are consulting on a seedling school in Monmouth town, with the plan for it and Cylch Meithrin opening in Monmouth town in September 2024. Progress in other areas of the plan is limited and, in a few, work is to commence during the next financial year.

FURTHER AREAS FOR DEVELOPMENT IDENTIFIED THROUGH OUR 2022/23 SELF-ASSESSMENT

Ensure the delivery of the action plan which aims to address recommendations identified by Estyn

Well-being of Future Generations Act impact

Contribution of Council goal to Future Generations Act Well-being Goals						
Prosperous Wales	Resilient Wales	Healthier Wales	More equal Wales	Wales of cohesive communities	Vibrant culture and thriving Welsh Language	Globally responsible Wales
✓		✓	✓		✓	

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Well-being Objective: Best possible start in life

The **long-term** nature of this goal is intrinsic to its success. Working with and **involving** children and young people, as early as possible, to identify their needs will give them the best chance of achieving their maximum potential. **Preventing** problems before they start will provide our young people with the best chance to develop. Using a **collaborative** approach and aligning services provides a rounded resource that works in harmony for the young person. Overall, this approach **integrates** the needs of our young people, ensuring they have the best opportunity to achieve their goals.

Measures of progress

Measure	Previous	Latest	Target for 2026/27	Comment
Percentage pupil attendance at primary level (figure for those eligible for free school meals shown in brackets)	Not available	91.8 (88.1)	94 (fsm cohort to be within 2%)	Data measures in academic years.

Percentage pupil attendance at secondary level (figure those eligible for free school meals shown in brackets)	Not available	88.4 (80.9)	94 (fsm cohort to be within 2%)	Data measured in academic years.
Number of permanent exclusions across primary and secondary schools	5	5	<5	
Total number of enrolments by adult learners on community education courses including Coleg Gwent franchise courses	663	560	1192	

Using Our Resources

The council needs to remain relevant and viable for the next generation, while continuing to meet the needs of residents, visitors and businesses in the here-and-now. To support the delivery of our goals, we have to make sure that all aspects of the council are working efficiently, effectively and in line with the sustainable development principle set out in the Well-being of Future Generations Act.

The Act specifies core areas in an organisation that need to adapt in order to meet the changing demands on our services and ensure their longevity and sustainability. We have evaluated our arrangements for these areas and included digital and data as another important enabler of how we deliver the council's services. The areas we have assessed are:

- Corporate planning, performance and risk management
- Financial planning
- Workforce planning (people)
- Procurement
- Assets
- Digital
- Data
- Democracy & Scrutiny

Annual Governance Statement

The council has a governance framework, our Code of Corporate Governance, for the year end March 2023. The framework comprises the systems and processes, and culture and values, by which the Authority is directed and controlled and its activities through which it accounts to, engages with and leads the community. It enables the Authority to monitor the achievement of its strategic objectives and to consider whether those objectives have led to the delivery of appropriate, cost-effective services.

We have produced an Annual Governance Statement for the year 2022/23 that demonstrates that Monmouthshire County Council has appropriate governance arrangements in place to meet the governance principles and that a review has been undertaken to assess the effectiveness of those arrangements. The draft statement was presented to Governance & Audit Committee in July 2023. This self-assessment of our resources integrates with the findings from the Annual Governance Statement, and will also contain further actions and recommendations related to these arrangements.

Corporate Planning, Performance and Risk Management

	How effectively are resources being used?	How do we know?
Ensure strategic plans evolve to address challenges and opportunities in the county	<p>Informed by the well-being assessment a Gwent wide Well-being Plan has been developed, in line with the requirements of the Well-being of Future Generations Act.</p> <p>The application of the Marmot principles to the PSB well-being plan provides a framework to focus on reducing inequality in Gwent. The well-being plan requires further development to maximise the ambition of the PSB to improve well-being in Gwent.</p> <p>The new Community and Corporate Plan 2022-28 was developed alongside a measurement framework which tracks both measures that can be directly affected by the council and those not. The measurement framework has been used to create a Corporate Plan Dashboard which will be updated on a quarterly basis.</p> <p>The Community and Corporate Plan was not agreed by Council until April 2023. This means the council did not have agreed revised well-being objectives during this period. This impacted on the council's ability to provide clarity of policy direction to inform the development of other plans that align to deliver the objectives in the Community and Corporate Plan. These include the high-level enabling strategies that form the council's policy framework and the strategic plans, including service business plans, that deliver the detailed commitments in the plan.</p>	<p>Gwent Well-being Plan</p> <p>Community & Corporate Plan 2022-2028</p> <p>Self-assessment of performance management arrangements report to Governance & Audit Committee</p> <p>Annual Governance Statement</p>
Quality and completeness of service business plans	<p>There remains variability in the quality and timeliness of completion of service business plans. A quality assurance process and template was designed and completed in September 2022. A traffic light system was used to assess plans which were shared with service managers in order to be used to improve service plans. The outcome of the quality assurance showed that some sections were consistently not completed robustly. This limits the ability of services to use their service business plans to robustly plan, manage, and evaluate their performance and their role in delivering and informing the council strategic objectives and risks.</p> <p>The service planning principles and supporting information were updated and revised in accordance with the new Community and Corporate Plan. A self-assessment good practice guide was also published as well as performance measure guidance. These</p>	<p>Business plan completion status</p> <p>Quality assurance assessments</p> <p>Self-assessment of performance management arrangements report to Governance & Audit Committee</p> <p>Annual Governance Statement</p>

	updated guides will support managers in completing their service plans and planning for the year ahead.	
Develop self-assessment arrangements and embed an evaluative mindset	<p>The self-assessment process and report provided a clear assessment of the council's performance. This has informed the council's ongoing planning as part of the performance management framework and the development of the draft Community and Corporate Plan.</p> <p>There was effective scrutiny and oversight of the draft report. The report was presented to Governance and Audit Committee and Performance and Overview scrutiny committee to review, scrutinise and make any recommendations for changes. The committee found it was comfortable with the contents of the report and recommended its consideration by Council. The committee also stated its desire to be more involved in design of the council's Annual Self-Assessment exercise.</p> <p>The process also identified an evaluative mindset based on clear evidence is not consistently applied in the council's performance management arrangements to facilitate ongoing improvement. To ensure that self-assessment is embedded in practice, there is a need to further develop challenge and embed a more evaluative mindset. A review of the 2022/23 process will be conducted, including a workshop with key contributors and reviewers to the process.</p>	<p>Self-assessment 2021/22</p> <p>Self-assessment of performance management arrangements report to Governance & Audit Committee</p> <p>Annual Governance Statement</p>

Further areas for development identified through our 2022/23 self-assessment

Embed the delivery of the commitments in the Community & Corporate Plan 2022-28 within the council's performance framework

Financial Planning

	How effectively are resources being used?	How do we know?
<p>Financial planning and budget control arrangements by responsibility holders in service areas</p>	<p>The 22/23 revenue & capital budget outturn report reported a net revenue budget deficit at outturn of just over £3.5m that required a contribution from earmarked reserves to fund the additional expenditure incurred. Due to significant budget recovery actions this deficit was a significant improvement on the month 9 forecast, with over £2.5m less needing to be contributed from reserves, mainly as a result of grant funding and budget recovery. This is not sustainable in the longer term.</p> <p>The primary reasons for this deficit were overspends in Adult and Children’s social care of over £4.5m, homelessness pressures and pay awards. With the Cost-of-living crisis having a significant impact on our communities, there has been a growing demand for additional council services, a reduced call on income generating services, and impacts upon debt recovery. The wider-economic environment is also having a continued significant impact, with record price rises on goods and services, supply chain disruption, soaring energy costs, increased interest rates, and recruitment challenges placing unprecedented pressures upon the demand and cost of service delivery.</p> <p>Service savings totalling £2.129m were required as part of the original revenue budget for 22/23 and these have been met in full during the year. The budget also saw £10.1m of pressures being accommodated; despite accommodating these pressures, significant further in year service pressures have materialised during the year, with many developing in the same key service areas that were provided additional support in the budget.</p> <p>There is variability in financial planning and budget controls by responsible budget holders in service areas. There are continuing budget pressures and recurring annual overspends in specific service areas, including Homelessness, Children’s services, Adult social care and Children’s additional learning needs. Financial planning needs to be strengthened, as well as training provided to all relevant officers, to ensure robust financial management arrangements are consistently applied across services and that we are reacting quickly to put plans in place to recover when overspend occurs.</p> <p>Budget monitoring reports are reported regularly to Performance & Overview Scrutiny Committee. Governance and Audit committee has sought to clarify its role in reviewing and</p>	<p>2022/23 Revenue & Capital Budget Outturn Report</p> <p>Annual Governance statement</p> <p>Audit Wales finance reports</p> <p>Financial process and assurance reporting to Governance & Audit Committee.</p>

	<p>scrutinising the authority's financial affairs. In assessing the extent to which its discharged its responsibilities during the year, the Committee believes that it has not always had sufficient information for it to review matters pertaining to contract procedure rules and financial regulations.</p>	
<p>Ensure that the medium-term Financial Plan reflects realistic future cost pressures as accurately as possible, based on known information and informed by up-to-date and accurate service-based data, and facilitates a budget setting process over the medium term to allow a balanced budget to be set that delivers on agreed corporate priorities</p>	<p>The Medium Term Financial Plan was revised and updated in line with the 2023/24 budget and to take into account updated budget pressures, including rising interest rates and the wider economic climate; pay award assumptions and forecast for wage and pay growth and the Welsh Government funding settlement where Monmouthshire was provided with a funding increase of 9.3%.</p> <p>Applying the budget proposals to the revised MTFP model results in a growing budget gap over the next five years, with a budget shortfall of £23m to be addressed in the 2026/27 financial year. Provision of £7.5m is currently made in the MTFP, for modelling purposes, for 'unidentified pressures' in each of the remaining years of the MTFP. However, 2023/24 is already seeing a level of net pressures presenting in excess of this provision.</p> <p>The MTFP needs to be developed, reflecting as up to date funding requirements as possible, to allow a structured and planned approach to service delivery in the medium term, in line with Community and Corporate Plan 2022-28 priorities. The financial challenges pose a risk to the ability to deliver some of the commitments in the Community and Corporate plan 2022-28.</p>	<p>Cabinet & Council budget reports 2022/23 & 2023/24</p> <p>Annual Governance Statement</p>

Further areas for development identified through our 2022/23 self-assessment

Develop a Financial strategy and robust Medium Term Financial Plan which identifies how we will address the budget shortfall of £23m by 2026/27

Workforce Planning

	How effectively are resources being used?	How do we know?
E-recruitment system and the recruitment process	The e-recruitment system is being procured, and is projected to go live in the Autumn 2023. The People team has put arrangements in place to strengthen recruitment procedures, such as adapting the recruitment process, whilst still maintaining safeguarding and safety requirements, promotion of opportunities and recruitment of graduates, apprentices and work experience. This has led to successful recruitment campaigns in some service areas. The Communications Team is promoting positions in a variety of ways to reach a broader audience, using drives such as 'Job of the Week'. The software will have the ability to generate analytics e.g. to monitor turnarounds of adverts and how quickly things happen, something which the authority can't do currently.	E-recruitment system procurement Communications Team promotions
Learning management system and subsequent wholesale training and development needs analysis and provision	A learning management system was procured in summer 2022, and is being piloted in social care. Issues identified through the pilot are being addressed before a wider role out across the authority for example a single sign-on will be critical, as it will make access to the system simpler. There are resource issues to be addressed to ensure there is capacity in service areas to facilitate the role out across the organisation.	Learning Management System procurement
Enable the improvement of workforce planning and develop workforce planning arrangements	<p>A team with a specific focus on workforce planning and development in the council has been established, incorporating recruitment, retention, Apprenticeship, Graduate and Internship and training. The team is working with service areas to strengthen workforce planning arrangements: a learning management system has been procured and is in the early stages of implementation.</p> <p>The Apprentice Graduate and Intern Strategy (AGI) has been introduced to support and increase the number of opportunities across the council. Work continues on this as an integral part of strategic workforce planning. At present there are 14 Apprentices, Graduates and Internships across the council, with several more opportunities being developed.</p> <p>150 existing staff are currently working toward a qualification on the apprenticeship framework. Work continues to promote and encourage staff to consider their continuing professional development (CPD).</p>	<p>Learning Management System procurement</p> <p>Systems and data updates on AGI's</p> <p>Annual Governance Statement</p>

	<p>The People services team has already put arrangements in place to strengthen recruitment procedures. The development and retention of existing staff is an essential component of workforce planning: the organisation's training offer needs development to meet the current and future skills required, with capacity identified as a barrier to staff attending training. There is also need to develop better workforce planning and people-led policies that enable late stage career transitions.</p>	
Support staff well-being	<p>The Digital and in-person 'Cwtch' continues, although less frequently, along with a weekly People Leaders session. People leaders have developed a People Leaders Support Site which enables 'live' discussion/news feed, enabling direct support and a shared learning platform for managers and head-teachers. The use of networks and digital communication, surveys and feedback loops to senior managers, has extended the reach of contact with the workforce.</p> <p>This has also created the conditions for a wider system of self-supportive networks sharing practice, ideas and support, with the core feedback loop/forum through the People Working Group. A report was presented to Cabinet in September 2022 requesting the release of £219,824 from reserves in order to help mitigate the workforce impact of the rising cost-of-living.</p>	<p>Digital Cwtch</p> <p>People Leaders Q&A session</p> <p>People Leaders Support Site</p> <p>Workforce Cost Of Living Impact report</p>
Meaningful staff/line manager engagement and communication by right	<p>We are developing arrangements to ensure there is meaningful staff/line manager engagement and communication by right. There is a need to ensure that these arrangements are implemented and leaders follow them. There needs to be a focus on improving the skills of line managers to enable a variety of different approaches to the process so that performance development is realistically achieved. There is also a need to ensure feedback loops are in place to evaluate whether this is happening effectively, and to determine if they are informed by other enabling arrangements such as Service Business Plans, and staff training and development needs.</p>	<p>Engagement via Peoples Q&A</p> <p>Leaders Q&A</p> <p>Digital Cwtch</p>
Further areas for development identified through our 2022/23 self-assessment		
Develop a people strategy aligned to deliver the commitments in the Community & Corporate Plan 2022-28		

Procurement

	How effectively are resources being used?	How do we know?
Ownership of the procurement strategy by all officers who have a role to play in delivery of the strategic objectives	A Socially Responsible Procurement Strategy 2023-28 has been developed. As part of the delivery of this strategy, all officers involved in the procurement process will be provided with training and education. Collective ownership across all council services for the delivery of the Socially Responsible Procurement Strategy 2023-28 and action plan will create the right enabling platform for the development of progressive policies that will achieve greater and more targeted social, economic and environmental gains through working with our supply chains.	Socially Responsible Procurement Strategy & Delivery Plan 2023-28
Understanding how carbon emissions are produced, measured and ultimately reduced as part of the council's third party spend	The Socially Responsible Procurement Strategy 2023-2028 has the objective to contribute to reducing the council's carbon emissions to Net Zero by 2030. We will do this by understanding the carbon footprint of the council's purchased goods and services and work to ensure our carbon reduction activity is targeted where it can have the biggest impact; working with our elected members, staff, partners contractors and government agencies to ensure that carbon reduction is fully considered throughout the procurement cycle; and collaborating with and learning from organisations across the public, private and third sector. Work continues to develop shorter, more localised supply chains. We will demonstrate our delivery by reporting on procurement's contribution to carbon reduction through the council's Climate Emergency Strategy and Action Plan.	Socially Responsible Procurement Strategy & Delivery Plan 2023-28 Procuring for Public Value Strategy 2018-2022
Processes to ensure all tendered third party spend has a level of oversight and challenge	We are developing a robust procurement process, and are doing this through numerous ways, including updating the council's Contract Procedure Rules, which will provide more opportunity for local procurement spend, whilst ensuring that value for money is an ongoing feature. We have also invested in the council's electronic procurement software to increase transparency and effective contract management, and have adopted the Welsh Government's 'Code of Practice – Ethical Employment in Supply Chains' to drive the right behaviours across our supply networks. We are currently in the process of redeveloping and resourcing a council-wide Contract Forward Plan and Contract Register which will provide far greater oversight of our existing contracts and the ability to better plan delivery of contract renewals and new requirements. These will be regularly published on the council's website from August 2023.	Socially Responsible Procurement Strategy & Delivery Plan 2023-28 Procuring for Public Value Strategy 2018-2022

Further areas for development identified through our 2022/23 self-assessment

Assets		
	How effectively are resources being used?	How do we know?
Revise and update the Asset Management strategy taking into account the council's priorities	The Strategic Asset Management Plan has been updated to reflect the ongoing 2022/23 commitments, and there has been positive development in its delivery. The delay of the new Community and Corporate Plan has meant that the Asset Management strategy has not yet been updated, the Asset Management Strategy is currently being updated and will align to the new Community and Corporate Plan. The delay to the updated Asset Management Strategy has not had an impact at an operational level, however it has had an impact at a strategic level.	Asset Management Plan
Review and assess Asset management risks	<p>There are a considerable number of capital pressures, including property and highways infrastructure and public rights of way, that sit outside any potential to fund them within the Capital MTFP; this has significant risk associated with it. These pressures are undergoing further review, and risks are being assessed to determine whether further funding is needed to mitigate any significant risks that require more immediate action.</p> <p>A review of the pressures and associated risks is being undertaken to inform the capital budget process. A previous review in 20/21 had concluded that further feasibility studies and technical assessments needed to be undertaken on specific infrastructure assets, funded from existing highways infrastructure capital budgets. The results of these studies will be reviewed by the Capital and Asset Management Working Group and the assessments will inform the capital MTFP and pressures that will need to be accommodated and funded therein in future financial years.</p> <p>A programme of property condition surveys are currently being undertaken by external consultants; these will be used to inform prioritisation of capital maintenance spend. A programme of Health and Safety surveys is currently being commissioned. Independent condition assessments of key highways infrastructure are completed as required depending on condition. These inform prioritisation of available capital budget.</p>	<p>Capital budget strategy and capital budget proposal</p> <p>The Capital and Asset Management Working Group</p> <p>Condition surveys</p> <p>Strategic risk register</p>
Understand property services and facilities management needs, strengthen collaboration and strengthen	The property and facilities management needs are not clearly understood across the organisation, and the capacity and capabilities available within property services are not always recognised or fully utilised by council services. There are capacity and recruitment challenges when trying to meet project management demands elsewhere in the organisation, and these are not always considered when projects are planned and	Property and facilities management service business plan

coordination across council service areas	undertaken. The knowledge and skills within service areas to manage assets effectively also needs development and potential review; collaboration between departments and property services needs to be strengthened, and expectations managed to coordinate property and facilities management across council service areas.	
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Further areas for development identified through our 2022/23 self-assessment

Develop an updated Asset Management strategy aligned to deliver the commitments in the Community & Corporate Plan 2022-28

Digital

	How effectively are resources being used?	How do we know?
<p>Prioritise digital initiatives that align with corporate and directorate priorities ensuring that we develop and/or procure modern, secure and interoperable systems which in turn deliver better services and outcomes for our residents</p>	<p>A range of digital initiatives have been delivered during the year. Including the roll-out of Teams calling that has reduced the cost of our telephony system. Work has continued with teams to prioritise system replacements and encourage service areas to invest in system admin/project management resource.</p> <p>A procurement tracker is being designed in collaboration with the joint procurement team which will provide a more efficient and effective purchasing process for the team and all our service areas. An Internal Audit Recommendations tracker is also being trialled, which will provide a more automated solution for colleagues to provide their updates on audit recommendations.</p> <p>As an organisation cannot modernise and become technology-enabled without transforming its skill set, a prototype for Digital Basics training within the Communities & Place Directorate has been completed. Work with Monmouthshire Housing Association continues to encourage the use of the Digital Lending Libraries by residents due to a low uptake via Libraries.</p>	<p>Power BI dashboards</p> <p>Procurement Tracker</p> <p>Internal Audit Recommendations tracker</p> <p>Teams Calling telephony</p> <p>Digital Basics training prototype</p>
<p>Cyber security and data management arrangements</p>	<p>We have established an Information Security & Technology Team across the organisation. A cyber security team is in place to support, advise and train our workforce. The same team provides a cyber audit function of our ICT infrastructure and governance arrangements. A report on the council's cyber security arrangements was taken to Governance and Audit Committee in January '23. MCC has achieved accreditation status with all five national boards as well as a number of voluntary assessments.</p> <p>Mandatory training is provided for GDPR and Cyber Security, alongside comprehensive guidance and policies for all aspects of data management.</p>	<p>Annual Governance Statement</p> <p>Governance and Audit Committee report</p>

Further areas for development identified through our 2022/23 self-assessment

Develop a Digital strategy aligned to deliver the commitments in the Community & Corporate Plan 2022-28

Data

	How effectively are resources being used?	How do we know?
Use of data to generate insight	<p>The data capacity and capability roadmap to strengthen how the council uses data to guide its activity is being implemented. The first focus has been on growing data capability across the organisation through training and development opportunities for existing staff in all teams. Training sessions have been procured and the 'data hub' pages updated to include data related updates and training opportunities.</p> <p>The second focus has been on generating better insight from existing datasets. The 'data hub', the council's performance measurement area hosted on the council's intranet site has been refreshed and updated. A new interactive dashboard has been developed that can be used track progress of the measures set in the Community and Corporate Plan. Further dashboards have been developed to provide further data insights to inform the council's planning and decisions making, for example using the Census 2021 data.</p> <p>Further development is needed in the council's data maturity and the use of data to generate insight to inform the council's decision making.</p>	<p>Data Hub dashboards</p> <p>Self-assessment of performance management arrangements report to Governance & Audit Committee</p> <p>Annual Governance statement</p>

Further areas for development identified through our 2022/23 self-assessment

Develop a Data strategy aligned to deliver the commitments in the Community & Corporate Plan 2022-28

Democracy & Scrutiny

	How effectively are resources being used?	How do we know?
Democracy and scrutiny arrangements	<p>The use of remote attendance at Council, Cabinet and committee meetings is fully embedded. This brings positive benefits for those with work or family commitments who are able to attend meetings they would otherwise not be able to attend. Attendance at meetings was 94% in the 22-23 civic year compared in 86% in the previous year and 86% during the first year of the previous council term.</p> <p>Revisions to the changes of scrutiny committees have reduced duplication, for example budget and performance reports are now presented to Performance and Overview Scrutiny Committee rather than having the same report presented to four separate meetings.</p>	<p>Attendance Figures</p> <p>Annual Governance statement</p>

Further areas for development identified through our 2022/23 self-assessment

Our work with others

To deliver the outcome required for the county we need to work together with a range of partners, stakeholders and our communities. The council will not have all the answers and we will not be able to deliver the outcomes required on our own. Working efficiently and effectively collaboratively enables us to plan and provide the solutions required.

Stakeholders and partnership working

	How effectively does the council work with stakeholders and partners on agreed outcomes?	How do we know?
Delivery and governance arrangements of the Public Service Board and local partnership arrangements	The Gwent Public Services Board was formed in September 2021 and has overseen the development and publication of the well-being assessment and plan for the area. An internal Audit review identified a reasonable level of assurance was in place for the authority's governance arrangements. However, it is too early to assess the effectiveness of delivery arrangements as work to date has focused on assessment and planning.	Internal Audit Report of Partnerships
Develop thinking and ideas to plan longer-term alongside Monmouthshire residents, community groups and public service partners	Cabinet engaged local people and other stakeholders of the development of the priorities and actions in the Community Plan 2022-28. New scrutiny arrangements, aimed at improving public involvement in decision making were introduced in May 2023 while a new Public Participation Strategy is being developed and overseen by the Democratic Services Committee.	Community and Corporate Plan 2022-28
Effective governance arrangements through Corporate Joint Committee (CJC)	From 30 June 2022, the South East Wales CJC was given the legal responsibility for preparing Regional Strategic Development Plans, Regional Transport Plans and for doing whatever is deemed necessary to enhance or promote the economic well-being of the area. The committee is made up of the leaders of the ten local authorities in south east Wales. All governance papers are published on the Cardiff Capital Region website. The arrangements are overseen by a joint committee comprising representatives from the ten local authorities with additional regulatory activity undertaken by Audit Wales.	Cardiff Capital Region Governance papers
Further areas for development identified through our 2022/23 self-assessment		
Strengthen how we work with and alongside communities in line with the commitment in the Community and Corporate Plan.		

Our Actions

Through the self-assessment, we have identified how well we are doing and what we can do better. Identifying these is not the end of the self-assessment process. We will look to build on and learn from the areas that are going well and address areas that we can do better.

The action plan focuses specifically on what and how we can do better for the significant conclusions of the assessment. All of the findings will inform the development of the council's well-being objectives and delivery plans and inform how internal processes and procedures should change to support more effective planning, delivery and decision-making to drive better outcomes, and innovative ways to better deliver the council's functions. These also integrate with further actions identified in the council's Annual Governance Statement 2022/23.

The actions will be monitored through the year as part of the council's performance management arrangements. The next self-assessment report will also include an assessment of the progress made on these actions.

Progress with 2021/22 Actions?

We have provided an update on progress against the actions we identified in the 2021/22 self-assessment report. A more detailed assessment of these arrangements is provided in the relevant section of the report.

Section	What can we do better	How	Progress
Place	Understand current well-being, including the impacts of the last few years, on people and our communities to keep an up-to-date understanding of well-being.	Engage with communities to understand challenges and opportunities from their perspective including participation of residents and service users	<p>The development of the Community and Corporate Plan 2022-28 was informed by a range of collaborative workshops, utilising a wide range of evidence.</p> <p>A range of projects have facilitated the involvement of residents including participatory budgeting.</p> <p>There have been some challenges to decisions being progressed by the council in the last year and the council is committed to further strengthening engagement with residents and service users.</p>
Outcomes	Address areas for development, including rising cost-of- living, health inequalities and transition towards net-zero carbon, identified through the assessment of our outcomes.	Use the areas for development identified in the self-assessment to inform new corporate plan and service plans	Following the elections in May 2022, the new Cabinet began to articulate the biggest challenges and opportunities facing the county. A series of collaborative workshops, and drawing on a wide range of evidence, including the self-assessment report, has informed the development of the council's

Section	What can we do better	How	Progress
Resources	Develop self-assessment arrangements and embed an evaluative mindset	Review self-assessment process to inform service plans and the next self-assessment report	<p>Community and Corporate Plan, that sets the direction for the organisation for the period 2022-28.</p> <p>The plan was agreed in April 2023, which impacted on the councils ability to provide clarity of policy direction in 2022/23 to inform the development of other plans that align to deliver the objectives in the Community and Corporate Plan. These include the high-level enabling strategies that form the council's policy framework and the strategic plans, including service business plans, that deliver the detailed commitments in the plan</p> <p>The process to inform this self-assessment report was reviewed and applied as set out in appendix 2. This report assesses progress against the areas for development from the previous report that have been progressed through service plans.</p> <p>To ensure that self-assessment is embedded in practice, there is a need to further develop challenge and embed a more evaluative mindset through the council's performance framework. A review of the 2022/23 process will be conducted, including a workshop with key contributors and reviewers to the process.</p>
Resources	Evaluate and consider medium-term finances of the council, including the impact of the pandemic and rising cost-of-living, including the direct impact on council services and the impacts on residents and businesses in the county.	Develop a Medium-Term Financial Plan that is based on realistic evidence and planned scenarios, to guide our budget setting in line with agreed strategic objectives	<p>A well-established budget setting process has enabled Council to agree a budget for 2023/24, although there remain significant budget pressures and the Medium Term Financial Plan (MTFP) models a growing budget gap over the next five years, with a budget shortfall of £23m to be addressed in the 2026/27 financial year.</p> <p>The MTFP needs to be developed, reflecting as up to date funding requirements as possible, to allow a structured and planned approach to service delivery in the medium term, in line with Community and Corporate Plan 2022-28 priorities.</p>

Section	What can we do better	How	Progress
Resources	Robust workforce planning arrangements to ensure we can develop, attract, and retain the workforce with the skills and experience we need to deliver services and achieve our outcomes.	Develop a robust workforce planning culture that is able to cope with the changing demands of the council and embed a recruitment ethos that works locally and independently to meet the needs of different service areas.	The financial challenges pose a risk to the ability to deliver some of the commitments in the Community and Corporate plan 2022-28. A team with a specific focus on workforce planning and development has been established, incorporating recruitment, retention, Apprenticeship, Graduate and Internship and training. Training on workforce planning has been delivered. There is further development needed to ensure the organisation to the workforce it needs to meet current and future demands.
Resources	Data is one of the most important resources when planning services and we currently do not have the infrastructure and skills to maximise its use.	Develop the platforms and skills to enable the use of data as an essential planning and performance tool throughout the organisation.	The 'data hub' the council's performance measurement area hosted on the council's intranet site has been refreshed and updated. A new interactive dashboard has been developed that can be used track progress of the measures set in the Community and Corporate Plan. Further dashboards have been developed providing data insights to inform the council's planning and decisions making, for example using the Census 2021 data. Further development is needed in the council's data maturity and the use of data to generate insight to inform the council's decision making.
Stakeholder and Partnership	We work well with partner organisations, we need to extend this to include better community engagement to find out what matters most to our residents, businesses and visitors and plan longer term, learning from best practice, alongside residents, community groups and public service partners.	Improve the partnership working between the council, residents, businesses, community groups and other public sector organisations, including the Welsh Government, to maximise the impact of everyone's abilities when applied together.	Our Community and Corporate Plan has set a clear intention to work with and alongside communities. There are good examples of partnership working in areas like health and social care and the resettlement of Ukrainian refugees. However, more needs to be done to embed this commitment in all aspects of our work.
All	Address areas for development and actions, identified through the self-assessment report.	Embed actions in service plans and assess as part of next self-assessment report.	This self-assessment report assesses progress against the areas for development from the previous report that have been progressed through the year in service plans.

What and how can we do better 2022/23?

Action Plan 2022/23

Section	What can we do better	How	Who	When
Outcomes	Ensure interventions to achieve a Fair Place to Live objective are evidence-based, targeted, clearly communicated and evaluated to assess impact	Develop clear plans to deliver the commitments in the Community & Corporate Plan 2022-28	Chief Officer Communities & Place	March 2024
Outcomes	To accelerate the delivery of the council's Decarbonisation Strategy	Revise the council's plans to deliver its commitment to be net-zero by 2030.	Chief Officer Communities & Place	December 2023
Outcomes	Use economic analysis commissioned to inform the development of an Economy, Employment and Skills Strategy	Develop a Economy, Employment and Skills Strategy to deliver the commitments in the Community & Corporate Plan 2022-28	Chief Officer Communities & Place	October 2023
Outcomes	Clearly articulate and evaluate plans to deliver high quality Adults and Children's social care	Develop clear plans to deliver the commitments in the Community & Corporate Plan 2022-28	Chief Officer Social Care & Safeguarding	March 2024
Outcomes	Ensure the delivery of the action plan which aims to address recommendations identified by Estyn	Deliver and assess progress on the Estyn recommendation Action Plan	Chief Officer Children & Young People	As per action plan
Resources	Clear enabling strategies aligned to deliver the commitments in the Community & Corporate Plan 2022-28	Develop Enabling strategies aligned to deliver the commitments in the Community & Corporate Plan 2022-28	Enabling strategy leads	November 2023
Resources	Embed the delivery of the commitments in the Community & Corporate Plan 2022-28 within the council's performance framework	Embed actions within service business plans. Review the self-assessment process to inform the development of service business plans and the next self-assessment report	Chief Officer People, Performance and Partnerships	October 2023
Stakeholder and Partnership	Strengthen how we work with and alongside communities in line with the commitments in the Community and Corporate Plan.	Develop a clear plan for involvement aligned to the commitments in the Community & Corporate Plan 2022-28	Chief Officer People, Performance and Partnerships	March 2024







Performance Measures











The use of performance measures is one of the important mechanisms we use to assess our performance. Each of our goals has specific performance measures set to monitor progress. Some further relevant performance indicators we use to assess our services' performance are set out in this section.













National indicators have been set as part of the Future Generations Act for the purpose of measuring progress towards the achievement of the well-being goals in Wales as a whole. While the national indicators will not measure the performance of individual public bodies or public services boards, it is important that they are considered to track the progress being made to improve well-being in Monmouthshire. Some of the national indicators that are relevant to the objectives we have set, where an update is available at a county level, are included in the table below.






Longer term measures in the Community & Corporate Plan 2022-28

Alongside the specific measures included under each objective The Community and Corporate Plan also includes measures for each objective that we want to track because they will inform our work. We want to see positive movement in these measures, but they are things where our input is only part of a much bigger picture. The latest update of the measures can be seen below.

Longer term measures in Community & Corporate Plan 2022-2028	Trend	Latest
A Fair place to live		
Percentage of children living in relative low-income families ^{xix}		17.4
Percentage of people living in households in material deprivation ^{xx}		8
Difference in average pay between men and women working in the county		85.4
A Green place to live		
Food waste captured from the waste stream and sent to Anaerobic Digestion (tonnes)		5,062
Average annual residual waste produced per person (kilograms) ^{xxi}		130
Average level of nitrogen dioxide pollution in the air (µg/m3), measured at Air Quality Management Areas in Monmouthshire ^{xxii}		6

Longer term measures in Community & Corporate Plan 2022-2028	Trend	Latest
Number of properties at medium or high risk of flooding ^{xxiii}	Trend data not available	1825
Percentage of the Special Area of Conservation river catchment waterbodies that fail the phosphorus targets ^{xxiv}	Trend data not available	88 for Usk 67 for Wye
A Thriving and Ambitious place		
Average hourly town centre footfall ^{xxv}		288
Percentage of vacant town centre premises ^{xxvi}		8.8
Number of rail passengers using Monmouthshire train stations ^{xxvii}		625,374
Motor vehicle traffic by local authority (million miles) ^{xxviii}		896.1
Gross disposable household income per head (£) ^{xxix}		22,321
A Safe Place to Live		
Median house prices compared to median workplace-based earnings ^{xxx}		9.24
Rate of households unintentionally homeless and in priority need per 10,000 households		19
Percentage of social housing allocated to homeless households		62
Average carbon emissions per capita in Monmouthshire (tonnes) ^{xxxi}		9.1
Rate of anti-social behaviour incidents per 1,000 population		10.59

Longer term measures in Community & Corporate Plan 2022-2028	Trend	Latest
Number of rapes and sexual offences committed ^{xxxii}		200
Percentage of people feeling safe at home, walking in the local area, and when travelling ^{xxxiii}		75
Percentage of homes that have an energy efficiency rating of C or above ^{xxxiv}		49.2
The percentage of those referred to the youth offending service who subsequently re-offend		12.5
A Connected Place Where People Care		
Percentage of children supported to remain living with their family (not including children looked after)		61.1
Number of children who are rehabilitated after a period of being looked after		19
Percentage of people who are lonely ^{xxxv}		13
Percentage of people satisfied with their ability to get to/ access the facilities and services they need ^{xxxvi}		86
Percentage of people satisfied with local area as a place to live ^{xxxvii}		95
Healthy life expectancy at birth (women) ^{xxxviii}		69.3
Healthy life expectancy at birth (men) ^{xxxix}		68.7
Life expectancy at birth (women) ^{xl}		84.6

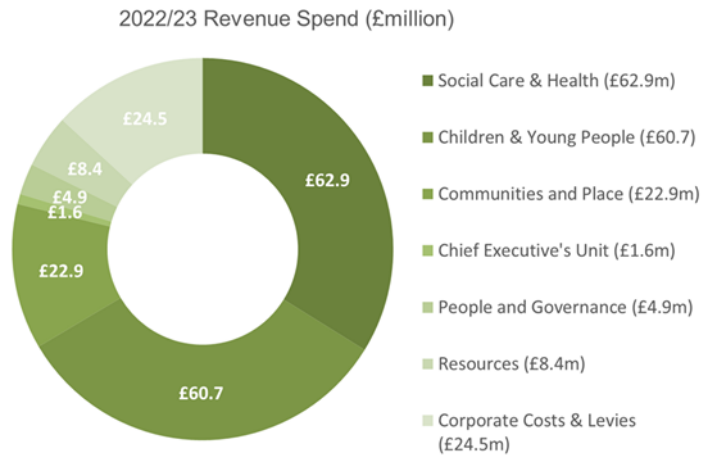
Longer term measures in Community & Corporate Plan 2022-2028	Trend	Latest
Life expectancy at birth (men) ^{xli}		81.6
Percentage of people participating in sporting activities three or more times a week ^{xlii}		43
Percentage of people who attend or participate in arts culture or heritage activities three or more times a year ^{xliii}	Trend data not available	71
Number of carers and young carers supported by the carers team		168
Number of job vacancies in social care workforce		56
A Learning place		
Rate of fixed term exclusions of less than 5 days per thousand pupils (days) -Primary Pupils ^{xliiv}	Trend data not available	All - 16 eFSM – 37.2
Rate of fixed term exclusions of less than 5 days per thousand pupils (days) -Secondary Pupils		All – 123.7 eFSM – 369
Rate of fixed term exclusions of more than 5 days per thousand pupils (days) -Primary Pupils	Trend data not available	All – 0.6 eFSM – 1.0
Rate of fixed term exclusions of more than 5 days per thousand pupils (days) -Secondary Pupils		All – 2.2 eFSM – 4.5
Percentage of adults with qualifications at Level 4 and above of the National Qualifications Framework		52.6

The use of mechanisms such as the Office of National Statistics’ Measuring National Well-being programme (diagram 7 in What Citizens Said section below) are ways in which we are trying to broaden our understanding of well-being in Monmouthshire, in addition to service specific performance measurement.

What we spent in 2022/23

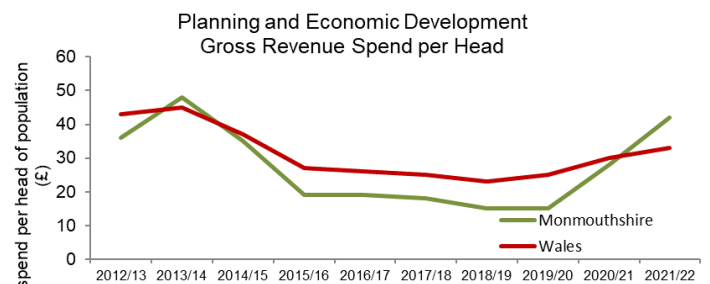
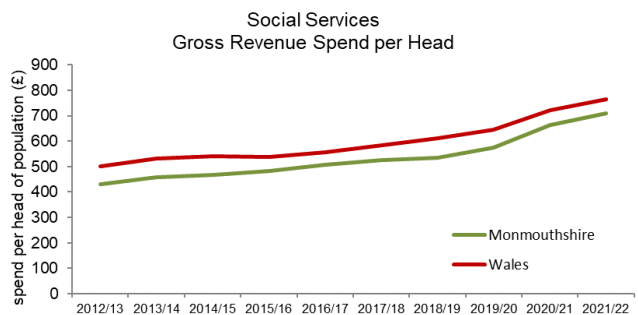
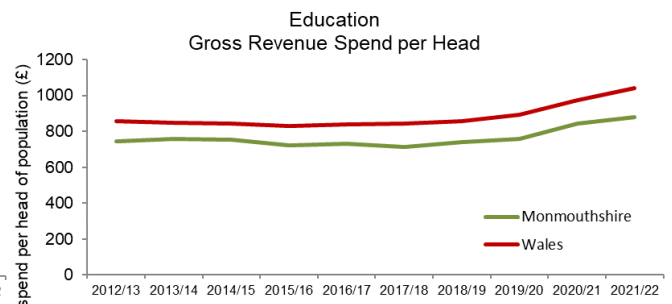
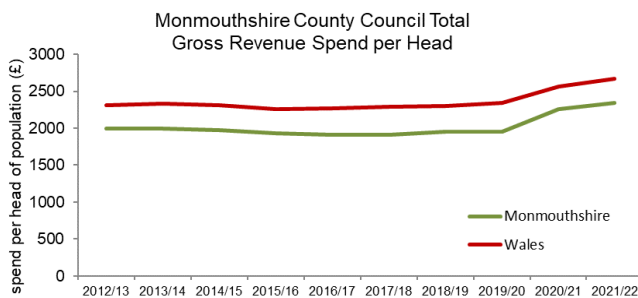
In 2022/23, the council spent £190.3 million providing services for Monmouthshire residents.

The proportion of our spending on different services in 2022/23 is shown in the diagram. These services are paid for by a combination of central government grants, council tax, non-domestic rates and a contribution from the council Fund.



How our revenue spend compares with other areas

The graphs below shows how much we spend per head of population in some of our priority areas. In 2021/22, we spent less on services per head of population than the average for local authorities in Wales and had the lowest gross revenue spend per head of all councils in Wales. However, we also work hard to make sure this money goes where it matters. For 2023/24 we received an increase in core funding, however our budget settlement from Welsh Government continues to be the lowest per head of population of councils in Wales.



What citizens said

Involvement and working together with residents and communities in Monmouthshire is essential to develop and deliver solutions to achieve outcomes and ensure residents are involved in the decisions that affect them.

Through our self-assessment we have used the views of service users and residents to inform our assessment. Some of the specific engagement exercises we undertaken to involve citizens this year include:

Budget engagement: Monmouthshire County Council launched its draft budget proposals for 2023-2024 in January 2023. Monmouthshire's communities were invited to share their views on these possible changes in an open consultation process. A range of information on the proposals and their potential impacts was shared. Face-to-face budget consultation events took place across Monmouthshire. Two online budget sessions were held and a specific session for Monmouthshire's youth forum. For those unable to join the livestream, the session was uploaded to the website to watch after the event. As part of the consultation process, residents were also asked to share their thoughts via a feedback survey on the budget proposals. Residents were also asked to share their views on whether Monmouthshire County Council should charge a council tax premium to people who own long-term empty properties and second homes in the county.



Regeneration Proposals: The latest improvement plans for Monnow Street in Monmouth were unveiled and a consultation held. A public consultation was also held for residents and businesses in and around Chepstow to gather feedback on ideas being proposed within the Transforming Chepstow Masterplan. For both consultations a number of face-to-face engagement opportunities were available for residents locally, displays were held in the local area on plans and designs and a link to a survey for people to complete placed on the website.

Replacement Local development Plan: We published our new Preferred Strategy for the Replacement Local development Plan: for public consultation and engagement. The strategy sets out provision for new homes and site allocations in the County. Comments were invited on the Candidate Sites Register, which lists all of the sites put forward by landowners, developers and other groups for potential inclusion in the RLDP.

Changes to 20mph speed limits: The Welsh Government passed legislation on 12th July 2022 that will see the speed limit in built-up areas reduced from 30mph to 20mph throughout Wales. In the lead-up to this legislative change, the Welsh Government funded pilot 20mph zones one of which was in Severnside. Although there has been clear support for the 20mph on residential side streets, concerns were received regarding the speed limit on the B4245. Following a review of available information, changes were

proposed to seek to address some of the community concerns raised while balancing this with the benefits of reducing speed limits, that were subject to a statutory consultation process for 28 days and following a review of responses approved.

Customer Complaints and Compliments: We monitor and learn from feedback received from customers. These are reported to the Governance and Audit Committee. Issues included the length of time we can take to respond to people. Not only is it important to deal with complaints effectively, investigating and putting things right for the complainant where necessary, it is also vital to learn from them to minimise the chances of the same problem occurring twice. Twenty complaints were referred to the Public Service Ombudsman for Wales in 2021-22, the last year for which data is available. Monmouthshire has one of the lowest levels of complaints reported to the Ombudsman at 0.21 per 1,000 residents. This ranges from 0.20 to 0.72 with an average of 0.36.

Measuring Individual well-being

The Office of National Statistics’s Measuring National Well-being programme also assesses personal well-being as part of the Annual Population Survey. The survey asks the questions:

- **Life Satisfaction** – overall, how satisfied are you with your life nowadays?
- **Worthwhile** – overall, to what extent do you feel that the things you do in your life are worthwhile?
- **Happiness** – overall, how happy did you feel yesterday?
- **Anxiety** – on a scale where 0 is ‘not at all anxious’ and 10 is ‘completely anxious’, overall, how anxious did you feel yesterday?

The latest full annual results for Monmouthshire (from 2021/22) for these questions are shown in diagram below alongside the UK and Wales averages. This shows that the responses from Monmouthshire residents score slightly better than both the UK and Wales for all measures.



Staff engagement

As part of our process to collate the self-assessment, we held directorate and enabling-service workshops to provide an opportunity for staff to directly feed into the self-assessment via identification of their own strengths and areas for development. Workshop attendees were presented with evidence packs, collated from existing information sources such as scrutiny reports, external regulator feedback, and service business plans, and were facilitated to self-assess their performance. A range of evidence was gathered from the workshops, both in terms of successes and areas for development associated with our strategic goals and our enabling functions, but also on how to strengthen the self-assessment process.

We have also used evidence gathered from a range of staff events and groups. These include the Digital and in-person 'Cwtch' staff engagement sessions, along with fortnightly People Leaders Q&A session and the People Working group. The use of networks and digital communication, surveys and feedback loops to senior managers, has extended the reach of contact with the workforce.

Businesses

We have established stronger engagement networks with businesses in our area since the pandemic and are working to maintain and improve these connections. We have a better understanding of the types of businesses in our area. We are in the final stages of configuring a new system that will act as the database of Monmouthshire businesses and a tool to promote the advice and guidance services we can provide to pre-starts and existing businesses. A Business Data & Communications Officer has been appointed who will facilitate the implementation of this system and help improve the feedback we receive from business to make sure we are capitalising on the conversations that are taking place and can improve our service to businesses as a result. This feedback will continue to inform our self-assessment.

Trade Unions

We engage well with Trade Unions to achieve our outcomes. We have briefed them on the process we undertake to complete our self-assessment and will share our findings with them as part of our self-assessment process.

What Regulators and Inspectors Said

We work closely with our regulators and inspectors to quality-assure our activities as this is vital to ensuring improvement. Their feedback is valued, and we use their assessments to help us focus on the things we need to improve across the council.

Each year, Audit Wales publishes an Audit Plan setting out the work they plan to undertake at the council. As part of the plan Audit Wales have undertaken more detailed Assurance and Risk Assessment work in the council during 2022/23. This focused in particular on the council's Financial position, Implications of the Local Government and Elections (Wales) Act 2021 and Carbon reduction plan.

Reports produced by Audit Wales are available to download on the Audit Wales website (www.audit.wales/publications). This includes local government national reports produced by Audit Wales.

We underwent an Estyn Inspection into Local Government Education Services in February 2020. The inspection recognised the clear vision and strong focus on ensuring 'the best possible start in life' and also identified the commitment to partnership working that has resulted in a good track record of improvement. It also identified areas for development, such as the performance of children eligible for free school meals, and a lack of clarity in how services for learners with special educational needs will be strengthened. Work is underway address the recommendations. The report can be found on www.estyn.gov.wales

Care Inspectorate Wales carried out a Performance review evaluation inspection of adults services in the council in July 2022. The purpose of this inspection was to review the local authority's performance in exercising its social services duties and functions in line with legislation, on behalf of Welsh Ministers. The findings recognise strengths and areas for improvement which the council is addressing. Inspection reports about social services by Care Inspectorate Wales (CIW) can be found on www.careinspectorate.wales

Equality and Diversity

The council has a long-standing commitment to equality and diversity. Our third Strategic Equality Plan, produced under the Equality Act 2010 sets the council's objectives to ensure we deliver better outcomes for people with protected characteristics. This is clearly aligned with the evidence provided by the Well-being Assessment, and also evidence provided by the Equality and Human Rights Commission's report "Is Wales Fairer 2018".

As well as this, it is important to us as it is the right thing to do. We produce annual monitoring reports that provide updates on progress on the action plan in the Strategic Equality Plan and evidence good practice being carried out across the council departments. These can be found [here](#).

The Welsh Language

The Welsh language is central to the goals introduced as part of the Well-being of Future Generations Act, particularly for our contribution to a Wales of vibrant culture and thriving Welsh language. It also makes an important contribution to the Welsh Government goal of having a million Welsh speakers by 2050.

The Welsh Language (Wales) Measure 2011, and accompanying Welsh Language standards, place a legal duty on councils to treat Welsh and English equally, to promote the Welsh Language and provide services to the public through the medium of Welsh. There are 176 standards that apply to the Council. This is a

significant challenge, but systems have been put in place comply with these. We have a Welsh Language Strategy for 2022-2027, which identifies a vision of how the language will look in Monmouthshire in five years and is accompanied by targets to help achieve it. Our annual monitoring report 2022/23 reflect our progress against our Welsh language commitments under the Welsh Language (Wales) Measure 2011 and the Welsh Language Standards. The report can be found [here](#).

Appendix 1 – Self-assessment process

Legislation

The Local Government and Elections (Wales) Act 2021 (“the Act”) provides for a new and reformed legislative framework for local government elections, democracy, governance and performance. The Act replaces the previous improvement duty for councils set out in the Local Government (Wales) Measure 2009. The Act requires each council in Wales to keep under review the extent to which it is meeting the ‘performance requirements’, that is the extent to which it is exercising its functions effectively; it is using its resources economically, efficiently and effectively; its governance is effective for securing these.

The performance and governance provisions in the Act are framed within the context of the well-being duty in the Well-being of Future Generations (Wales) Act 2015, which sets out a legally binding common purpose for public bodies to improve the social, economic, environmental and cultural well-being of Wales.

The mechanism for a council to keep its performance under review is self-assessment, with a duty to publish a report setting out the conclusions of the self-assessment once in respect of every financial year. Self-assessment will be complemented by a panel performance assessment once in an electoral cycle, providing an opportunity to seek external insights (other than from auditors, regulators or inspectors) on how the council is meeting the performance requirements.

Why

Self-assessment is a way of evaluating, critically and honestly, the current position in order to make decisions on how to secure improvement for the future. It is about the council being self-aware, understanding whether it is delivering the right outcomes, and challenging itself to continuously improve. It needs to be embedded as effective self-assessment helps the council to continually learn and achieve sustainable improvement and better outcomes for citizens, service users and its own workforce.

The WLGA have identified draft principles for self-assessment for councils to ensure that they have arrangements in place that:

- demonstrate self-awareness derived from evidence-based analysis that focuses on outcomes;
- are owned and led at a strategic level and are not an exercise in compliance;
- further develop a culture of challenge to facilitate improvement as part of an ongoing process;
- are integrated as part of the council’s corporate planning, performance and governance processes; and
- enable an organisation-wide assessment rather than an assessment of individual services.

Further developing this culture and embedding an evaluative mindset will be a key development point through the first few iterations of the self- assessment report.

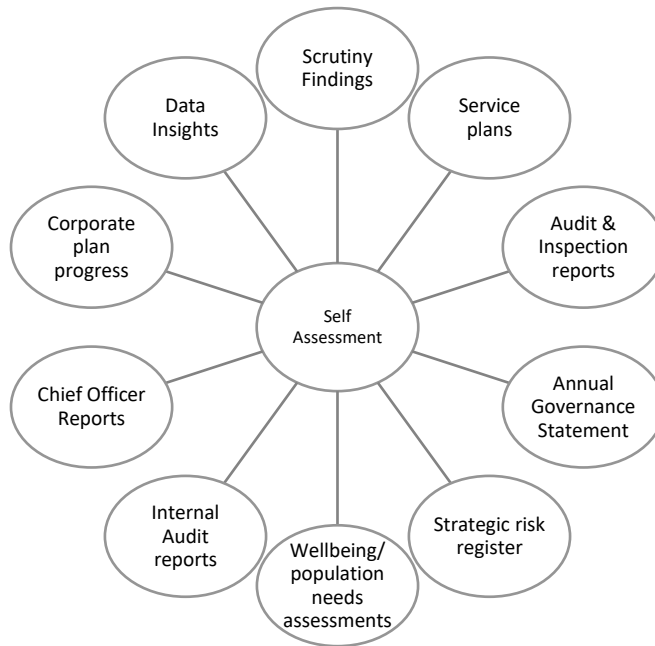
Process

The council has developed a process to undertake its second self-assessment under the Act, assessing performance in the 2022/23 financial year. The main component parts of the process and timeline are:

Feb – April Desk-based evidence gathering	April - June Directorate self-assessment Workshops	Jul – August Council self-assessment report drafted	September Draft report to Scrutiny and Governance & Audit Committee	October Self-assessment agreed in line with council process.
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This timeline ensures that the self-assessment can inform and be informed by the policy direction of the council and how it uses its resources efficiently and effectively, particularly the budget setting process.

Evaluative evidence to inform the assessment has been compiled at a directorate level. Most of the evidence has been collated by using intelligence already held corporately in an insightful way; this includes, for example, the Annual Governance Statement, audit and inspection reports, and service level business plans.



The evidence gathered has been explored further, and challenged where necessary, at directorate and enabling function based self-assessment workshops, to determine if the objectives (outcomes) of the council are being achieved.

Self-assessment workshops

Directorate workshops	Enabling functions workshops
Children & Young People	Policy & Governance – Workforce planning
Social Care & Health	Resources – Financial planning, Assets and Digital
Communities & Place	Communities & Place – Procurement
MonLife	Policy Performance & Scrutiny – Performance, Data and scrutiny

The workshops were facilitated through the following questions:

- How well are we achieving our agreed outcomes? (The self-assessment areas for development & Community & Corporate Plan objectives)
- How do we know? (Evidence)
- How effectively are resources being used to deliver our priorities? (Enablers)
- How effectively does the council work with stakeholders and partners on agreed outcomes? (Partnership working)

- What could we do better? (Actions – including a review of actions from the previous report)

The full evidence and conclusions from workshops have been collated and will be used by directorates and enabling functions to inform their services business plans.

Following the workshops, the evidence has been reviewed, further challenged, and collated into a corporate level evaluative self-assessment. This has been integrated with the council's requirement to report on the progress it has made in meeting its well-being objectives for the preceding financial year (2022/23) under the Well-being of Future Generations Act. The report is structured under these headings:

- Understanding our local place
- Outcomes (progress against objective areas for development):
 - How well are we achieving our agreed outcomes?
 - How do we know?
 - Areas for development
- Enabling functions
 - Corporate planning, performance and risk management
 - Financial planning
 - Workforce planning
 - Procurement
 - Assets
 - Digital
 - Data
 - Democracy & Scrutiny
- Our work with partners
- Our Actions (including progress against previous actions)

The self-assessment report will be scrutinised by the council's Performance and Overview Scrutiny Committee. A draft of the self-assessment report will be made available to Governance and Audit committee, who must review the draft report and make recommendations for changes to the conclusions or action the council intends to take. The self-assessment will be approved in accordance with the council's agreed processes at Council.

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- ⁱ This measures primary school pupils to receive Universal Free Primary Schools rather than the number of pupils who are eligible for free school meals
- ⁱⁱ The National Exercise Referral Scheme is an evidence-based health intervention incorporating physical and behavioural change to support clients to make a lifestyle change to improve both health and wellbeing
- ⁱⁱⁱ National Survey for Wales - <https://www.gov.wales/national-survey-wales>
- ^{iv} Make Your Mark: Monmouthshire's Local Ballot is an annual consultation for young people ages 11-25. See <https://www.monlife.co.uk/connect/youth-service/make-your-mark/make-your-mark-monmouthshire/> for more details
- ^v National Survey for Wales - <https://www.gov.wales/national-survey-wales>
- ^{vi} Disability Confident is a UK Government scheme designed to encourage employers to recruit and retain disabled people and those with health conditions.
- ^{vii} Measured by the Annual Population Survey for Wales. While this is not considered as accurate as the Census, it has the benefit of being updated more frequently allowing the authority to track progress.
- ^{viii} This includes both emissions from the council's operations and land-based and supply chain operations
- ^{ix} Active travel means getting about in a way that makes you physically active, like walking or cycling. It usually means short journeys, like walking to the shops or school or cycling to work.
- ^x Amount of municipal, or 'everyday' waste, set to be recycled, reused or composted as a percentage of total waste generated. [Annual reuse/recycling/composting rates by local authority \(gov.wales\)](#)
- ^{xi} Measured using the STEAM which is a tourism economic impact modelling process
- ^{xii} Percentage of Year 11 school leavers who are NEET. [Pupil destinations | Careers Wales \(gov.wales\)](#)
- ^{xiii} This includes new leased accommodation, conversion of existing properties, acquisition of existing properties for this purpose and those brought back into use and funded through the social housing grant. It differs from planning data which is focused on new builds and those granted planning permission
- ^{xiv} Adult Social Care Service User Questionnaire
- ^{xv} MonGames is a skills and sports activity programme, usually run in the school holidays, aimed at children aged between 5-11
- ^{xvi} This is externally grant funded so risk that this model could change or stop
- ^{xvii} Active Play is a two-hour programme designed for children aged between 5-11 where they are able to take part in a range of physical activities and also arts and crafts
- ^{xviii} Adult Social Care Service User Questionnaire
- ^{xix} Relative low income refers to people living in households with income below 60% of the median in that year
- ^{xx} Material deprivation is a measure of living standards. A person is considered to be living in material deprivation if they are unable to access a certain number of goods or services. Further information can be found here: [Material deprivation and low income | GOV.WALES](#)
- ^{xxi} [Annual residual household waste produced per person \(kilograms\) by local authority \(gov.wales\)](#)
- ^{xxii} [Air Quality Indicators, by Local Authority \(gov.wales\)](#)
- ^{xxiii} Measures combined numbers at risk from rivers, tidal and surface water. Source: [https://stats.wales.gov.wales/Catalogue/Environment-and-Countryside/Flooding High Risk](https://stats.wales.gov.wales/Catalogue/Environment-and-Countryside/Flooding%20High%20Risk); Greater than or equal to 1 in 30 (3.3%) chance in any given year. Data in baseline is for 2019.
- Medium Risk; Less than 1 in 30 (3.3%) but greater than or equal to 1 in 100 (1%) chance in any given year for rivers and surface water flooding and less than 1 in 30 (3.3 per cent) but greater than or equal to 1 in 200 (0.5 per cent) for the sea.
- Low Risk; Less than 1 in 100 (1%) for rivers and surface water flooding and 1 in 200 (0.5 per cent) for the sea but greater than or equal to 1 in 1,000 (0.1%) chance in any given year.
- ^{xxiv} Compliance Assessment of Welsh River SACs against Phosphorus Targets Report No: 489. <https://naturalresources.wales/evidence-and-data/research-and-reports/water-reports/compliance-assessment-of-welsh-river-sacs-against-phosphorus-targets/?lang=en>
- ^{xxv} <https://www.monmouthshire.gov.uk/planning-policy/annual-monitoring/retail/>
- ^{xxvi} <https://www.monmouthshire.gov.uk/planning-policy/annual-monitoring/retail/>
- ^{xxvii} Measure of entries and exits. Source: <https://dataportal.orr.gov.uk/statistics/usage/estimates-of-station-usage>
- ^{xxviii} https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/1144656/tra8902.ods

^{xxix} Gross Disposable Household Income (GDHI) is the amount of money individuals or households have for spending or saving. [Gross Disposable Household Income by area and measure \(gov.wales\)](#)

^{xxx} [House price to workplace-based earnings ratio - Office for National Statistics \(ons.gov.uk\)](#)

^{xxxi} Includes territorial emissions of carbon dioxide (CO₂), methane (CH₄) and nitrous oxide (N₂O). Source: <https://www.gov.uk/government/statistics/uk-local-authority-and-regional-greenhouse-gas-emissions-national-statistics-2005-to-2020>

^{xxxii} Source: Gwent Police

^{xxxiii} National Survey for Wales - <https://www.gov.wales/national-survey-wales>

^{xxxiv} [Energy efficiency of Housing, England and Wales, local authority districts - Office for National Statistics \(ons.gov.uk\)](#)

^{xxxv} National Survey for Wales - <https://www.gov.wales/national-survey-wales>

^{xxxvi} [Percentage of people satisfied with their ability to get to/access facilities and services they need \(gov.wales\)](#)

^{xxxvii} National Survey for Wales - <https://www.gov.wales/national-survey-wales>

^{xxxviii} Healthy Life Expectancy is the number of years lived in self-assessed good health

^{xxxix} Healthy Life Expectancy is the number of years lived in self-assessed good health

^{xl} Source:

<https://www.infobasecymru.net/IAS/themes/healthandsocialcare/generalhealth/tabular?viewId=47&geold=1&subsetId=>

^{xli}

<https://www.infobasecymru.net/IAS/themes/healthandsocialcare/generalhealth/tabular?viewId=47&geold=1&subsetId=>

^{xlii} National Survey for Wales - <https://www.gov.wales/national-survey-wales>

^{xliiii} National Survey for Wales - <https://www.gov.wales/national-survey-wales>

^{xliv} Exclusions are split by the length/type of exclusion, into 3 categories: i) Fixed term exclusions: 5 days or less; ii) Fixed term exclusions: over 5 days iii) Permanent exclusions. These are measured for all pupils and those eligible for free school meals (further detail can be found at <https://www.gov.wales/sites/default/files/pdf-versions/2022/10/4/1666254621/permanent-and-fixed-term-exclusions-schools-september-2020-august-2021.pdf>).

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Monmouthshire's Scrutiny Forward Work Programme 2022-23

Performance and Overview Scrutiny Committee				
Meeting Date	Subject	Purpose of Scrutiny	Responsibility	Type of Scrutiny
20th September 2023	Self-Assessment Process	To scrutinise the self-assessment process to inform members' understanding of the Council's arrangements and identify areas for further scrutiny.	Richard Jones Hannah Carter Cllr Brocklesby	Performance Monitoring
24th October 2023	LDP Annual Monitoring Report	To scrutinise prior to Cabinet Member sign off for dispatch to Welsh Government.	Mark Hand Cllr Griffiths	Pre-decision Scrutiny
	Planning Annual Performance Report	Scrutiny of the annual performance report prior to submission to Welsh Government.	Mark Hand Cllr Griffiths	Pre-decision Scrutiny
	Month 5 Budget Monitoring	To scrutinise the budgetary position (revenue and capital) for services falling within the committee's remit at Month 5.	Jonathan Davies Cllr Garrick	Budget Monitoring
14th November 2023	Safeguarding Performance Report	To scrutinise the performance of the service area.	Jane Rodgers	Performance Monitoring
	Joint Scrutiny with People	Chief Officer for Social Care and Health: Annual Report	To conduct pre-decision scrutiny on the report and scrutinise the performance of the service area.	Jane Rodgers
22nd November 2023	Month 6 Budget Monitoring	To scrutinise the budgetary position (revenue and capital) for services falling within the committee's remit at Month 6	Jonathan Davies Cllr Garrick	Budget Monitoring
	Schools Funding Formula	To scrutinise the funding formula prior to Cabinet's decision.	Nicola Wellington Cllr Garrick	Pre-decision Scrutiny

Monmouthshire's Scrutiny Forward Work Programme 2022-23

Performance and Overview Scrutiny Committee				
Meeting Date	Subject	Purpose of Scrutiny	Responsibility	Type of Scrutiny
	Strategic Risk Register	To agree any future risks for scrutiny.	Richard Jones Hannah Carter	Performance Monitoring
To be confirmed	Registration Services Annual Report 21/22	To review the performance of the service area.	David Jones Cllr Sandles/Burch?	Performance Monitoring
20th February 2024	Scrutiny of the Budget Proposals	Scrutiny of the budget mandates relating to the committee's remit.	Peter Davies Jonathan Davies Cllr Garrick	Budget Scrutiny
26th March 2024				
21st June 2024				
To be confirmed	Recruitment and retention	Effect on the Council's performance and ability to deliver.		
To be confirmed	Council and community resilience	To discuss learning following the impact of the pandemic and how we prepare for a future one.		
To be confirmed	Use of Reserves	Future proofing and resilience planning as well as supporting long-term strategic priorities.		
To be confirmed	Asset Management Strategy	Long-term strategy for assets where there may be a change of service provision.	Peter Davies	Workshop

Monmouthshire's Scrutiny Forward Work Programme 2022-23

Performance and Overview Scrutiny Committee				
Meeting Date	Subject	Purpose of Scrutiny	Responsibility	Type of Scrutiny
		To seek some assurances on the focus of the asset management strategy and discuss the concept of selling or retaining assets ~ this could feed into early work on the Asset Management Strategy.		
To be confirmed	Procurement Performance Review	Review of the joint working arrangements and benefits realised to date.	Scott James Steve Robinson Rachel Garrick	Performance Monitoring
To be confirmed	Welsh Education Strategic Plan	To scrutinise performance against the action plan.	Sharon Randall Smith Will Mclean	Performance Monitoring
To be confirmed	Strategic Risk Register	To agree any future risks for scrutiny.	Matthew Gatehouse	Work Programming

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Performance and Overview Scrutiny Committee

Action List

17th July 2023

Minute Item:	Subject	Officer / Member	Outcome
4	Councillor Bond to send through the list of typos and corrections, to be amended in the report	Jill Bond, Nia Roberts	The amendments were made.
4	To provide information on the budget required and the impact of hosting the Eisteddod in 2016	Matt Gatehouse	At this stage we have only made a non-binding expression of interest. The likely financial costs and impacts would be dependent on a number of factors that have yet to be discussed, let alone agreed, for example the planned site. When Monmouthshire last hosted in 2016, Council agreed in advance to fund costs of £280K and set aside a further £300K to under-write community fundraising. In the end, community fundraising was successful and the financial cost to the local authority was £287K.
4	To provide the numbers of the Strategic Leadership team who have registered for a Welsh language course	Nia Roberts	There were no registrations within SLT in 22/23.
4	To provide a written response about lessons learned following the Commissioner's enforcement actions	Matt Gatehouse	The key learning from the enforcement action is the importance of clearly documenting the rationale and evidence base for decisions in our integrated impact assessment tool. Although we had considered the impact of policy decisions on the Welsh language we were unable to evidence that we had considered

			them, as the outcome of the deliberations was not recorded in the appropriate box.
5	To clarify the amount and percentage for the reduction in the budget on library books	Jonathan Davies	Response sent to Councillor Strong, 18 th July

Committee / Decision Maker	Meeting date / Decision due	Report Title	Responsible Cabinet Member	Purpose	Author	Date item added to the planner
Council	01-Jul-25	RLDP for Adoption	Paul Griffiths - Sustainable Economy	To adopt the RLDP following receipt of the Inspector's report, making it the County's Development Plan as defined by S38(6) of the Planning and Compulsory Purchase Act 2004	Mark Hand / Rachel Lewis	23-Aug-22
Council	01-Sep-24	RLDP submission for examination	Paul Griffiths - Sustainable Economy	To endorse the submission of the Deposit RLDP to the Welsh Government for examination by an independent Inspector. By agreeing, Council will be saying it wants this document to be the adopted RLDP for Monmouthshire.	Mark Hand / Rachel Lewis	23-Aug-22
Council	18-Apr-24	RLDP Deposit Plan endorsement for consultation	Paul Griffiths - Sustainable Economy	To endorse the Deposit RLDP for public consultation and engagement.	Mark Hand / Rachel Lewis	5-Jan-23
ICMD	17-Apr-24	Welsh Church Fund Working Group - meeting 4 held on 7th March 2024	Rachel Garrick - Resources		Dave Jarrett	30-Mar-23
Cabinet	10-Apr-24	Adoption of Abergavenny Placemaking Plan	Paul Griffiths - Sustainable Economy	To adopt the Abergavenny Placemaking Plan, co-produced with Abergavenny Town Council, to inform future regeneration priorities and grant bids	Mark Hand / Dan Fordham	3-Oct-22
Cabinet	10-Apr-24	NEET Reduction Strategy			Hannah Jones	4-Sep-23
Cabinet	06-Mar-24	2023/24 Revenue and Capital Monitoring - Month 9	Rachel Garrick - Resources		Jon Davies	27-Apr-23
Cabinet	17-Jan-24	Sustainable Communities for Learning Strategic Outline Programme update	Martyn Groucutt - Education	To provide members with details of the revisions to the Strategic Outline Programme for the Sustainable Communities for Learning Programme which will inform the development of projects within the rolling programme of	Debbie Graves	12-Sep-23
Cabinet	17-Jan-24	Adoption of Magor Placemaking Plan	Paul Griffiths - Sustainable Economy	gyp	Mark Hand / Dan Fordham	3-Oct-22
Cabinet	17-Jan-24	Adoption of Monmouth Placemaking Plan	Paul Griffiths - Sustainable Economy	To adopt the Monmouth Placemaking Plan, co-produced with Monmouth Town Council, to inform future regeneration priorities and grant bids	Mark Hand / Dan Fordham	3-Oct-22

Cabinet	10-Jan-24	Monmouthshire Destination Management Plan			Matthew Lewis	10-Feb-22
ICMD	03-Jan-24	Welsh Church Fund Working Group - meeting 3 held on 7th December 2023	Rachel Garrick - Resources		Dave Jarrett	30-Mar-23
Cabinet	13-Dec-23	Economic Development Strategy		REFRESHING THE MONMOUTHSHIRE BUSINESS GROWTH & ENTERPRISE STRATEGY and action plan in setting the economic ambition for the county and providing a strategic framework that guides future economic	Hannah Jones	9-Jan-23
Cabinet	13-Dec-23	Local Transport Plan	Catrin Maby	To adopt the Local Transport Plan	Debra Hill-Howells / Christian Schmidt	4-Oct-22
Cabinet	13-Dec-23	Community & Corporate Plan performance update	Mary Ann Brocklesby - Whole Authority Strategy	To provide cabinet with the latest performance report of commitments in the Community and Corporate Plan	Richard Jones	5-Sep-23
Cabinet	13-Dec-23	Whole Authority Strategic Risk Assessment	Mary Ann Brocklesby - Whole Authority Strategy	To provide Cabinet with an overview of the current strategic risks facing the authority and to seek approval of the strategic risk assessment	Richard Jones	5-Sep-23
Cabinet	13-Dec-23	Local Flood Strategy	Catrin Maby	To adopt the Local Flood Strategy Plan	Mark Hand / Ross Price	4-Oct-22
Cabinet	13-Dec-23	2023/24 Revenue and Capital Monitoring - Month 6	Rachel Garrick - Resources		Jon Davies	27-Apr-23
Cabinet	13-Dec-23	Pavement Café Policy	Paul Griffiths - Sustainable Economy	To adopt the pavement café policy as the basis for making decisions on applications for licences	Mark Hand / Paul Keeble	4-Oct-22
Cabinet	13-Dec-23	consultation on the relocation of Ysgol Gymraeg Y Fenni			Matthew Jones	23-Aug-23

Cabinet	13-Dec-23	Road Safety Strategy	Catrin Maby	To adopt the Road Safety Strategy	Mark Hand / Paul Keeble	4-Oct-22
Council	07-Dec-23	DIRECTOR'S ANNUAL REPORT		to provide Council with an overview of SOCIAL CARE AND HEALTH directorate with a focus on year 2022 – 2023.	Jane Rodgers	31-Jul-23
Council	07-Dec-23	SAFEGUARDING ANNUAL EVALUTION REPORT		To provide Council with the annual self-evaluation of safeguarding from a whole authority perspective.	Jane Rodgers / Diane Corrister	31-Jul-23
Cabinet	08-Nov-23	Primary catchment review			Matthew Jones	23-Jun-23
Cabinet	08-Nov-23	2023/24 Revenue and Capital Monitoring - Month 5	Rachel Garrick - Resources		Jon Davies	
Council	26-Oct-23	Monmouthshire County Council Self- assessment 2022/23		to seek Council approval of the Self-Assessment report 2022/23 in line with requirements outlined in the Local Government and Elections (Wales) Act 2021 and to ensure that members have a clear and transparent assessment of the Council's	Richard Jones	4-Jul-23
Council	26-Oct-23	RPB Area Plan			Jane Rodgers	4-Jul-23
Council	26-Oct-23	Appointment of Monmouthshire Local Access Forum		To secure the appointment of members to the Monmouthshire Local Access Forum for its next 3 year period.	Matthew Lewis	18-Jan-23
Council	26-Oct-23	RLDP Preferred Strategy consultation report	Paul Griffiths - Sustainable Economy	To endorse the RLDP Preferred Strategy including any proposed changes arising from the public consultation.	Mark Hand / Rachel Lewis	3-Oct-22
Council	26-Oct-23	Financial Strategy			Jon Davies	

ICMD	25-Oct-23	Highways Traffic Regulation Amendment Order 12	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - parking/waiting restrictions at Justins Hill and Wyesham Avenue, Wyesham; Main Road & Castle Way, Portske Witt; Lane leading to Sugarloaf Llanwenarth car park; Wonastow Road/Drybridge Street Monmouth including removal of resident permit parking; loading restriction Marvort	Mark Hand	25-Aug-23
ICMD	25-Oct-23	LDP Annual Monitoring Report	Paul Griffiths - Sustainable Economy	To endorse the LDP Annual Monitoring Report for submission to WG	Mark Hand / Rachel Lewis	16-Jan-23
ICMD	25-Oct-23	Planning Annual Performance Report	Paul Griffiths - Sustainable Economy	To endorse the Planning Department Annual Performance Report for submission to WG	Mark Hand / Rachel Lewis	16-Jan-23
ICMD	11-Oct-23	Welsh Church Fund Working Group - meeting 2 held on 14th September 2023	Rachel Garrick - Resources		Dave Jarrett	30-Mar-23
Cabinet	11-Oct-23	RIPA Review	Angela Sandles - Engagement	To review RIPA strategy and arrangements	Geraint Edwards	25-Aug-23
Cabinet	04-Oct-23	Gypsy, Roma and Traveller Consultation			Cath Fallon	4-Sep-23
ICMD	27-Sep-23	Extending Public Spaces Protection Order (PSPOs) to tackle Anti Social Behaviour (ASB)		To seek approval to extend three Public Spaces Protection Orders (PSPO) in respect of Bailey Park, Abergavenny; Lower Abergavenny (including Castle Meadows) and Monmouth Town (including Chippenham)	Andrew Mason	31-Aug-23
Council	21-Sep-23	REPORT ON JOINT SCRUTINY ARRANGEMENTS FOR CORPORATE JOINT COMMITTEES			Hazel Ilett	4-Sep-23
Council	21-Sep-23	Governance and Audit Committee Annual Report 2022/23	Paul Griffiths - Sustainable Economy	To inform Council of the work and conclusions of the Governance and Audit Committee from 1st April 2022 to 31st March 2023	Chair of Governance and Audit Committee, Andrew Blackmore	27th July 2023
Council	21-Sep-23	Standards Committee Annual Report		This report is the first annual report from the Standards Committee to Council as required by the change in law set out in the Local Government and Elections Act 2021. It has to report on the discharge of the Committee's functions for the	Matt Phillips	10-Oct-22

ICMD	13-Sep-23	Highway Traffic Regulation Amendment Order 12 MOVED TO 25TH OCTOBER 2023	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - parking/waiting restrictions at Justins Hill and Wyesham Avenue, Wyesham; Main Road and Castle Way, Portskewett; lane leading to Sugarloaf Llanwenarth car park; and Wonastow	Mark Hand	
ICMD	13-Sep-23	Proposed Changes to the Membership of the School Budget Funding Forum	Martyn Groucutt - Education		Nikki Wellington	
ICMD	13-Sep-23	'Highways Traffic Regulation Amendment Order 12 deferred to September 13th		Agreement to make the traffic order - parking/waiting restrictions at Justins Hill and Wyesham Avenue, Wyesham; Main Road and Castle Way, Portskewett; lane leading to Sugarloaf Llanwenarth car park; and Wonastow	Mark Hand	24-May-23
Cabinet	06-Sep-23	Respite review for people with learning disabilities			Jane Rodgers	31-Jul-23
Cabinet	06-Sep-23	Home to School Transport Policy 2024/25		To consider the adoption of the proposed Home to School Transport Policy for the academic year 2024/25	Deh Hill Howells	
Cabinet	06-Sep-23	Proposal to establish a Welsh medium seedling school in Monmouth		Cabinet to consider objection report and make final determination on how to proceed.	Debbie Graves	27-Mar-23
ICMD	16-Aug-23	Castle Wood Usk Low Cost Home Ownership Future Use	Sara Burch - Inclusive and Active Communities			
ICMD	16-Aug-23	electric vehicle charging rate for public and staff at EV	Catrin Maby - Climate Change and Environment		Deb Hill Howells	20-Jul-23
ICMD	16-Aug-23	Highways Traffic Regulation Amendment Order 11	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - Exception Orders to identify those restricted roads that will remain 30mph in September 2023 instead of defaulting to 20mph	Mark Hand	
ICMD	16-Aug-23	Highways Traffic Regulation Amendment Order 10	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - prohibition of driving Pwll Du, Llanelly Hill and Belmont Close/Belmont Road Abergavenny	Mark Hand	

ICMD	02-Aug-23	Welsh Church Fund Working Group - meeting 1 held on 22nd June 2023	Rachel Garrick - Resources		Dave Jarrett	
ICMD	02-Aug-23	Highways Traffic Regulation Amendment Order 10 deferred to August 16th	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - Exception Orders to identify those restricted roads that will remain 30mph in September 2023 instead of defaulting to 20mph	Mark Hand	3-Oct-22
Cabinet	26-Jul-23	Implementation of the My Day My Life review recommendations			Ceri York	
Cabinet	26-Jul-23	Gypsy and Traveller Site Identification			Ian Bakewell	12-Jul-23
Cabinet	26-Jul-23	•Review of the Respite Opportunities Service			Ceri York	14-Mar-23
Cabinet	26-Jul-23	2023/24 Revenue budget progress – early update			Jon Davies	8-Jun-23
Cabinet	26-Jul-23	S016 Funding Castle Park and Arch Bishop Rowan Williams Schools.			Cath Saunders	13-Jun-23
Council	20-Jul-23	Gifts & Hospitality Report			Matt Phillips	12-Jun-23
Council	20-Jul-23	Freedom of the Borough Presentation			Joe Skidmore	5-May-23
Council	20-Jul-23	Recruitment of Local Access Forum		To agree arrangements for the recruitment of the Monmouthshire Local Access Forum for the next 3 year period of appointment	Matthew Lewis	21-Jun-23

ICMD	12-Jul-23	Highways Traffic Regulation Amendment Order 10 DEFERRED TO 16TH AUG	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - prohibition of driving Pwll Du, Llanelly Hill	Mark Hand	19-May-23
ICMD	12-Jul-23	transfer the school balances for both Deri View and King Henry VIII School to the new King Henry VIII 3 – 19 School.	Rachel Garrick - Resources	both King Henry VIII school and Deri View Primary school are closing on 31 st August 2023 and the new King Henry VIII 3 – 19 School will open on 1 st September 2023, under a statutory closure of schools the financial balances transfer to the Local Authority,	Nikki Wellington	4-Apr-23
	05-Jul-23	Reopen Monmouth Cemetery for new burials			Rhian Jackson	
Cabinet	05-Jul-23	RESERVATION OF GRAVE PLOTS		To seek cabinet approval to cease the provision of reserving grave spaces (not incl cremated remains plots) in Llanfoist Cemetery	Rhian Jackson	7-Nov-22
Cabinet	05-Jul-23	2022/23 Revenue and Capital Monitoring - Outturn Report	Rachel Garrick - Resources		Jon Davies	27-Apr-23
ICMD	28-Jun-23	Highway Traffic Regulation Order	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - making permanent the part-time prohibition of driving on Cross Street and Market Street Abergavenny	Mark Hand	6-Jun-23
Council	22-Jun-23	Gwent Public Services Board Well-being plan		To approve the Public Services Board's Well-being Plan that sets out the steps being taken collaboratively by public services to improve wellbeing in Gwent ahead of approval by the Gwent Public Services Board.	Richard Jones	20-Jan-23
Council	22-Jun-23	Chief Officer Children and Young People's Report 2023			Will McLean	14-Feb-23
Cabinet	07-Jun-23	Adoption of Transforming Chepstow Masterplan	Paul Griffiths - Sustainable Economy	To adopt the Transforming Chepstow Masterplan, co-produced with Chepstow Town Council, to inform future regeneration priorities and grant bids	Mark Hand / Dan Fordham	3-Oct-22
Cabinet	07-Jun-23	Transforming Towns Strategic Grant regeneration priorities and LUF3 bid	Paul Griffiths - Sustainable Economy	To agree the priority projects for bids for WG Strategic grant funding to 24/25 and the submission for round 3 of Levelling Up Funding	Mark Hand / Dan Fordham	3-Oct-22

Cabinet	07-Jun-23	Proposal to establish a Welsh medium seedling school in Monmouth		Cabinet to consider the results of the consultation, recommendations and decide whether to publish statutory notices.	Debbie Graves	27-Mar-23
Cabinet	07-Jun-23	Socially Responsible Procurement Strategy	Rachel Garrick - Resources	To endorse the Socially Responsible Procurement Strategy	Scott James	22-Aug-22
ICMD	24-May-23	Highway Traffic Regulation Amendment Order 9	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - including Llantrisant 20mph village lane, 40mph through road, possibly Llantrisant (Usk to Wentwood) 50mph; 20mph Gilwern and surrounding villages	Mark Hand	14-Apr-23
Council	18-May-23	Political Balance Report		The Council is required to review at, or as soon as practicable after, the Council's annual meeting, the representation of different political groups on the bodies to which the Council makes appointments.	Matt Phillips	2-Feb-23
Council	18-May-23	Outside Bodies Report		To appoint representatives to serve on outside	Matt Phillips	2-Feb-23
Council	18-May-23	Appointments to Committees		To appoint committees together with their membership and terms of reference in accordance with the Council's Constitution.	Nicola Perry	2-Feb-23
Council	18-May-23	Constitution update		For the Monitoring Officer to bring proposed amendments and highlight changes made over the previous 12 months	Matt Phillips	2-Feb-23
Council	18-May-23	Corporate Parenting Strategy			Diane Corrister	24-Aug-22
Cabinet	17-May-23	Review of Home to School Transport Policy 24/25.	Martyn Groucutt - Education	The purpose: Is to seek approval to commence consultation on proposed amendments to the Home to School Transport Policy for the academic year 2024/25.	Deb Hill Howells	12-Apr-23
Cabinet	17-May-23	Monnow Street public realm improvements	Paul Griffiths - Sustainable Economy	To agree how we proceed with proposals for Monnow Street public realm following consultation	Mark Hand / Dan Fordham	6-Mar-23

ICMD	10-May-23	Highways Traffic Regulation Amendment Order 9 MOVED TO 24TH MAY	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - including Llantrisant 20mph village lane, 40mph through road, possibly Llantrisant (Usk to Wentwood) 50mph; 20mph Gilwern and surrounding villages	Mark Hand	3-Oct-22
Council	20-Apr-23	Motion for the Rivers and Oceans update		Deferred - new date to be advised	Hazel Clatworthy	10-Jan-23
Council	20-Apr-23	Community and Corporate Plan		To seek approval of a new Community and Corporate Plan that sets the direction for the council and county of Monmouthshire, articulating the authority's purpose and priorities alongside the steps we will take to deliver these, the	Matt Gatehouse	6-Feb-23
ICMD	12-Apr-23	Welsh Church Fund Working Group - meeting 4 held on 9th March 2023	Rachel Garrick - Resources		Dave Jarrett	
Cabinet	05-Apr-23	Rapid Rehousing Transition Plan	Sara Burch - Inclusive and Active Communities	To agree a plan to transition the delivery of homelessness that minimises the use of and the time homeless applicants spend in temporary accommodation	Rebecca Cresswell / Ian Bakewell	24-Jan-23
ICMD	22-Mar-23	Non Domestic Rates application for Hardship Relief - RESTRICTED	Rachel Garrick - Resources		Ruth Donovan	
ICMD	22-Mar-23	Highways Traffic Regulation Amendment Order 8	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - including Monmouth Road, Raglan no right turn onto A40; resi permit parking at Exmouth Place, Chepstow and Ross Road, Abergavenny; 3T weight restriction on Old Wye Bridge Chepstow; waiting	Mark Hand	
Council	09-Mar-23	Pay Policy		To approve the publication of Monmouthshire County Council's Pay Policy, in compliance with the Localism Act."	Sally Thomas	1-Feb-23
Council	09-Mar-23	Council Tax Premiums			Peter Davies	18-Jan-23
Council	09-Mar-23	Capital Strategy & Treasury Strategy			Jon Davies	17-May-22

Council	09-Mar-23	Youth Council			Jade Atkins	7-Dec-22
ICMD	08-Mar-23	Proposed amendment to primary school catchment area – Llandenny Village	Martyn Groucutt - Education		Debbie Graves	10-Jan-23
ICMD	08-Mar-23	Highways Traffic Regulation Amendment Order 8 DEFERRED TO 22 MARCH	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order - including Monmouth Road, Raglan no right turn onto A40; resi permit parking at Exmouth Place, Chepstow and Ross Road, Abergavenny; 3T weight restriction on Old Wye Bridge Chepstow; waiting	Mark Hand	
Council	02-Mar-23	Final Budget Sign Off including Council Tax Resolution			Jon Davies	
Cabinet	01-Mar-23	2023/4 Final Revenue and Capital Budget Proposals			Jon Davies	17-May-22
Cabinet	01-Mar-23	2023/4 WCF/Trust Treasury Fund Investments			Dave Jarrett	17-May-22
Cabinet	01-Mar-23	Month 9 budget monitoring report			Jon Davies	6-Feb-23
Cabinet	01-Mar-23	Monmouthshire ECO Flex 'Joint Statement of Intent' and Memorandum of Understanding"			Steve Griffiths	16-Nov-22
Cabinet	01-Feb-23	Tudor Street				9-Jan-23
ICMD	25-Jan-23	Highway Traffic Regulation Amendment Order No 7	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order	Mark Hand	15-Dec-22

ICMD	25-Jan-23	Community Council and Police Precepts - final	Rachel Garrick - Resources		Jon Davies	17-May-22
Council	19-Jan-23	To determine the name for the new 3-19 School in Abergavenny		To determine the name for the new 3-19 School in Abergavenny	Cath Saunders	28-Nov-22
Council	19-Jan-23	Council Diary		To confirm the Council Diary 23/24	John Pearson	14-Dec-22
Council	19-Jan-23	Appointments		A report for Council to appoint or ratify a number of appointments to bodies and positions	Matt Phillips	
Council	19-Jan-23	Community and Corporate Plan				
Council	19-Jan-23	Tudor Road Call-In			Nicola Perry	3-Jan-23
Council	19-Jan-23	Council Tax Reduction Scheme			Ruth Donovan	31-May-22
Cabinet	18-Jan-23	Garden Waste			Carl Touhig	21-Dec-22
Cabinet	18-Jan-23	Draft Revenue & Capital Proposals			Jon Davies	
Cabinet	18-Jan-23	Council Tax Premiums Consultation - Long Term Empty Properties and Second Homes			Ruth Donovan	

Cabinet	18-Jan-23	Proposal to establish a Welsh Medium Seedling school in Monmouth		To seek cabinet approval to commence statutory consultation processes to establish a Welsh Medium seedling provision in Monmouth.	Debbie Graves	23-Sep-22
ICMD	11-Jan-23	Clydach Ironworks Enhancement	Sara Burch - Inclusive and Active Communities	To seek approval for the transfer of land associated with the Clydach Ironworks Enhancement Scheme	Matthew Lewis	8-Dec-23
ICMD	11-Jan-23	Welsh Church Fund Working Group			Dave Jarrett	17-May-22
ICMD	14-Dec-22	Council Tax Base report			Ruth Donovan	31-May-22
ICMD	14-Dec-22	2023/4 Community Council & Police Precepts - draft			Jon Davies	17-May-22
Cabinet	07-Dec-22	Regional Integration Fund		To consider the financial liabilities and implications of the Regional Integration Fund and its tapered funding model.	Jane Rodgers	21-Nov-22
Cabinet	07-Dec-22	National Adoption Services and Foster Wales Joint Committee			Jane Rodgers	9-Nov-22
Cabinet	07-Dec-22	2022/23 Revenue and Capital Monitoring report - Month 6			Jon Davies	17-May-22
Council	01-Dec-22	Corporate Safeguarding Policy.		For Council to endorse the revised Corporate Safeguarding Policy.	Jane Rodgers	10-Nov-22
Council	01-Dec-22	Governance & Audit Committee Annual Report 2021/22			Andrew Wathan	18-Oct-22
Council	01-Dec-22	RLDP Preferred Strategy	Paul Griffiths - Sustainable Economy	To seek Council endorsement of the new Preferred Strategy for eight week consultation	Mark Hand / Rachel Lewis	25-Jul-22
ICMD	30-Nov-22	TUDOR STREET		To seek a decision regarding the Council's forward use of the property located in Tudor Street ahead of the outcomes of the wider review of My Day My Life	Jane Rodgers	14-Nov-22
ICMD	30-Nov-22	Govilon Section 106 Funding for Recreation & Play	Rachel Garrick - Resources		Mike Moran	8-Nov-22
ICMD	30-Nov-22	Highways Traffic Regulation Amendment Order 5	Catrin Maby - Climate Change and Environment		Mark Hand	3-Oct-22
ICMD	30-Nov-22	Planning Annual Performance Report (APR) Deferred to 30-Nov-22	Paul Griffiths - Sustainable Economy		Mark Hand Phil Thomas	3-Oct-22
ICMD	30-Nov-22	Highways Traffic Regulation Amendment Order 6	Catrin Maby - Climate Change and Environment	Agreement to make the traffic order	Mark Hand	23-Aug-22
Cabinet	09-Nov-22	Implementing Sharepoint online		To secure funding to implement the project	Sian Hayward	13-Oct-22

Cabinet	09-Nov-22	A County of Sanctuary		To set out the reasons why an earlier decision is required due to time restrictions associated with TAN 15	Matt Gatehouse	20-Sep-22
Cabinet	09-Nov-22	SPF Update Report			Hannah Jones	12-Sep-22
Cabinet	09-Nov-22	Revenue & Capital MTFP update and process			Jon Davies	17-May-22
Cabinet	09-Nov-22	MonLife Heritage Strategy (or ICMD)		DEFERRED	Matthew Lewis	10-Feb-22
Council	27-Oct-22	RESPONSE TO URGENT NEED FOR HOUSING ACCOMMODATION		To present a proposal to enable Council to respond flexibly and promptly to the urgent need for housing accommodation, to address the	Cath Fallon	10-Oct-22
Council	27-Oct-22	Community and Corporate Plan		To seek endorsement of the new Community and Corporate Plan setting out the purpose, values	Matt Gatehouse / Paul Matthews	3-Oct-22
Council	27-Oct-22	Outside Bodies Appointment			John Pearson	3-Oct-22
Council	27-Oct-22	Annual Safeguarding Report			Kelly Turner	24-Aug-22
Council	27-Oct-22	Social Care & Health: Directors Report 2021/22			Jane Rodgers	6-Jul-22
ICMD	26-Oct-22	Welsh Church Fund Working Group			Dave Jarrett	14/7/22
Cabinet	19-Oct-22	PSOW annual letter		Present the Public Services Ombudsman For Wales' annual report as required by the letter	Matt Phillips	28-Sep-22
Cabinet	19-Oct-22	Regional Partnership Board - Gwent Market Position Statement		To provide a Market Stability Report produced by the Regional Partnership Board setting out a high	Paul Diamond Head of Regional Partnership Team	22-Sep-22
Cabinet	19-Oct-22	Community and Corporate Plan		To seek endorsement of the new Community and Corporate Plan setting out the purpose, values	Gatehouse / Paul Matt	20-Sep-22
Cabinet	19-Oct-22	22/23 Revenue and Capital Monitoring report - Month 4			Jon Davies	17-May-22
Cabinet	19-Oct-22	Land adjacent to Caldicot Comprehensive School - Housing Development Opportunity		To seek approval of the disposal of land at Caldicot Comprehensive School for the	Nick Keyse	
ICMD	12-Oct-22	Local Development Annual Monitoring Report (AMR)		DEFERRED TO 26 OCT	Rachel Lewis/Cllr Paul Griffiths	23/08/22
ICMD	12-Oct-22	Welsh Church Fund Working Group		DEFERRED TO 26 OCT	Dave Jarrett	14/07/22
ICMD	12-Oct-22	Ending Library Fines		enabling more people to enjoy reading without the worry of incurring a fine if they are unable to return	Cheryl Haskell/Fookes?	20-Sep-22
ICMD	28-Sep-22	Transport Policy			Deb Hill Howells - MG	22-Aug-22
ICMD	28-Sep-22	B4245 speed limit		DEFERRED TO 26 OCT	Mark Hand	18-Jul-22
Council	27-Sep-22	Tackling poverty and inequalities			Nick John	24-Aug-22
Council	27-Sep-22	RLDP Options Report			Rachel Lewis	25-Jul-22

Council	27-Sep-22	Rivers and Ocean			Hazel Clatworthy	9-Jun-22
Council	27-Sep-22	Monmouthshire County Council self - assessment report 2021/2			Richard Jones	23-May-22
ICMD	14-Sep-22	Welsh Church Fund Working Group - meeting 2 held on 21st July 2022 (no meeting/no report -			Dave Jarrett	17-May-22
Cabinet	07-Sep-22	Transport Policy Consultation Update.			Deb Hill Howells	22-Aug-22
Cabinet	07-Sep-22	Cost Of Living			Matt Phillips	25-Jul-22
ICMD	31-Aug-22	MY DAY, MY LIFE SERVICE EVALUTATION			Ceri York	15-Aug-22
ICMD	31-Aug-22	Homeseach Policy & Procedure - Amendments & Welsh Translation Requirement			Ian Bakewell	
ICMD	03-Aug-22	Additional Resources in Educations Strategy		Resources required to develop and maintain schools education systems and the implementatin	Sian Hayward	14-Jun-22
ICMD	03-Aug-22	Designation of Secondary Catchment Areas			Matthew Jones	6-Jun-22
ICMD	03-Aug-22	Welsh Church Fund Working Group - meeting 1 held on 23rd June 2022 - Moved to ICMD 3rd Aug 2022			Dave Jarrett	
Cabinet	27-Jul-22	Wye Valley Villages Future Improvement Plan			Mark Hand	1-Jul-22
Cabinet	27-Jul-22	Regen Three Year Programme			Mark Hand	1-Jul-22
Cabinet	27-Jul-22	Review of Chepstow High Street closure			Mark Hand	1-Jul-22
Cabinet	27-Jul-22	Home to School Transport Policy 2023-24.			Deb Hill Howells	27-Jun-22
Cabinet	27-Jul-22	MUCH (Magor & Undy Community Hall) report			Nick Keys	9-Jun-22
Cabinet	27-Jul-22	Shared Prosperity Fund Local Investment Plan and Regional Lead Authority Arrangements			Hannah Jones	23-May-22
Cabinet	27-Jul-22	Welsh Church Fund Working Group - meeting 1 held on 23rd June 2022 - Moved to ICMD 3rd Aug 2022			Dave Jarrett	17-May-22
Cabinet	27-Jul-22	2021/22 Revenue and Capital Monitoring outturn			Peter Davies/Jon Davies	17-Feb-22
Cabinet	27-Jul-22	Play Sufficiency Assessment and Action Plan 22/23			Matthew Lewis	10-Feb-22

Cabinet	27-Jul-22	Housing Support Programme Strategy (Homeless Strategy)			Ian Bakewell	
Cabinet						

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Monmouthshire Select Committee Minutes

Meeting of Performance and Overview Scrutiny Committee held at Council Chamber, County Hall, The Rhadyr USK on Wednesday, 21st June, 2023 at 10.00 am

Councillors Present

County Councillor Alistair Neill (Chairman)
County Councillor , Laura Wright, (Vice Chairman)

County Councillors: Jill Bond, Paul Pavia Rachel Buckler, Catherine Fookes, Meirion Howells, Phil Murphy (substituting for Ann Webb) and John Crook (substituting for Peter Strong).

Also in attendance County Councillors: Sara Burch, Cabinet Member for Inclusive and Active Communities, Rachel Garrick, Cabinet Member for Resources and Angela Sandles, Cabinet Member for Equalities and Engagement, and Ben Callard

Officers in Attendance

Hazel Ilett, Scrutiny Manager
Robert McGowan, Policy and Scrutiny Officer
Peter Davies, Deputy Chief Executive and Chief Officer, Resources
Frances O'Brien, Chief Officer, Communities and Place
Will McLean, Chief Officer for Children and Young People
Jane Rodgers, Chief Officer for Social Care, Safeguarding and Health
Matthew Gatehouse, Chief Officer People, Performance and Partnerships.
Jonathan Davies, Head of Finance
Linda O'Gorman, Principal Licensing Officer
Dave Loder, Finance Manager

APOLOGIES: County Councillors Peter Strong and Ann Webb

Note: the following minutes focus on the challenge from members – for the full discussion, the recording of the meeting is at www.youtube.com/watch?v=keu1v-rbZfs&list=PLlmqn4nAaFJDsC93C-EKJZrFkDEQBdiXK&index=8

1. Election of Chair

Councillor Neill was nominated by Councillor Murphy, seconded by Councillor Buckler.

2. Appointment of Vice Chair

Councillor Wright was nominated by Councillor Bond, seconded by Councillor Crook. Councillor Buckler was nominated by Councillor Pavia, seconded by Councillor Murphy. Councillor Wright was elected as Vice Chair.

3. Declarations of Interest

None.

4. Public Open Forum

None.

5. Public Protection 2022-23 Performance Report

Following introductory remarks by Sara Burch, David Jones and Linda O’Gorman introduced the report and answered the members’ questions.

Key points raised by the Committee Members:

- Whether officers can assure Members that we aren’t overstressing ourselves in supporting other organisations with capacity, advice, training etc.
- Understanding how we work with building compliance, as residents have raised concerns about unsafe working practices in Chepstow, for example, and where burden of responsibility lies in reporting to HSC.
- Noting that gambling premises had been raised with licensing committee and Members were satisfied with how the matter was handled.
- Clarifying the rules around fair trading: crackdown on illegal vapes and trading them, Members questioning how we work with local traders and schools (recent example in Kidderminster referenced).
- Querying why was there no food hygiene training in 2022/23, compared to 208 pre-pandemic.
- Whether Food Safety inspections are timetabled and the definition of high-risk locations and whether inspections are undertaken at these
- Whether complaints increased since pandemic.
- Whether there are differences in regulations between England and Wales, and if there are things that England does that we could do in terms of a partnership approach.
- Whether an education programme could be put together for schoolchildren around flytipping and litter.
- Concern expressed about vulnerable scam reports, which is becoming an increasing problem and whether the Public Protection team might need support from other council services to ensure the right messages are conveyed about how to recognise them and what people should do.

Actions:

- Request for officers to provide a response in relation to the point about 53% of noise cases being closed within 3 months – Members questions whether 6 months would be a more reasonable target.
- Officers to share the scope of the Environmental TSO.
- Work programme item ~ lessons learned from pandemic and preparation for the next one.

Chair's Summary:

- The chair highlighted that resources are a concern, in terms of ensuring we have sufficient capacity to do what we need to do, given that the Committee heard that the team would struggle to take on new statutory work.

The chair also raised a topic for future consideration ~ Lessons learned from pandemic and what can we do to prepare for next one.

6. 2022/23 Budget monitoring - Outturn Report

Rachel Garrick and Jonathan Davies introduced the report and answered the members' questions with Peter Davies and Jane Rodgers.

Key points raised by the Committee Members:

- The following points were noted from the Revenue Budget Early Update for 2023/24:
 - *£2.6 million of revenue budget pressures*
 - *Planned application of £2.5 million of useable reserves to finance pressures.*
 - *Strategic Leadership Team required to engage in immediate mitigating action.*
 - *Officers required to develop structured approach to tackling pressures.*
- It was also noted that in Table 1 of the report there are £6.1 million of actual underlying indicative early pressures in addition to the £2.6 million, which include:
 - *Children and Young People – £687,000*
 - *Social Care and Health - £3,001,000*
 - *Communities and Place - £1,513,000*
 - *Corporate, Treasury and Finance - £710,000*
 - *Further major pressures arising in Waste; Care Providers; Homelessness (of which additional security measures at £75,000).*
- Request for further explanation about the capital slippage of 42%.
- Whether for the coming year, all income generating opportunities have been considered.
- Whether in terms of the Capitalisation Directive, with delays in Replacement Local Development Plan, we will have delays in capital receipts and how the Cabinet sees that unfolding, and whether it is sustainable at the current level.
- Noting the underspend implications: in terms of vacancies and the impact on performance of these areas.

- Noting that Newport leisure park is operating at a loss of £109k and questioning whether it is time to take a long-term view of the leisure park and review learning from the purchase.
- Concern that Castle Gate is operating at a loss.
- In view of the overspend in Children's Social Care, whether there is a particular issue in terms of realistic forecasting. Asking how closely the Finance Team works with Children's Services, given that it has the largest overspend.
- Clarifying the number of children in the looked-after care system and asking whether numbers have increased. Whether the complexity of cases is increasing, and therefore driving the costs.
- Concern around how the Council can safeguard against running into deficit and whether the Cabinet Member is confident that strategies are in place to stop us delving into reserves.
- Noting that concerns are being raised relating to the budgetary position at Month 2.
- Noting the 5-year reserves reduction of 33%, questioning how much vulnerability that will bring after 5 years.
- Clarifying the £1m Reserve insurance and risk, questioning why this is so high.

Chair's Summary:

Through the scrutiny of the 2022/23 Budget monitoring – Outturn Report, specific important questions have arisen in relation to waste services cost management, bank holiday cover, food standards and costs in Free School Meals. Members heard that staff resources are being stretched and causing stress for those in service, with staff reductions in our community hubs and staff needing to apply greater flexibility in roles. Questions have been raised around the approach being taken by the cabinet towards balancing sound financial management with service demands – given that if control over finances is lost, it would create a very serious situation for all services. It has been noted that the cabinet has moved £3.5 million from reserves at the end of the 2022/23 year and plans to move a further £2.5 million from reserves to cover new pressures. Members have expressed concern that the rate of reserves' depletion is unsustainable and that whilst these are challenging times, it is important that the Council addresses the service overspends and redesigns services capable of being delivered within service budgets. Members expressed a view that reserves could be better used to redesign and transform services, rather than balance the financial budget.

7. Strategic Equality Plan Monitoring

Angela Sandles and Matt Gatehouse introduced the report and answered the members' questions.

Key points raised by the Committee Members:

- If we are reviewing previous objectives, asking how the next plan will relate to the Community and Corporate Plan and the Inequality Action Plan. The Poverty Dashboard should also be part of this.
- Objective 2 is policy-speak language and it is unclear what it actually means, so the language could be simplified.
- Whether over the lifetime of the plan, the Gender pay gap has been reduced, as it refers to the tendency for women to be in lower paid roles, so asking what we are doing to attract men to those roles.
- The statistics on bullying would be helpful when this report moves forward and some reference to the challenges of school attendances post-Covid.
- Noting that Police hate crime figures are not related to proportions.
- The need for unconscious bias training for all staff and members.
- Request that the Armed forces personnel and veterans' families are included.
- Acknowledgement that whilst the objectives are laudable, residents may feel that some groups are being treated more preferentially than others.
- In terms of Objective 1, to what extent are we developing resilience in young people and providing resilience training which would assist those who are disadvantaged.
- Objective 2 refers to 'economic inequalities', but health inequality should be included.

Chair's Summary:

That subject to the points raised by Members through the scrutiny, there is support from the Committee for the plan.

8. Performance and Overview Scrutiny Committee Forward Work Programme and Action List

The work programme and action list were noted.

9. Cabinet and Council Work Plan

The planner was noted.

10. To confirm the minutes of the meeting held on 27th February 2023

The minutes of 19th April 2023 were approved as an accurate record.

11. Next Meeting: 17th July 2023

The meeting ended at **Time Not Specified**

Monmouthshire Select Committee Minutes

Meeting of Performance and Overview Scrutiny Committee held at The Council Chamber, County Hall, Rhadyr, Usk, NP15 1GA with remote attendance on Monday, 17th July, 2023 at 10.00 am

Councillors Present

County Councillor Alistair Neill (Chairman)

County Councillors: Jill Bond, Paul Pavia, Peter Strong, Rachel Buckler, Catherine Fookes, and Tony Kear (substituting for Ann Webb)

Also in attendance County Councillors: Rachel Garrick, Cabinet Member for Resources and Angela Sandles, Cabinet Member for Equalities and Engagement

Officers in Attendance

Hazel Ilett, Scrutiny Manager
Robert McGowan, Policy and Scrutiny Officer
Peter Davies, Deputy Chief Executive and Chief Officer, Resources
Frances O'Brien, Chief Officer, Communities and Place
Will McLean, Chief Officer for Children and Young People
Jane Rodgers, Chief Officer for Social Care, Safeguarding and Health
Matthew Gatehouse, Chief Officer People, Performance and Partnerships.
Jonathan Davies, Head of Finance
Nia Roberts, Welsh Language Officer
Stacey Jones, Senior Accountant
Dave Loder, Finance Manager
Tyrone Stokes, Accountant
Nikki Wellington, Finance Manager

APOLOGIES: County Councillors Ann Webb, Laura Wright and Meirion Howells

Note: the following minutes focus on the challenge from members – for the full discussion, the recording of the meeting is at www.youtube.com/watch?v=bSPdiDTFE4A&list=PLlmqn4nAaFJDsC93C-EKJZrFkDEQBdiXK&index=9

1. Declarations of Interest.

Councillor Strong declared a non-prejudicial interest as Chair of the Friends of Caldicot Library.

2. Public Open Forum.

None.

3. Welsh Language Annual Monitoring Report 2022-23 - To scrutinise the Council's performance in complying with Welsh Language Standards.

Councillor Sandles introduced the report. Nia Roberts and Matthew Gatehouse answered the members' questions.

Key points raised by the Committee Members

- Whether the numbers of learners moving on from entry level are a concern
- If members could be reminded of the training they received in June 2022, and whether the courses available to staff are available to members, or if there is further training to refresh councillors keen to catch up on learning Welsh
- Whether for complaints that do not fall within the Council's duties there is nonetheless a responsibility to ensure that they are dealt with by the relevant parties
- Clarifying the costs and budget involved for courses, the timeframe and costs that would be involved in hosting the Eisteddfod, and the process for simultaneous translations
- What the implications would have been of working within a specific budget, as a business would
- If the reasons for the increase in learning this year are known, how learners can be encouraged to continue through the later stages, and asking how many of the senior leadership team are registered for courses
- Understanding the effect that an increase in the take-up of courses would have on the budget, what proportion of funding the Council receives (given that it is a statutory duty from Welsh Government), and the level of engagement with Welsh government to ensure that we can do our statutory duty as it is written
- The usefulness of the Welsh Language skills survey, and whether there was a bias in respondents
- Whether adverts stipulating Welsh as 'Essential' has had a detrimental effect on the numbers applying for jobs, in particular, Bristol area residents and members of the Armed Forces
- The extent of participation in Schmae Day and the scope for widening its reach
- If there has been a 'lessons learned' exercise about how the Welsh Commissioner's enforcement action should have been handled, and whether a lack of sufficient staff at the time was a factor
- Noting that with the sharp decline in the number of pupils taking French and German at GCSEs, there are concerns in the language capabilities with which pupils are graduating, and whether this concern is being addressed at a school level

Actions:

- Councillor Bond to send through the list of typos and corrections, to be amended in the report – Jill Bond, Nia Roberts
- To provide information on the budget required and the impact of hosting the Eisteddfod in 2016 – Matt Gatehouse
- To provide the numbers of the Strategic Leadership team who have registered for a Welsh language course – Nia Roberts
- To provide a written response about lessons learned following the Commissioner's enforcement actions – Matt Gatehouse

Chair's Summary:

The Chair thanked the officers for the report. The Recommendations were moved.

4. 2023/24 Revenue Budget Progress Early Update - To scrutinise the budgetary position for services falling within the Committee's remit.

Councillor Garrick introduced the report. Jonathan Davies, Frances O'Brien, Tyrone Stokes, Jane Rodgers, Will Mclean, Peter Davies and Matthew Gatehouse answered the members' questions.

Challenge:

Key points raised by the Committee Members

- Asking why it hasn't been possible to reduce the use of B&Bs for Homelessness
- Whether the anticipated savings in Green Waste collection have materialised, and asking why the additional staff taken on for its collection were needed
- Understanding our position and level of risk regarding the agency workforce, especially social work staff
- Whether we are collaborating with neighbouring authorities on providing placements, rather than looking to expensive agency provision
- Under Waste, if the £400k relating to staff is an additional or unbudgeted cost, and whether it is a high amount for staff covering bank holidays
- Whether the budget for Fleet maintenance was set incorrectly, given that it is insufficient to cover the whole fleet
- Understanding the reason for delays in implementing cost savings
- Regarding 'significant increased responsibilities have transferred to councils', whether there is a number for that, and asking what the pressure is on our budget
- Understanding the implication that the Free School Meals initiative has on the budget, and whether Welsh Government has produced an allocated sum. In addition, asking whether the nutritional value of these meals is being overseen and standardised across the county
- Asking for specific examples relating to 'financial headwinds', which is an imprecise term
- Whether vacancies are being loaded on to staff, leading to delays, and noting concern for staff mental health, if so, and asking whether there is a route for staff to signal if they believe they're working too many extra duties to cover vacancies
- Asking why the Counselling Development Fund has been reduced
- If Cabinet thinks that Councillors should do more remote activity given the additional expenses owing to increased physical meetings
- Whether there is the flexibility to implement new operational activity if the Council decides to change policy in-year
- Asking how there can be dependability on the budget forecasts when the delivery of the planned savings is not being seen, and the extent to which the Council can keep drawing on reserves before making fundamental changes to the delivery of services

Action:

- To clarify the amount and percentage for the reduction in the budget on library books – Jonathan Davies

Chair's Summary:

We are grateful for the officers' work and recognise the difficult situation that councils are facing. We are concerned about the continued use of reserves and the questions that residents might reasonably ask as to whether the Council will make the sorts of changes required to deliver reduced costs – this is something on which the committee will need to keep its focus.

The Recommendations were moved.

5. Next Meeting: Wednesday 20th September 2023 at 10.00am.

The meeting ended at **Time Not Specified**